ASCENDER - Position Management: Perform Historical Inquiries

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PMIS - Perform Historical Inquiries

This guide provides users with an overview of available historical inquiries in PMIS. These inquiries are only available in current year Human Resources.

This guide assumes you are familiar with the basic features of the TxEIS Business system and have reviewed the TxEIS Business Overview guide.

Employee Historical Data Inquiry

Run an employee historical data inquiry.

Position Management > Inquiry > PMIS Employee Historical Data Inquiry

The following historical inquiry is used to view historical information by employee name or employee number. The inquiry includes position data and salary information about the positions an employee has held (regular positions and supplemental positions).

Employee	Type the employee name or number. Or, click **Directory** to perform a search in the Employees directory.
Start at Update Date	Type the beginning date for the inquiry in the MMDDYYYY format. This allows you to narrow the inquiry to a specific date range.

❑ Click **Retrieve**.

The following information is displayed for each employee:

- **Frequency**
- **Employee number**
- **Name**
- **Update date** - The date and time a change was made to the position are displayed.
- **Begin/End** - Each time current year PMIS is rolled to next year PMIS, and then rolled back to current year payroll and PMIS, a snapshot of the position is saved to this inquiry. This allows the LEA to view what an employee/position looked like at the beginning of the school year and again at the end of the school year.
- **Pos Nbr** - Position Number
- **Billet** - Billet Number
- **Pos Typ** - Position Type
- **Sch YR** - The school year (fiscal year) for each transaction is displayed.
- **Description** - The billet description for the position is displayed. If the billet description is changed, the change is reflected in history.
- **Orig Type** - FCS indicates a change was made in forecast (NY PMIS). MNT indicates a change was made in current year PMIS.

❑ Click 🔍 to display the position record, distribution, and date information for the selected row. The following three tabs are available: Position Record, Distribution, and Date.

Position Record - This tab displays information similar to what is displayed on the Payroll > Maintenance > Staff Job/Pay Data > Job Info tab. The **Orig Type** indicates the process that was used to make the change.

Distribution - This tab displays the distribution information as it was on that date. You can view the account codes assigned to an employee in a prior fiscal year.

Date - This tab displays dates that were manually entered for this position for districts that maintain this information in the database. These dates are not system automated.

❑ Click **Print** to print the data. The report can be saved or printed in various file formats (PDF and CSV).

Date Run:						PMIS Employee Historical Data Inquiry							
Cnty Dist:						ISD				Page: 1 of		9	
Freq	Emp Nbr	Employee Name	Update Date	Begin/End	Position Number	Billet	Pos Type	Position Description		Sch Yr	Orig Type			

6 000012 ADKINS , ALEXANDER LYNN 07-09-2015 B COMM 00004 S CELL PHONE 2016 FCS
14:27

Occupant Data
Amount: 300.00 Rem Pymts: 12 Extra Days: 0

Position Data
Extra Duty 27 - CELL PHONE Type: B Primary Campus: 101 Dept:
Max Days: 0 One Time Suppl: N

Dates Data
Dt Filled: 05-13-2014 Dt Authorized: 05-13-2014 Dt Entered: 05-13-2014 Dt Vacated: - - Reason: 05

Distribution Data

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount
79	199-23-6135.00-999-699000		A		N	N	100.000	300.00
						Totals:	100.000	300.00

6 000012 ADKINS , ALEXANDER LYNN 07-15-2016 E COMM 00004 S CELL PHONE 2016 FCS
12:07

Occupant Data
Amount: 300.00 Rem Pymts: 12 Extra Days: 0

Position Data
Extra Duty 27 - CELL PHONE Type: B Primary Campus: 101 Dept:
Max Days: 0 One Time Suppl: N

Dates Data
Dt Filled: 05-13-2014 Dt Authorized: 05-13-2014 Dt Entered: 05-13-2014 Dt Vacated: - - Reason: 04

Distribution Data

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount
79	199-23-6135.00-999-699000		A		N	N	100.000	300.00
						Totals:	100.000	300.00

