



ASCENDER - Position Management: Perform Historical Inquiries

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ASCENDER - Position Management: Perform Historical Inquiries

This guide provides users with an overview of available historical inquiries in PMIS. These inquiries are only available in the current year.

This guide assumes you are familiar with the basic features of the ASCENDER Business system and have reviewed the [ASCENDER Business Overview guide](#).



Some of the images and/or examples provided in this document are for informational purposes only and may not completely represent your LEA's process.

Employee Historical Data Inquiry

Run an employee historical data inquiry.

[Position Management > Inquiry > PMIS Employee Historical Data Inquiry](#)

The following historical inquiry is used to view historical information by employee name or employee number. The inquiry includes position data and salary information about the positions an employee has held (regular positions and supplemental positions).

Employee	Type the employee name or number. Or, click Directory to perform a search in the Employees directory .
Start at Update Date	Type the beginning date for the inquiry in the MMDDYYYY format. This allows you to narrow the inquiry to a specific date range.

Click **Retrieve**.

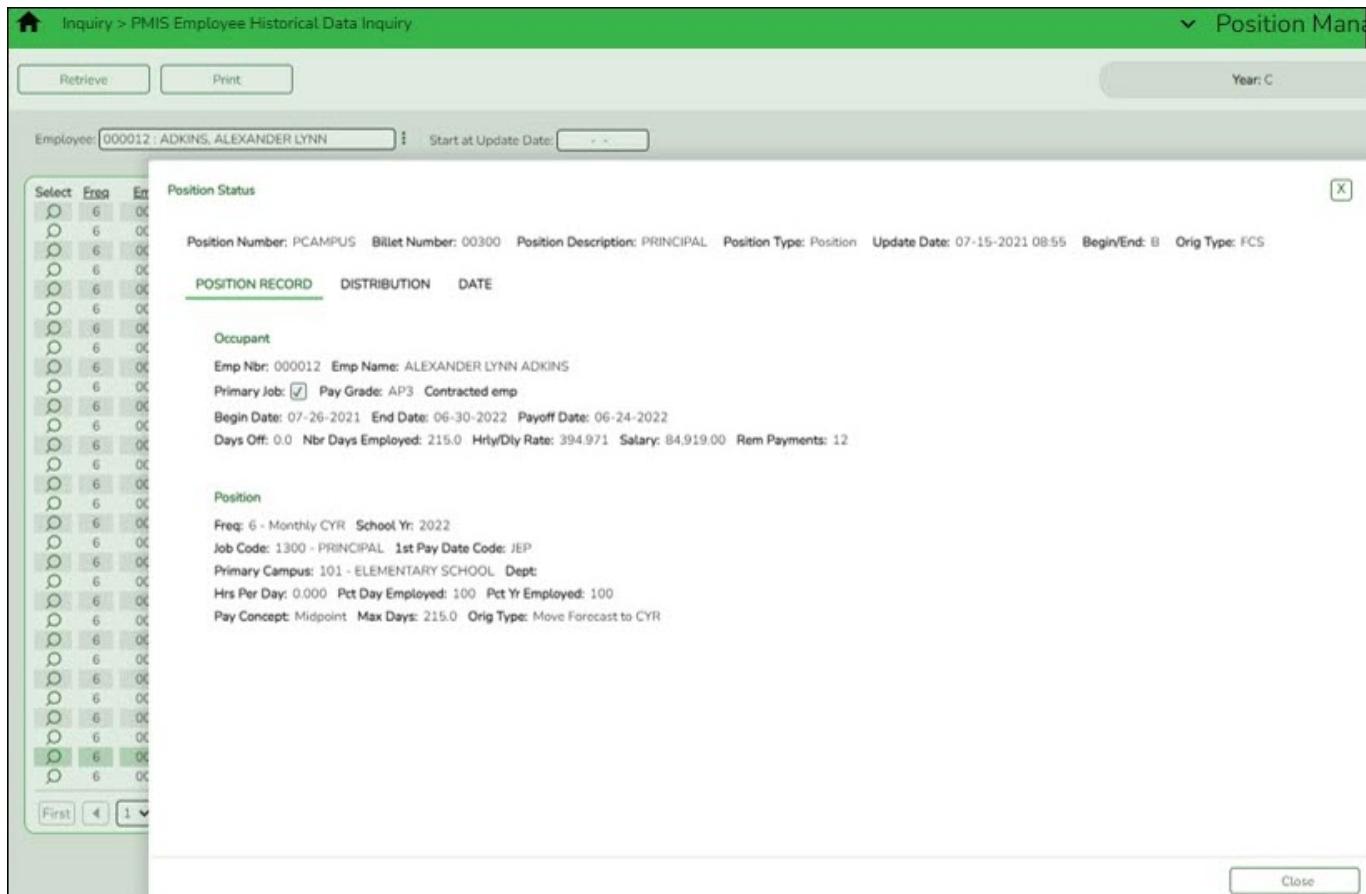
The following information is displayed for each employee:

