



ASCENDER - Position Management: Perform Historical Inquiries

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PMIS - Historical Inquiries

This guide provides users with an overview of available historical inquiries in PMIS.

The following inquiries are only available in current year Human Resources.

This guide assumes you are familiar with the basic features of the TxEIS Business system and have reviewed the [TxEIS Business Overview guide](#).

[Human Resources > Inquiry > PMIS Employee Historical Data Inquiry](#)

The following historical inquiry is used to view historical information by employee name or employee number. The inquiry includes position data and salary information about the positions an employee has held (regular positions and supplemental positions).

Field	Description
Employee	Begin typing the employee name or number. As you type the data, a drop-down list of corresponding data is displayed. Select an employee and click Retrieve . Or, click Directory to perform a search in the Employees directory .
Start at Update Date	Type the beginning date for the inquiry in the MMDDYYYY format. This allows you to narrow the inquiry to specific date range.

Click **Retrieve**.

The following information is displayed for each employee:

- **Frequency**
- **Employee number**
- **Name**

- **Update date** - The date and time a change was made to the position are displayed.
- **Begin/End** - Each time current year PMIS is rolled to next year PMIS, and then rolled back to current year payroll and PMIS, a snapshot of the position is saved to this inquiry. This allows the LEA to view what an employee/position looked like at the beginning of the school year and again at the end of the school year.
- **Pos Nbr** - Position Number
- **Billet** - Billet Number
- **Pos Typ** - Position Type
- **Sch YR** - The school year (fiscal year) for each transaction is displayed.
- **Description** - The billet description for the position is displayed. If the billet description is changed, the change is reflected in history.
- **Orig Type** - FCS indicates a change was made in forecast (NY PMIS). MNT indicates a change was made in current year PMIS.

Click  to display the position record, distribution, and date information for the selected row. The following three tabs are available: Position Record, Distribution, and Date.

Position Record

Position Status

Position Number: PTEACHER Billet Number: 01200 Position Description: PROGRAM DIRECTOR Position Type: Position Update Date: 08-11-2015 18:02 Begin/End: Orig Type: MNT

Position Record Distribution Date

Occupant

Emp Nbr: 000452 Emp Name: JUANITA D'ANN KEY
 Primary Job: Pay Grade: TBA Pay Step: 03 Schedule:
 Begin Date: 08-14-2015 End Date: 06-02-2016 Payoff Date: 07-25-2016
 Days Off: 0.0 Nbr Days Employed: 187.0 Hrly/Dly Rate: 192.513 Salary: 36,000.00 Rem Payments: 12

Position

Freq: 6 - Monthly CYR School Yr: 2016
 Job Code: 4600 - COORDINATOR 1st Pay Date Code: A17
 Primary Campus: 101 - TEXAS ELEMENTARY SCHOOL Dept:
 Hrs Per Day: 8.000 Pct Day Employed: 100 Pct Yr Employed: 100
 Pay Concept: Annual Max Days: 187.0 Orig Type: Maintenance

Distribution (This tab displays the distribution information as it was on that date. Account codes assigned to an employee in a prior fiscal year can be viewed.)

Position Status

Position Number: PTEACHER Billet Number: 01200 Position Description: PROGRAM DIRECTOR Position Type: Position Update Date: 08-11-2015 18:02 Begin/End: Orig Type: MNT

Position Record Distribution Date

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Empl Contr	Percent	Amount
80 - Base Salary	265-23-6119.00-101-524000	99	A - PROFESSIONAL EMPL	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	100.000	0.00
						Totals:	100.000 0.00

Date

Position Status X

Position Number: PTEACHER Billet Number: 01200 Position Description: PROGRAM DIRECTOR Position Type: Position Update Date: 08-11-2015 18:02 Begin/End: Orig Type: MNT

Position Record Distribution Date

Dates

Date Filled: 04-08-2015
Date Authorized: 04-08-2015
Date Entered: 04-08-2015
Date Vacated: Vacated Reason:

Click **Print** to print the data. The report can be saved or printed in various file formats (PDF and CSV).

