



ASCENDER - Position Management: Perform Historical Inquiries

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PMIS - Perform Historical Inquiries

This guide provides users with an overview of available historical inquiries in PMIS. These inquiries are only available in current year Human Resources.

This guide assumes you are familiar with the basic features of the TxEIS Business system and have reviewed the [TxEIS Business Overview guide](#).

Employee Historical Data Inquiry

[Run an employee historical data inquiry.](#)

[Position Management > Inquiry > PMIS Employee Historical Data Inquiry](#)

The following historical inquiry is used to view historical information by employee name or employee number. The inquiry includes position data and salary information about the positions an employee has held (regular positions and supplemental positions).

Employee	Type the employee name or number. Or, click Directory to perform a search in the Employees directory .
Start at Update Date	Type the beginning date for the inquiry in the MMDDYYYY format. This allows you to narrow the inquiry to a specific date range.

Click **Retrieve**.

The following information is displayed for each employee:

- **Frequency**
- **Employee number**
- **Name**
- **Update date** - The date and time a change was made to the position are displayed.
- **Begin/End** - Each time current year PMIS is rolled to next year PMIS, and then rolled back to current year payroll and PMIS, a snapshot of the position is saved to this inquiry. This allows the LEA to view what an employee/position looked like at the beginning of the school year and again at the end of the school year.
- **Pos Nbr** - Position Number
- **Billet** - Billet Number
- **Pos Typ** - Position Type
- **Sch YR** - The school year (fiscal year) for each transaction is displayed.
- **Description** - The billet description for the position is displayed. If the billet description is changed, the change is reflected in history.
- **Orig Type** - FCS indicates a change was made in forecast (NY PMIS). MNT indicates a change was made in current year PMIS.

Click  to display the position record, distribution, and date information for the selected row. The following three tabs are available: Position Record, Distribution, and Date.

Position Record - This tab displays information similar to what is displayed on the Payroll > Maintenance > Staff Job/Pay Data > Job Info tab. The **Orig Type** indicates the process that was used to make the change.

The screenshot shows the 'Inquiry > PMIS Employee Historical Data Inquiry' window. At the top, there are 'Retrieve' and 'Print' buttons, and a 'Year: C' dropdown. Below this, the 'Employee:' field contains '000012 : ADKINS, ALEXANDER LYNN' and the 'Start at Update Date:' field is empty. A 'Position Status' dialog box is open, displaying the following information:

Position Status

Position Number: PCAMPUS Billet Number: 00300 Position Description: PRINCIPAL Position Type: Position Update Date: 07-15-2021 08:55 Begin/End: B Orig Type: FCS

POSITION RECORD DISTRIBUTION DATE

Occupant

Emp Nbr: 000012 Emp Name: ALEXANDER LYNN ADKINS
 Primary Job: Pay Grade: AP3 Contracted emp
 Begin Date: 07-26-2021 End Date: 06-30-2022 Payoff Date: 06-24-2022
 Days Off: 0.0 Nbr Days Employed: 215.0 Hrs/Dly Rate: 394.971 Salary: 84,919.00 Rem Payments: 12

Position

Freq: 6 - Monthly CYR School Yr: 2022
 Job Code: 1300 - PRINCIPAL 1st Pay Date Code: JEP
 Primary Campus: 101 - ELEMENTARY SCHOOL Dept:
 Hrs Per Day: 0.000 Pct Day Employed: 100 Pct Yr Employed: 100
 Pay Concept: Midpoint Max Days: 215.0 Orig Type: Move Forecast to CYR

The dialog box has a 'Close' button at the bottom right. On the left side of the main window, there is a list of rows with columns for 'Select', 'Fseq', and 'Emp', with a 'First' button and a dropdown menu at the bottom.

Distribution - This tab displays the distribution information as it was on that date. You can view the account codes assigned to an employee in a prior fiscal year.

The screenshot shows the 'Inquiry > PMIS Employee Historical Data Inquiry' interface. At the top, there are 'Retrieve' and 'Print' buttons, and a 'Year: C' dropdown. Below this, the 'Employee' field is populated with '000012 : ADKINS, ALEXANDER LYNN' and the 'Start at Update Date' is set to '--'. A 'Position Status' dialog box is open, displaying the following information: Position Number: PCAMPUS, Billet Number: 00300, Position Description: PRINCIPAL, Position Type: Position, Update Date: 07-15-2021 08:55, Begin/End: B, and Orig Type: FCS. The dialog has three tabs: 'POSITION RECORD', 'DISTRIBUTION' (which is selected), and 'DATE'. The 'DISTRIBUTION' tab contains a table with the following data:

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contr	Percent	Amount
B0 - Base Salary	199-23-6119.00-101-299000		A - PROFESSIONAL EMPL	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	100.000	84919.00
Totals:						100.000	84,919.00

At the bottom right of the dialog is a 'Close' button.

Date - This tab displays dates that were manually entered for this position for districts that maintain this information in the database. These dates are not system automated.