- **Frequency**
- **Employee number**
- **Name**
- **Update date** - The date and time a change was made to the position are displayed.
- **Begin/End** - Each time current year PMIS is rolled to next year PMIS, and then rolled back to current year payroll and PMIS, a snapshot of the position is saved to this inquiry. This allows the LEA to view what an employee/position looked like at the beginning of the school year and again at the end of the school year.
- **Pos Nbr** - Position Number
- **Billet** - Billet Number

- **Pos Typ** - Position Type
- **Sch YR** - The school year (fiscal year) for each transaction is displayed.
- **Description** - The billet description for the position is displayed. If the billet description is changed, the change is reflected in history.
- **Orig Type** - FCS indicates a change was made in forecast (NY PMIS). MNT indicates a change was made in current year PMIS.

Click  to display the position record, distribution, and date information for the selected row. The following three tabs are available: Position Record, Distribution, and Date.

Position Record - This tab displays information similar to what is displayed on the Payroll > Maintenance > Staff Job/Pay Data > Job Info tab. The **Orig Type** indicates the process that was used to make the change.



The screenshot shows the 'Inquiry > PMIS Employee Historical Data Inquiry' window. The 'Position Record' tab is selected. The employee number is 000012 and the name is ADKINS, ALEXANDER LYNN. The 'Start at Update Date' is 07-15-2021. The 'Position Status' table shows a single row with a 'Select' column containing a radio button and a 'Freq' column with '6'. The 'Position' section displays the following details:

- Position Number: PCAMPUS
- Billet Number: 00300
- Position Description: PRINCIPAL
- Position Type: Position
- Update Date: 07-15-2021 08:55
- Begin/End: B
- Orig Type: FCS

The 'POSITION RECORD' tab is selected, showing the following occupant information:

- Emp Nbr: 000012
- Emp Name: ALEXANDER LYNN ADKINS
- Primary Job:
- Pay Grade: AP3
- Contracted emp
- Begin Date: 07-26-2021
- End Date: 06-30-2022
- Payoff Date: 06-24-2022
- Days Off: 0.0
- Nbr Days Employed: 215.0
- Hrly/Dly Rate: 394.971
- Salary: 84,919.00
- Rem Payments: 12

The 'Position' section displays the following details:

- Freq: 6 - Monthly CYR
- School Yr: 2022
- Job Code: 1300 - PRINCIPAL
- 1st Pay Date Code: JEP
- Primary Campus: 101 - ELEMENTARY SCHOOL
- Dept:
- Hrs Per Day: 0.000
- Pct Day Employed: 100
- Pct Yr Employed: 100
- Pay Concept: Midpoint
- Max Days: 215.0
- Orig Type: Move Forecast to CYR

Distribution - This tab displays the distribution information as it was on that date. You can view the account codes assigned to an employee in a prior fiscal year.