PMIS Employee Historical Data Inquiry											Page: 1 of 9
Cnty Dist:		ISD									
Freq	Emp Nbr	Employee Name	Update Date	Begin/End	Position Number	Billet	Pos Type	Position Description	Sch Yr	Orig Type	
6	000012	ADKINS , ALEXANDER LYNN	07-09-2015 14:27	B	COMM	00004	S	CELL PHONE	2016	FCS	
Occupant Data											
Amount:	300.00	Rem Pymts:	12	Extra Days:	0						
Position Data											
Extra Duty	27 - CELL PHONE		Type: B		Primary Campus:	101		Dept:			
Max Days:	0	One Time Suppl:	N								
Dates Data											
Dt Filled:	05-13-2014	Dt Authorized:	05-13-2014	Dt Entered:	05-13-2014	Dt Vacated:	--	Reason:	05		
Distribution Data											
Activity Code	Account Code		Grant Code	Workers' Comp		Expense 373	Emplr Contrib	Percent	Amount		
79	199-23-6135.00-999-699000		A				N	N	100.000	300.00	
								Totals:	100.000	300.00	
6	000012	ADKINS , ALEXANDER LYNN	07-15-2016 12:07	E	COMM	00004	S	CELL PHONE	2016	FCS	
Occupant Data											
Amount:	300.00	Rem Pymts:	12	Extra Days:	0						
Position Data											
Extra Duty	27 - CELL PHONE		Type: B		Primary Campus:	101		Dept:			
Max Days:	0	One Time Suppl:	N								
Dates Data											
Dt Filled:	05-13-2014	Dt Authorized:	05-13-2014	Dt Entered:	05-13-2014	Dt Vacated:	--	Reason:	04		
Distribution Data											
Activity Code	Account Code		Grant Code	Workers' Comp		Expense 373	Emplr Contrib	Percent	Amount		
79	199-23-6135.00-999-699000		A				N	N	100.000	300.00	
								Totals:	100.000	300.00	
6	000012	ADKINS , ALEXANDER LYNN	07-15-2016 12:07	B	COMM	00004	S	CELL PHONE	2017	FCS	
Occupant Data											
Amount:	300.00	Rem Pymts:	12	Extra Days:	0						
Position Data											
Extra Duty	27 - CELL PHONE		Type: B		Primary Campus:	101		Dept:			
Max Days:	0	One Time Suppl:	N								
Dates Data											
Dt Filled:	05-13-2014	Dt Authorized:	05-13-2014	Dt Entered:	05-13-2014	Dt Vacated:	--	Reason:	05		
Distribution Data											
Activity Code	Account Code		Grant Code	Workers' Comp		Expense 373	Emplr Contrib	Percent	Amount		
79	199-23-6135.00-999-799000		A				N	N	100.000	300.00	
								Totals:	100.000	300.00	
6	000012	ADKINS , ALEXANDER LYNN	07-17-2017 11:56	E	COMM	00004	S	CELL PHONE	2017	FCS	
Occupant Data											
Amount:	300.00	Rem Pymts:	12	Extra Days:	0						
Position Data											
Extra Duty	27 - CELL PHONE		Type: B		Primary Campus:	101		Dept:			
Max Days:	0	One Time Suppl:	N								