6 000012 ADKINS , ALEXANDER LYNN 07-15-2016 B COMM 00004 S CELL PHONE 2017 FCS
12:07

Occupant Data
Amount: 300.00 Rem Pymts: 12 Extra Days: 0

Position Data
Extra Duty 27 - CELL PHONE Type: B Primary Campus: 101 Dept:
Max Days: 0 One Time Suppl: N

Dates Data
Dt Filled: 05-13-2014 Dt Authorized: 05-13-2014 Dt Entered: 05-13-2014 Dt Vacated: - - Reason: 05

Distribution Data

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount
79	199-23-6135.00-999-799000		A		N	N	100.000	300.00
						Totals:	100.000	300.00

6 000012 ADKINS , ALEXANDER LYNN 07-17-2017 E COMM 00004 S CELL PHONE 2017 FCS
11:56

Occupant Data
Amount: 300.00 Rem Pymts: 12 Extra Days: 0

Position Data
Extra Duty 27 - CELL PHONE Type: B Primary Campus: 101 Dept:
Max Days: 0 One Time Suppl: N

	Freq	Emp Nbr	Employee	Update Dt	Begin/End	Position N	Billet	Pos Type	Position D	Sch Yr	Orig Type	Prim Job	Pay Grade	Pay Step	Schedule	Begin Dt	End Dt	Payoff Dt	Days Off	Nbr Days	Hourly/Da	Salary	Rem Pymt	Job Code	Extra Duty	Primary C	Dept	1st Pay Dt	Max Days	Or
1																														
2	6	000012	ADKINS, /	07-09-201	B	COMM	00004	S	CELL PHOf	2016	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
3	6	000012	ADKINS, /	07-15-201	E	COMM	00004	S	CELL PHOf	2016	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
4	6	000012	ADKINS, /	07-15-201	B	COMM	00004	S	CELL PHOf	2017	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
5	6	000012	ADKINS, /	07-17-201	E	COMM	00004	S	CELL PHOf	2017	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
6	6	000012	ADKINS, /	07-17-201	B	COMM	00004	S	CELL PHOf	2018	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
7	6	000012	ADKINS, /	07-17-201	E	COMM	00004	S	CELL PHOf	2018	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
8	6	000012	ADKINS, /	07-17-201	B	COMM	00004	S	CELL PHOf	2019	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
9	6	000012	ADKINS, /	07-17-201	E	COMM	00004	S	CELL PHOf	2019	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
10	6	000012	ADKINS, /	07-10-202	E	COMM	00004	S	CELL PHOf	2020	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
11	6	000012	ADKINS, /	07-10-202	B	COMM	00004	S	CELL PHOf	2020	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
12	6	000012	ADKINS, /	07-15-202	E	COMM	00004	S	CELL PHOf	2021	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
13	6	000012	ADKINS, /	07-15-202	B	COMM	00004	S	CELL PHOf	2021	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
14	6	000012	ADKINS, /	07-15-202	E	COMM	00004	S	CELL PHOf	2022	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
15	6	000012	ADKINS, /	07-15-202	B	COMM	00004	S	CELL PHOf	2022	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
16	6	000012	ADKINS, /	07-15-202	B	COMM	00004	S	CELL PHOf	2022	FCS	N				- -	- -	- -	0	0	0	300	12	27 - CELL F B		101			0	N