Inquiry > PMIS Employee Historical Data Inquiry Position M

Employee: 000012 : ADKINS, ALEXANDER LYNN Year: C

Position Status

Position Number: PCAMPUS Billet Number: 00300 Position Description: PRINCIPAL Position Type: Position Update Date: 07-15-2021 08:55 Begin/End: B Orig Type: FCS

POSITION RECORD **DISTRIBUTION** **DATE**

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Empl Contr	Percent	Amount
80 - Base Salary	199-23-6119.00-101-299000		A - PROFESSIONAL EMPL	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	100.000	84919.00
Totals:							100.000 84,919.00

First **1** **Close**

Date - This tab displays dates that were manually entered for this position for districts that maintain this information in the database. These dates are not system automated.

Inquiry > PMIS Employee Historical Data Inquiry Position M

Employee: 000012 : ADKINS, ALEXANDER LYNN Year: C

Position Status

Position Number: PCAMPUS Billet Number: 00300 Position Description: PRINCIPAL Position Type: Position Update Date: 07-15-2021 08:55 Begin/End: B Orig Type: FCS

POSITION RECORD **DISTRIBUTION** **DATE**

Dates

Date Filled: 03-26-2014
 Date Authorized: 03-26-2014
 Date Entered: 03-26-2014
 Date Vacated: Vacated Reason: 05

First **1** **Close**

Click **Print** to print the data. The report can be saved or printed in various file formats (PDF and CSV).

Date Run:		PMIS Employee Historical Data Inquiry							Page: 1 of 9	
Cnty Dist:		ISD								
Freq	Emp Nbr	Employee Name	Update Date	Begin/End	Position Number	Billet	Pos Type	Position Description	Sch Yr	Orig Type
6	000012	ADKINS, ALEXANDER LYNN	07-09-2015 14:27	B	COMM	00004	S	CELL PHONE	2016	FCS
Occupant Data										
Amount:	300.00	Rem Pymts:	12	Extra Days:	0					
Position Data										
Extra Duty	27 - CELL PHONE	Type:	B	Primary Campus:	101	Dept:				
Max Days:	0	One Time Suppl:	N							
Dates Data										
Dt Filled:	05-13-2014	Dt Authorized:	05-13-2014	Dt Entered:	05-13-2014	Dt Vacated:	--	Reason:	05	
Distribution Data										
Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount			
79	199-23-6135.00-999-699000	A		N	N	100.000	300.00			
					Totals:	100.000	300.00			
6	000012	ADKINS, ALEXANDER LYNN	07-15-2016 12:07	E	COMM	00004	S	CELL PHONE	2016	FCS
Occupant Data										
Amount:	300.00	Rem Pymts:	12	Extra Days:	0					
Position Data										
Extra Duty	27 - CELL PHONE	Type:	B	Primary Campus:	101	Dept:				
Max Days:	0	One Time Suppl:	N							
Dates Data										
Dt Filled:	05-13-2014	Dt Authorized:	05-13-2014	Dt Entered:	05-13-2014	Dt Vacated:	--	Reason:	04	
Distribution Data										
Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount			
79	199-23-6135.00-999-699000	A		N	N	100.000	300.00			
					Totals:	100.000	300.00			
6	000012	ADKINS, ALEXANDER LYNN	07-15-2016 12:07	B	COMM	00004	S	CELL PHONE	2017	FCS
Occupant Data										
Amount:	300.00	Rem Pymts:	12	Extra Days:	0					
Position Data										
Extra Duty	27 - CELL PHONE	Type:	B	Primary Campus:	101	Dept:				
Max Days:	0	One Time Suppl:	N							
Dates Data										
Dt Filled:	05-13-2014	Dt Authorized:	05-13-2014	Dt Entered:	05-13-2014	Dt Vacated:	--	Reason:	05	
Distribution Data										
Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contrib	Percent	Amount			
79	199-23-6135.00-999-799000	A		N	N	100.000	300.00			
					Totals:	100.000	300.00			
6	000012	ADKINS, ALEXANDER LYNN	07-17-2017 11:56	E	COMM	00004	S	CELL PHONE	2017	FCS
Occupant Data										
Amount:	300.00	Rem Pymts:	12	Extra Days:	0					
Position Data										
Extra Duty	27 - CELL PHONE	Type:	B	Primary Campus:	101	Dept:				
Max Days:	0	One Time Suppl:	N							

