



# julystarts



# Table of Contents

**Business Year at a Glance (July Starts) ..... 1**  
**Goals/Questions for Consultant Resource Team (Ruth, Adan, Lydia, and Elizabeth) ..... 1**



# Business Year at a Glance (July Starts)

## (July FY)

- [Jul](#)
- [Aug](#)
- [Sep](#)
- [Oct](#)
- [Nov](#)
- [Dec](#)
- [Jan](#)
- [Feb](#)
- [Mar](#)
- [Apr](#)
- [May](#)
- [Jun](#)

[align\\_right\\_mark\\_today\\_yes\\_create\\_links\\_no](#)

## Overview

This Business Year-at-a-Glance document serves as a suggested timeline for TxEIS processes that occur throughout the year for a September fiscal year LEA.

Click the above tabs to view the TxEIS processes that are either due or in progress for each month.

If you are looking for a complete list of business tasks or processes for the year (outside of TxEIS-specific processes), visit the [TASBO](#) website and search for the Master Calendar worksheet.

If you have a question or suggestion, contact your regional ESC consultant.

## Goals/Questions for Consultant Resource Team (Ruth, Adan, Lydia, and Elizabeth)

Identify the tasks/events/processes and related resources. What issues may be presented to our Business clients as they make their way through the fiscal year?

Add dates on all training guides? Created, Revised, Reviewed, Published??

What task/event/process might a client have questions about or need guidance or training on to be successful in their job. (Think new Business Manager or Consultant)

- Documents - (September/July) Calendar tab format with a timeline visual (pdf) Maybe with can use Ruth's document and provide credit to her/ESC at the bottom. We can add/edit.
- Completion due date: 4/30/19
- Is this a Zoom only presentation? Or, a Face-to-Face training? Where? When?
- Ruth will present ideas at manager meeting on 4/10 to get feedback.



## Back Cover