17	6	000012	ADKINS, /	05-27-201		PCAMPUS	00300	P	PRINCIPAl	2014	MNT	Y	AP3			07-28-201	06-22-201	06-25-201	0	0	315.1	67,747.00	12	1300 - PRI		101	JEP		215	N
18	6	000012	ADKINS, /	07-09-201	E	PCAMPUS	00300	P	PRINCIPAl	2015	FCS	Y	AP3			07-28-201	06-22-201	06-25-201	0	0	315.1	67,747.00	12	1300 - PRI		101	JEP		215	N
19	6	000012	ADKINS, /	07-09-201	B	PCAMPUS	00300	P	PRINCIPAl	2016	FCS	Y	AP3			07-27-201	06-22-201	06-23-201	0	215	332.69	71,528.00	12	1300 - PRI		101	JEP		215	N
20	6	000012	ADKINS, /	08-11-201		PCAMPUS	00300	P	PRINCIPAl	2016	MNT	Y	AP3			07-27-201	06-22-201	06-23-201	0	215	332.69	71,528.35	12	1300 - PRI		101	JEP		215	N
21	6	000012	ADKINS, /	07-15-201	E	PCAMPUS	00300	P	PRINCIPAl	2016	FCS	Y	AP3			07-27-201	06-22-201	06-23-201	0	215	332.69	71,528.35	12	1300 - PRI		101	JEP		215	N
22	6	000012	ADKINS, /	07-15-201	B	PCAMPUS	00300	P	PRINCIPAl	2017	FCS	Y	AP3			07-25-201	06-22-201	06-22-201	0	215	339.243	72,937.00	12	1300 - PRI		101	JEP		215	N
23	6	000012	ADKINS, /	07-17-201	E	PCAMPUS	00300	P	PRINCIPAl	2017	FCS	Y	AP3			07-25-201	06-22-201	06-22-201	0	215	339.243	72,937.00	12	1300 - PRI		101	JEP		215	N
24	6	000012	ADKINS, /	07-17-201	B	PCAMPUS	00300	P	PRINCIPAl	2018	FCS	Y	AP3			07-24-201	06-21-201	06-25-201	0	215	346.028	74,396.00	12	1300 - PRI		101	JEP		215	N
25	6	000012	ADKINS, /	07-17-201	E	PCAMPUS	00300	P	PRINCIPAl	2018	FCS	Y	AP3			07-24-201	06-21-201	06-25-201	0	215	346.028	74,396.00	12	1300 - PRI		101	JEP		215	N
26	6	000012	ADKINS, /	07-17-201	B	PCAMPUS	00300	P	PRINCIPAl	2019	FCS	Y	AP3			07-23-201	06-20-201	06-25-201	0	215	352.581	75,805.00	12	1300 - PRI		101	JEP		215	N
27	6	000012	ADKINS, /	07-17-201	E	PCAMPUS	00300	P	PRINCIPAl	2019	FCS	Y	AP3			07-23-201	06-20-201	06-25-201	0	215	352.581	75,805.00	12	1300 - PRI		101	JEP		215	N
28	6	000012	ADKINS, /	07-17-201	B	PCAMPUS	00300	P	PRINCIPAl	2020	FCS	Y	AP3			07-22-201	06-18-202	06-25-202	0	215	378.737	81,428.00	12	1300 - PRI		101	JEP		215	N
29	6	000012	ADKINS, /	07-10-202	E	PCAMPUS	00300	P	PRINCIPAl	2020	FCS	Y	AP3			07-22-201	06-18-202	06-25-202	0	215	378.737	81,428.00	12	1300 - PRI		101	JEP		215	N
30	6	000012	ADKINS, /	07-10-202	B	PCAMPUS	00300	P	PRINCIPAl	2021	FCS	Y	AP3			07-01-202	06-30-202	06-25-202	0	215	388.085	83,438.00	12	1300 - PRI		101	JEP		215	N
31	6	000012	ADKINS, /	07-15-202	E	PCAMPUS	00300	P	PRINCIPAl	2021	FCS	Y	AP3			07-01-202	06-30-202	06-25-202	0	215	388.085	83,438.00	12	1300 - PRI		101	JEP		215	N
32	6	000012	ADKINS, /	07-15-202	B	PCAMPUS	00300	P	PRINCIPAl	2022	FCS	Y	AP3			07-26-202	06-30-202	06-24-202	0	215	394.971	84,919.00	12	1300 - PRI		101	JEP		215	N
33	6	000012	ADKINS, /	07-15-202	E	PCAMPUS	00300	P	PRINCIPAl	2022	FCS	Y	AP3			07-26-202	06-30-202	06-24-202	0	215	394.971	84,919.00	12	1300 - PRI		101	JEP		215	N
34	6	000012	ADKINS, /	07-15-202	B	PCAMPUS	00300	P	PRINCIPAl	2022	FCS	Y	AP3			07-26-202	06-30-202	06-24-202	0	215	398.52	85,681.80	12	1300 - PRI		101	JEP		215	N
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