1	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC				
2	Freq	Emp Nbr	Employee Update Dt	Begin Dt	Enc	Position	Billet	Pos Type	Position	Ch	Sch	Yr	Orig Type	Prim Job	Pay Grade	Pay Step	Schedule	Begin Dt	End Dt	Payoff Dt	Days Off	Nbr Days	Hourly	Os	Salary	Rem Pymt	Job Code	Extra Duty	Primary C	Dept	1st Pay Dt	Max Days	On
3	6 000012	ADKINS ,	/07-09-2011	B	COMM	00004	S	CELL PHOT 2016	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
4	6 000012	ADKINS ,	/07-15-2011	E	COMM	00004	S	CELL PHOT 2016	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
5	6 000012	ADKINS ,	/07-15-2011	B	COMM	00004	S	CELL PHOT 2017	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
6	6 000012	ADKINS ,	/07-17-2011	E	COMM	00004	S	CELL PHOT 2018	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
7	6 000012	ADKINS ,	/07-17-2011	E	COMM	00004	S	CELL PHOT 2018	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
8	6 000012	ADKINS ,	/07-17-2011	E	COMM	00004	S	CELL PHOT 2019	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
9	6 000012	ADKINS ,	/07-17-2011	E	COMM	00004	S	CELL PHOT 2019	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
10	6 000012	ADKINS ,	/07-17-2011	E	COMM	00004	S	CELL PHOT 2020	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
11	6 000012	ADKINS ,	/07-10-2021	E	COMM	00004	S	CELL PHOT 2020	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
12	6 000012	ADKINS ,	/07-10-2021	B	COMM	00004	S	CELL PHOT 2021	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
13	6 000012	ADKINS ,	/07-15-2021	E	COMM	00004	S	CELL PHOT 2021	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
14	6 000012	ADKINS ,	/07-15-2021	B	COMM	00004	S	CELL PHOT 2022	FCS	N							- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N					
15	6 000012	ADKINS ,	/07-15-2021	E	COMM	00004	S	CELL PHOT 2022	FCS	N						- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N						
16	6 000012	ADKINS ,	/07-15-2021	B	COMM	00004	S	CELL PHOT 2022	FCS	N						- - -	- - -	0	0	0	300	12 27 -	CELL FB	101			0 N						
17	6 000012	ADKINS ,	/05-27-2021		PCAMPUS 00300	P	PRINCIPAL	2014	MNT	Y	AP3						07-28-2011	06-22-2011	06-25-2011	0	0	315.1	67,747.00	12 1300 -	PRII	101	JEP	215 N					
18	6 000012	ADKINS ,	/07-09-2021	E	PCAMPUS 00300	P	PRINCIPAL	2015	FCS	Y	AP3						07-28-2011	06-22-2011	06-25-2011	0	0	315.1	67,747.00	12 1300 -	PRII	101	JEP	215 N					
19	6 000012	ADKINS ,	/07-09-2021	E	PCAMPUS 00300	P	PRINCIPAL	2016	FCS	Y	AP3						07-27-2011	06-22-2011	06-25-2011	0	215	332.69	71,528.00	12 1300 -	PRII	101	JEP	215 N					
20	6 000012	ADKINS ,	/08-01-2021	E	PCAMPUS 00300	P	PRINCIPAL	2016	MNT	Y	AP3						07-27-2011	06-22-2011	06-25-2011	0	215	332.69	71,528.00	12 1300 -	PRII	101	JEP	215 N					