1	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	
2																														
3	6	000012	ADKINS , /07-09-2011 B	COMM	00004	S	CELL PHOT 2016	FCS	N	Orig Type	Position	Sch Yr	Prim Job	Pay Grade	Pay Step	Schedule	Begin Dt	End Dt	Payoff Dt	Days Off	Nbr Days I	Hourly/Ds	Salary	Rem Pymt	Job Code ,	Extra Duty	Primary C	Dept	1st Pay Dt	Max Days
4	6	000012	ADKINS , /07-15-2011 E	COMM	00004	S	CELL PHOT 2016	FCS	N												0	0	0	300	12 27 -	CELL FB	101		0 N	
5	6	000012	ADKINS , /07-15-2011 B	COMM	00004	S	CELL PHOT 2017	FCS	N												0	0	0	300	12 27 -	CELL FB	101		0 N	
6	6	000012	ADKINS , /07-17-2011 E	COMM	00004	S	CELL PHOT 2018	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
7	6	000012	ADKINS , /07-17-2011 B	COMM	00004	S	CELL PHOT 2018	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
8	6	000012	ADKINS , /07-17-2011 E	COMM	00004	S	CELL PHOT 2019	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
9	6	000012	ADKINS , /07-17-2011 E	COMM	00004	S	CELL PHOT 2019	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
10	6	000012	ADKINS , /07-17-2011 E	COMM	00004	S	CELL PHOT 2020	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
11	6	000012	ADKINS , /07-10-2021 E	COMM	00004	S	CELL PHOT 2020	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
12	6	000012	ADKINS , /07-10-2021 B	COMM	00004	S	CELL PHOT 2021	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
13	6	000012	ADKINS , /07-15-2021 E	COMM	00004	S	CELL PHOT 2021	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
14	6	000012	ADKINS , /07-15-2021 B	COMM	00004	S	CELL PHOT 2022	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
15	6	000012	ADKINS , /07-15-2021 E	COMM	00004	S	CELL PHOT 2022	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
16	6	000012	ADKINS , /07-15-2021 B	COMM	00004	S	CELL PHOT 2022	FCS	N											0	0	0	300	12 27 -	CELL FB	101		0 N		
17	6	000012	ADKINS , /05-27-2021	PCAMPUS 00300	P	PRINCIPAL 2014	MNT	Y	AP3											0	0	315.1	67,747.00	12 3000 -	PRII	101	JEP	215 N		
18	6	000012	ADKINS , /05-27-2021 E	PCAMPUS 00300	P	PRINCIPAL 2015	FCS	Y	AP3											0	0	315.1	67,747.00	12 3000 -	PRII	101	JEP	215 N		
19	6	000012	ADKINS , /07-09-2021 B	PCAMPUS 00300	P	PRINCIPAL 2016	FCS	Y	AP3											215	332.69	71,528.00	12 3000 -	PRII	101	JEP	215 N			
20	6	000012	ADKINS , /07-09-2021 E	PCAMPUS 00300	P	PRINCIPAL 2016	MNT	Y	AP3											215	332.69	71,528.00	12 3000 -	PRII	101	JEP	215 N			
21	6	000012	ADKINS , /07-15-2021 E	PCAMPUS 00300	P	PRINCIPAL 2016	FCS	Y	AP3											215	332.69	71,528.00	12 3000 -	PRII	101	JEP	215 N			
22	6	000012	ADKINS , /07-15-2021 B	PCAMPUS 00300	P	PRINCIPAL 2017	FCS	Y	AP3											215	338.243	72,937.00	12 3000 -	PRII	101	JEP	215 N			
23	6	000012	ADKINS , /07-17-2021 E	PCAMPUS 00300	P	PRINCIPAL 2017	FCS	Y	AP3											215	339.243	72,937.00	12 3000 -	PRII	101	JEP	215 N			
24	6	000012	ADKINS , /07-17-2021 B	PCAMPUS 00300	P	PRINCIPAL 2018	FCS	Y	AP3											215	346.024	74,396.00	12 3000 -	PRII	101	JEP	215 N			
25	6	000012	ADKINS , /07-17-2021 E	PCAMPUS 00300	P	PRINCIPAL 2018	FCS	Y	AP3											215	346.024	74,396.00	12 3000 -	PRII	101	JEP	215 N			
26	6	000012	ADKINS , /07-17-2021 B	PCAMPUS 00300	P	PRINCIPAL 2019	FCS	Y	AP3											215	352.561	75,805.00	12 3000 -	PRII	101	JEP	215 N			
27	6	000012	ADKINS , /07-17-2021 E	PCAMPUS 00300	P	PRINCIPAL 2019	FCS	Y	AP3											215	352.561	75,805.00	12 3000 -	PRII	101	JEP	215 N			
28	6	000012	ADKINS , /07-17-2021 B	PCAMPUS 00300	P	PRINCIPAL 2020	FCS	Y	AP3											215	376.737	81,428.00	12 3000 -	PRII	101	JEP	215 N			
29	6	000012	ADKINS , /07-10-2021 E	PCAMPUS 00300	P	PRINCIPAL 2020	FCS	Y	AP3											215	376.737	81,428.00	12 3000 -	PRII	101	JEP	215 N			
30	6	000012	ADKINS , /07-10-2021 B	PCAMPUS 00300	P	PRINCIPAL 2021	FCS	Y	AP3											215	388.085	83,438.00	12 3000 -	PRII	101	JEP	215 N			
31	6	000012	ADKINS , /07-15-2021 E	PCAMPUS 00300	P	PRINCIPAL 2021	FCS	Y	AP3											215	388.085	83,438.00	12 3000 -	PRII	101	JEP	215 N			
32	6	000012	ADKINS , /07-15-2021 B	PCAMPUS 00300	P	PRINCIPAL 2022	FCS	Y	AP3											215	394.971	84,919.00	12 3000 -	PRII	101	JEP	215 N			
33	6	000012	ADKINS , /07-15-2021 E	PCAMPUS 00300	P	PRINCIPAL 2022	FCS	Y	AP3											215	394.971	84,919.00	12 3000 -	PRII	101	JEP	215 N			
34	6	000012	ADKINS , /07-15-2021 B	PCAMPUS 00300	P	PRINCIPAL 2022	FCS	Y	AP3											215	398.82	85,681.80	12 3000 -	PRII	101	JEP	215 N			
35																														
36																														
37																														
38																														