This screenshot shows the same 'Inquiry > PMIS Employee Historical Data Inquiry' interface as the previous one. The 'Position Status' dialog box is open, and the 'DATE' tab is selected. The dialog displays the following information: Position Number: PCAMPUS, Billet Number: 00300, Position Description: PRINCIPAL, Position Type: Position, Update Date: 07-15-2021 08:55, Begin/End: B, and Orig Type: FCS. The 'DATE' tab shows a list of dates:

Dates

- Date Filled: 03-26-2014
- Date Authorized: 03-26-2014
- Date Entered: 03-26-2014
- Date Vacated: Vacated Reason: 05

At the bottom right of the dialog is a 'Close' button.

☐ Click **Print** to print the data. The report can be saved or printed in various file formats (PDF and CSV).

Date Run: PMIS Employee Historical Data Inquiry										
Cnty Dist: ISD										
Page: 1 of 9										
Freq	Emp Nbr	Employee Name	Update Date	Begin/End	Position Number	Billet	Pos Type	Position Description	Sch Yr	Orig Type
6	000012	ADKINS , ALEXANDER LYNN	07-09-2015 14:27	B	COMM	00004	S	CELL PHONE	2016	FCS
Occupant Data										
Amount: 300.00 Rem Pymts: 12 Extra Days: 0										
Position Data										
Extra Duty 27 - CELL PHONE Type: B Primary Campus: 101 Dept:										
Max Days: 0 One Time Suppl: N										
Dates Data										
Dt Filled: 05-13-2014 Dt Authorized: 05-13-2014 Dt Entered: 05-13-2014 Dt Vacated: - - Reason: 05										
Distribution Data										
Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount			
79	199-23-6135.00-999-699000	A		N	N	100.000	300.00			
						Totals:	100.000	300.00		
6	000012	ADKINS , ALEXANDER LYNN	07-15-2016 12:07	E	COMM	00004	S	CELL PHONE	2016	FCS
Occupant Data										
Amount: 300.00 Rem Pymts: 12 Extra Days: 0										
Position Data										
Extra Duty 27 - CELL PHONE Type: B Primary Campus: 101 Dept:										
Max Days: 0 One Time Suppl: N										
Dates Data										
Dt Filled: 05-13-2014 Dt Authorized: 05-13-2014 Dt Entered: 05-13-2014 Dt Vacated: - - Reason: 04										
Distribution Data										
Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount			
79	199-23-6135.00-999-699000	A		N	N	100.000	300.00			
						Totals:	100.000	300.00		
6	000012	ADKINS , ALEXANDER LYNN	07-15-2016 12:07	B	COMM	00004	S	CELL PHONE	2017	FCS
Occupant Data										
Amount: 300.00 Rem Pymts: 12 Extra Days: 0										
Position Data										
Extra Duty 27 - CELL PHONE Type: B Primary Campus: 101 Dept:										
Max Days: 0 One Time Suppl: N										
Dates Data										
Dt Filled: 05-13-2014 Dt Authorized: 05-13-2014 Dt Entered: 05-13-2014 Dt Vacated: - - Reason: 05										
Distribution Data										
Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount			
79	199-23-6135.00-999-799000	A		N	N	100.000	300.00			
						Totals:	100.000	300.00		
6	000012	ADKINS , ALEXANDER LYNN	07-17-2017 11:56	E	COMM	00004	S	CELL PHONE	2017	FCS
Occupant Data										
Amount: 300.00 Rem Pymts: 12 Extra Days: 0										
Position Data										
Extra Duty 27 - CELL PHONE Type: B Primary Campus: 101 Dept:										
Max Days: 0 One Time Suppl: N										