21	6 000012	ADKINS ,	/07-15-2021	E	PCAMPUS 00300	P	PRINCIPAL	2016	FCS	Y	AP3						07-27-2011	06-22-2011	06-25-2011	0	215	332.69	71,528.35	12 1300 -	PRII	101	JEP	215 N					
22	6 000012	ADKINS ,	/07-15-2021	E	PCAMPUS 00300	P	PRINCIPAL	2017	FCS	Y	AP3						07-25-2011	06-22-2011	06-22-2011	0	215	389.243	72,937.00	12 1300 -	PRII	101	JEP	215 N					
23	6 000012	ADKINS ,	/07-17-2021	E	PCAMPUS 00300	P	PRINCIPAL	2017	FCS	Y	AP3						07-25-2011	06-22-2011	06-22-2011	0	215	389.243	72,937.00	12 1300 -	PRII	101	JEP	215 N					
24	6 000012	ADKINS ,	/07-17-2021	B	PCAMPUS 00300	P	PRINCIPAL	2018	FCS	Y	AP3						07-24-2011	06-21-2011	06-25-2011	0	215	346.024	74,396.00	12 1300 -	PRII	101	JEP	215 N					
25	6 000012	ADKINS ,	/07-17-2021	E	PCAMPUS 00300	P	PRINCIPAL	2018	FCS	Y	AP3						07-24-2011	06-21-2011	06-25-2011	0	215	346.024	74,396.00	12 1300 -	PRII	101	JEP	215 N					
26	6 000012	ADKINS ,	/07-17-2021	E	PCAMPUS 00300	P	PRINCIPAL	2019	FCS	Y	AP3						07-23-2011	06-20-2011	06-25-2011	0	215	352.581	75,805.00	12 1300 -	PRII	101	JEP	215 N					
27	6 000012	ADKINS ,	/07-17-2021	E	PCAMPUS 00300	P	PRINCIPAL	2019	FCS	Y	AP3						07-23-2011	06-20-2011	06-25-2011	0	215	352.581	75,805.00	12 1300 -	PRII	101	JEP	215 N					
28	6 000012	ADKINS ,	/07-17-2021	B	PCAMPUS 00300	P	PRINCIPAL	2020	FCS	Y	AP3						07-22-2011	06-18-2021	06-25-2021	0	215	378.737	81,428.00	12 1300 -	PRII	101	JEP	215 N					
29	6 000012	ADKINS ,	/07-10-2021	B	PCAMPUS 00300	P	PRINCIPAL	2020	FCS	Y	AP3						07-22-2011	06-18-2021	06-25-2021	0	215	378.737	81,428.00	12 1300 -	PRII	101	JEP	215 N					
30	6 000012	ADKINS ,	/07-10-2021	B	PCAMPUS 00300	P	PRINCIPAL	2021	FCS	Y	AP3						07-01-2020	06-30-2021	06-25-2021	0	215	388.085	83,438.00	12 1300 -	PRII	101	JEP	215 N					
31	6 000012	ADKINS ,	/07-15-2021	E	PCAMPUS 00300	P	PRINCIPAL	2021	FCS	Y	AP3						07-01-2020	06-30-2021	06-25-2021	0	215	388.085	83,438.00	12 1300 -	PRII	101	JEP	215 N					
32	6 000012	ADKINS ,	/07-15-2021	B	PCAMPUS 00300	P	PRINCIPAL	2022	FCS	Y	AP3						07-26-2021	06-30-2021	06-24-2021	0	215	394.971	84,919.00	12 1300 -	PRII	101	JEP	215 N					
33	6 000012	ADKINS ,	/07-15-2021	E	PCAMPUS 00300	P	PRINCIPAL	2022	FCS	Y	AP3						07-26-2021	06-30-2021	06-24-2021	0	215	394.971	84,919.00	12 1300 -	PRII	101	JEP	215 N					
34	6 000012	ADKINS ,	/07-15-2021	B	PCAMPUS 00300	P	PRINCIPAL	2022	FCS	Y	AP3						07-26-2021	06-30-2021	06-24-2021	0	215	398.52	85,681.80	12 1300 -	PRII	101	JEP	215 N					
35																																	
36																																	
37																																	
38																																	