Human Resources > Maintenance > PMIS Position History OR Human Resources > Maintenance > PMIS Supplement History

Maintenance > PMIS Position History											SessionTimer: 54 min and 44 sec						
Position Number:		Position Description:			Billet Number:		Orig Type		Begin/End		Freq		Emp Nbr		Name		
History																	
Delete	Edit	Billet	Sch YR	Update Date	Description	Orig Type	Begin/End	Freq	Emp Nbr	Name							
		00075	2014	12-10-2013 19:37	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2014	01-29-2014 16:17	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2014	01-29-2014 20:06	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2014	01-29-2014 20:06	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2014	05-13-2014 08:23	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2015	05-13-2014 11:34	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2015	05-13-2014 17:22	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2015	05-13-2014 17:26	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2015	05-13-2014 19:29	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2014	05-27-2014 15:35	KINDERGARTEN	MNT		6	000105	GERA F BRUNER							
		00075	2015	09-04-2015 09:33	KINDERGARTEN	FCS	E	6	000105	GERA F BRUNER							
		00075	2016	09-04-2015 09:33	KINDERGARTEN	FCS	B	6	000419	MELISSA OWENS DUNN							
		00075	2016	09-01-2016 08:10	KINDERGARTEN	FCS	E	6	000419	MELISSA OWENS DUNN							
		00075	2017	09-01-2016 08:10	KINDERGARTEN	FCS	B	6	000419	MELISSA OWENS DUNN							
		00075	2017	09-01-2016 10:54	KINDERGARTEN	MNT		6	000419	MELISSA OWENS DUNN							
		00075	2017	09-02-2016 08:55	KINDERGARTEN	MNT		6	000419	MELISSA OWENS DUNN							
		00075	2017	08-28-2017 17:35	KINDERGARTEN	FCS	E	6</td									