Business

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1	Freq	Emp Nbr	Employee Update	Dr Begin/Enc	Position N	Billet	Pos Type	Position C	Sch Yr	Orig Type	Prim Job	Pay Grade	Pay Step	Schedule	Begin Dt	End Dt	Payoff Dt	Days Off	Nbr Days	Hourly/Dt Salary	Rem Pymt	Job Code	Extra Duty	Primary C	Dept	1st Pay Dt	Max Days O	
2		6 000012	ADKINS , #07-09-2011	B	COMM	00004	S	CELL PHOT	2016	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
3		6 000012	ADKINS , #07-15-2011	E	COMM	00004	S	CELL PHOT	2016	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
4		6 000012	ADKINS , #07-15-2011	B	COMM	00004	S	CELL PHOT	2017	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
5		6 000012	ADKINS , #07-17-2011	E	COMM	00004	S	CELL PHOT	2017	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
6		6 000012	ADKINS , #07-17-2011	B	COMM	00004	S	CELL PHOT	2018	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
7		6 000012	ADKINS , #07-17-2011	E	COMM	00004	S	CELL PHOT	2018	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
8		6 000012	ADKINS , #07-17-2011	B	COMM	00004	S	CELL PHOT	2019	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
9		6 000012	ADKINS , #07-17-2011	E	COMM	00004	S	CELL PHOT	2019	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
10		6 000012	ADKINS , #07-17-2011	B	COMM	00004	S	CELL PHOT	2020	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
11		6 000012	ADKINS , #07-10-2021	E	COMM	00004	S	CELL PHOT	2020	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
12		6 000012	ADKINS , #07-10-2021	B	COMM	00004	S	CELL PHOT	2021	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
13		6 000012	ADKINS , #07-15-2021	E	COMM	00004	S	CELL PHOT	2021	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
14		6 000012	ADKINS , #07-15-2021	B	COMM	00004	S	CELL PHOT	2022	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
15		6 000012	ADKINS , #07-15-2021	E	COMM	00004	S	CELL PHOT	2022	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
16		6 000012	ADKINS , #07-15-2021	B	COMM	00004	S	CELL PHOT	2022	FCS	N				--	--	--	0	0	0	300	12 27 - CELL F B	101				0 N	
17		6 000012	ADKINS , #05-27-2011		PCAMPUS	00300	P	PRINCIPAL	2014	MNT	Y	AP3							0	0	315.1	67,747.00	12 1300 - PRII	101	JEP	215 N		
18		6 000012	ADKINS , #07-09-2011	E	PCAMPUS	00300	P	PRINCIPAL	2015	FCS	Y	AP3							0	0	315.1	67,747.00	12 1300 - PRII	101	JEP	215 N		
19		6 000012	ADKINS , #07-09-2011	B	PCAMPUS	00300	P	PRINCIPAL	2016	FCS	Y	AP3							0	215	332.69	71,528.00	12 1300 - PRII	101	JEP	215 N		
20		6 000012	ADKINS , #08-11-2011		PCAMPUS	00300	P	PRINCIPAL	2016	MNT	Y	AP3							0	215	332.69	71,528.00	12 1300 - PRII	101	JEP	215 N		
21		6 000012	ADKINS , #07-15-2011	E	PCAMPUS	00300	P	PRINCIPAL	2016	FCS	Y	AP3							0	215	332.69	71,528.35	12 1300 - PRII	101	JEP	215 N		
22		6 000012	ADKINS , #07-15-2011	B	PCAMPUS	00300	P	PRINCIPAL	2017	FCS	Y	AP3							0	215	339.243	72,937.00	12 1300 - PRII	101	JEP	215 N		
23		6 000012	ADKINS , #07-17-2011	E	PCAMPUS	00300	P	PRINCIPAL	2017	FCS	Y	AP3							0	215	339.243	72,937.00	12 1300 - PRII	101	JEP	215 N		
24		6 000012	ADKINS , #07-17-2011	B	PCAMPUS	00300	P	PRINCIPAL	2018	FCS	Y	AP3							0	215	346.028	74,396.00	12 1300 - PRII	101	JEP	215 N		
25		6 000012	ADKINS , #07-17-2011	E	PCAMPUS	00300	P	PRINCIPAL	2018	FCS	Y	AP3							0	215	346.028	74,396.00	12 1300 - PRII	101	JEP	215 N		
26		6 000012	ADKINS , #07-17-2011	B	PCAMPUS	00300	P	PRINCIPAL	2019	FCS	Y	AP3							0	215	352.581	75,805.00	12 1300 - PRII	101	JEP	215 N		
27		6 000012	ADKINS , #07-17-2011	E	PCAMPUS	00300	P	PRINCIPAL	2019	FCS	Y	AP3							0	215	352.581	75,805.00	12 1300 - PRII	101	JEP	215 N		
28		6 000012	ADKINS , #07-17-2011	B	PCAMPUS	00300	P	PRINCIPAL	2020	FCS	Y	AP3							0	215	378.737	81,428.00	12 1300 - PRII	101	JEP	215 N		
29		6 000012	ADKINS , #07-10-2021	E	PCAMPUS	00300	P	PRINCIPAL	2020	FCS	Y	AP3							0	215	378.737	81,428.00	12 1300 - PRII	101	JEP	215 N		
30		6 000012	ADKINS , #07-10-2021	B	PCAMPUS	00300	P	PRINCIPAL	2021	FCS	Y	AP3							0	215	388.085	83,438.00	12 1300 - PRII	101	JEP	215 N		
31		6 000012	ADKINS , #07-15-2021	E	PCAMPUS	00300	P	PRINCIPAL	2021	FCS	Y	AP3							0	215	388.085	83,438.00	12 1300 - PRII	101	JEP	215 N		
32		6 000012	ADKINS , #07-15-2021	B	PCAMPUS	00300	P	PRINCIPAL	2022	FCS	Y	AP3							0	215	394.971	84,919.00	12 1300 - PRII	101	JEP	215 N		
33		6 000012	ADKINS , #07-15-2021	E	PCAMPUS	00300	P	PRINCIPAL	2022	FCS	Y	AP3							0	215	394.971	84,919.00	12 1300 - PRII	101	JEP	215 N		
34		6 000012	ADKINS , #07-15-2021	B	PCAMPUS	00300	P	PRINCIPAL	2022	FCS	Y	AP3							0	215	396.52	85,681.80	12 1300 - PRII	101	JEP	215 N		
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Position Data Inquiry



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