Field	Description
Position Number	<p>Begin typing a position number, a drop-down list of corresponding data is displayed. Select a position number from the list. The field can be a maximum of 13 characters. Leading zeros are not required. However, if alphanumeric values are entered, the field is not zero-filled.</p> <p>If the position number is not known, click . The Positions pop-up window opens with a list of all positions.</p> <p>To search for specific positions, type data in one or more of the search fields. Click Search. A list of data that matches the search criteria is displayed.</p> <p>Select a position number from the list. Otherwise, click Cancel.</p>
Position Description	<p>Begin typing a position description, a drop-down list of corresponding data is displayed. Select a position description from the list.</p> <p>If the position description is not known, click . The Positions pop-up window opens with a list of all positions.</p> <p>To search for specific positions, type data in one or more of the search fields. Click Search. A list of data that matches the search criteria is displayed.</p> <p>Select a position number from the list. Otherwise, click Cancel.</p> <p>The position Description field in the top grid is only enabled for editing if the Allow CYR Position Description Changes (Admin only) field is selected on the District Administration > Options > PMIS District Options page.</p>

Click **Retrieve**. The associated billet information is displayed.

Billet Number	Type the billet number used to identify the various positions within the position number. The field can be a maximum of five digits. Leading zeros are not required.
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This screen will display all employees that have held this position. Clicking the spyglass will reflect details of the position at the date and time displayed under 'Update Date'. Changes to the billet description will be reflected on this screen. Begin/End - Each time current year PMIS is rolled to next year PMIS, and then rolled back to current year payroll and PMIS a snapshot of the position is saved to this inquiry. This allows the district to view what an employee/position looked like at the beginning of the school year and again at the end of the school year. Three tabs are available with information.

Position Record

Edit Position

Position Number: P101TEACHER Billet Number: 00075 Position Description: KINDERGARTEN Position Type: Position Update Date: 09-04-2015 09:33 Begin/End: B Orig Type: FCS

Position Record Distribution Date

Occupant

Emp Nbr: 000419 Emp Name: MELISSA OWENS DUNN
 Primary Job: Pay Grade: TBA Pay Step: 11 Schedule:
 Begin Date: 08-14-2015 End Date: 06-02-2016 Payoff Date: 08-25-2016
 Days Off: 0.0 Hrly/Dly Rate: 228.075 Salary: 42,650.00 Rem. Payments: 12

Position

Freq: 6 - Monthly CYR School Yr: 2016
 Job Code: 1000 - TEACHER 1st Pay Date Code: S10 Category:
 Primary Campus: 101 - TEXAS ELEMENTARY SCHOOL Dept:
 Hrs Per Day: 0.000 Pct Day Employed: 100 Pct Yr Employed: 100
 Pay Concept: Annual Max Days: 187.0 Orig Type: Move Forecast to CYR Begin/End: Begin

Distribution Tab:

Edit Position

Position Number: P101TEACHER Billet Number: 00075 Position Description: KINDERGARTEN Position Type: Position Update Date: 09-04-2015 09:33 Begin/End: B Orig Type: FCS

Position Record Distribution Date

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Empl Contr	Percent	Amount
80 - Base Salary	199-11-6119.00-101-611000		A - PROFESSIONAL EMPL	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	100.00	42650.0
Totals:							100.00 42,650.00

Date

Edit Position

Position Number: P101TEACHER Billet Number: 00075 Position Description: KINDERGARTEN Position Type: Position Update Date: 09-04-2015 09:33 Begin/End: B Orig Type: FCS

Position Record Distribution Date

Dates

Date Filed: 12-10-2013
 Date Authorized: 12-10-2013
 Date Entered: 12-10-2013
 Date Vacated: Vacated Reason:

'Add Position' implies that changes can be made, however, this feature does not work. Since it is a historical file, maintenance really should not be done.

There is not a print option on this screen.



Back Cover