Position Data Inquiry

Run a position data inquiry.

This page is used to view historical position changes. Since each change made to a position management record creates a new historical record, many records may exist for an employee. Each change in position (CIP), position maintenance, and forecast moves are displayed on this page. This information is helpful if CIP calculation results are not as expected. You can review all position history or specific billet history.

This data serves as a historical record and should not be modified.

Position Number	Begin typing a position number, a drop-down list of corresponding data is displayed. Select a position number from the list. The field can be a maximum of 13 characters. Leading zeros are not required. However, if alphanumeric values are entered, the field is not zero-filled.
	If the position number is not known, click  . The Positions pop-up window opens with a list of all positions.
	To search for specific positions, type data in one or more of the search fields. Click Search . A list of data that matches the search criteria is displayed.

Select a position number from the list. Otherwise, click **Cancel**.

Position Description	<p>Begin typing a position description, a drop-down list of corresponding data is displayed. Select a position description from the list.</p> <p>If the position description is not known, click . The Positions pop-up window opens with a list of all positions.</p> <p>To search for specific positions, type data in one or more of the search fields. Click Search. A list of data that matches the search criteria is displayed.</p> <p>Select a position number from the list. Otherwise, click Cancel.</p>
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Click **Retrieve**. A list of all employees who have held the position along with all of the associated billet numbers is displayed.

Billet Number	Type the specific billet number used to identify the various positions within the position number to narrow the search results. The field can be a maximum of five digits. Leading zeros are not required.
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Click **Retrieve**. A list of all employees who have held the position with the specified billet number is displayed. The following details are displayed.

- **Billet**
- **Sch YR**
- **Update Date**
- **Description**
- **Orig Type**
- **Begin/End** - Each time current year PMIS is rolled to next year PMIS, and then rolled back to current year payroll and PMIS, a snapshot of the position is saved to this inquiry. This allows the LEA to view what an employee/position looked like at the beginning of the school year and again at the end of the school year.
- **Freq**
- **Emp Nbr**
- **Name**

Click  to view the position details at the date and time displayed under **Update Date**. Changes to the billet description are displayed on this page. A pop-up window with three tabs (Position Record, Distribution, and Date) is displayed.

Position Record - This tab displays information similar to what is displayed on the Payroll > Maintenance > Staff Job/Pay Data > Job Info tab. The **Orig Type** indicates the process that was used to make the change.

Maintenance > PMIS Position History Position Management

Position Number: PCAMPUS Position Description: PRINCIPAL Billet Number: 00300 Year: C

Save Retrieve Add Position

HISTORY Edit Position X

POSITION RECORD **DISTRIBUTION** **DATE**

Occupant

Emp Nbr: 000012 Emp Name: ALEXANDER LYNN ADKINS
 Primary Job: Pay Grade: AP3
 Begin Date: 07-26-2021 End Date: 06-30-2022 Payoff Date: 06-24-2022
 Days Off: 0.0 Hrly/Dly Rate: 398.520 Salary: 85,681.80 Rem. Payments: 12

Position

Freq: 6 - Monthly CYR School Yr: 2022
 Job Code: 1300 - PRINCIPAL 1st Pay Date Code: JEP Category:
 Primary Campus: 101 - ELEMENTARY SCHOOL Dept:
 Hrs Per Day: 0.000 Pct Day Employed: 100 Pct Yr Employed: 100
 Pay Concept: Midpoint Max Days: 215.0 Orig Type: Move Forecast to CYR Begin/End: Begin

First 1 / 1 Save Cancel

Distribution - This tab displays the distribution information as it existed on the selected date. The account codes assigned to an employee in a prior fiscal year can also be viewed.

Maintenance > PMIS Position History Position Management

Position Number: PCAMPUS Position Description: PRINCIPAL Billet Number: 00300 Year: C

Save Retrieve Add Position

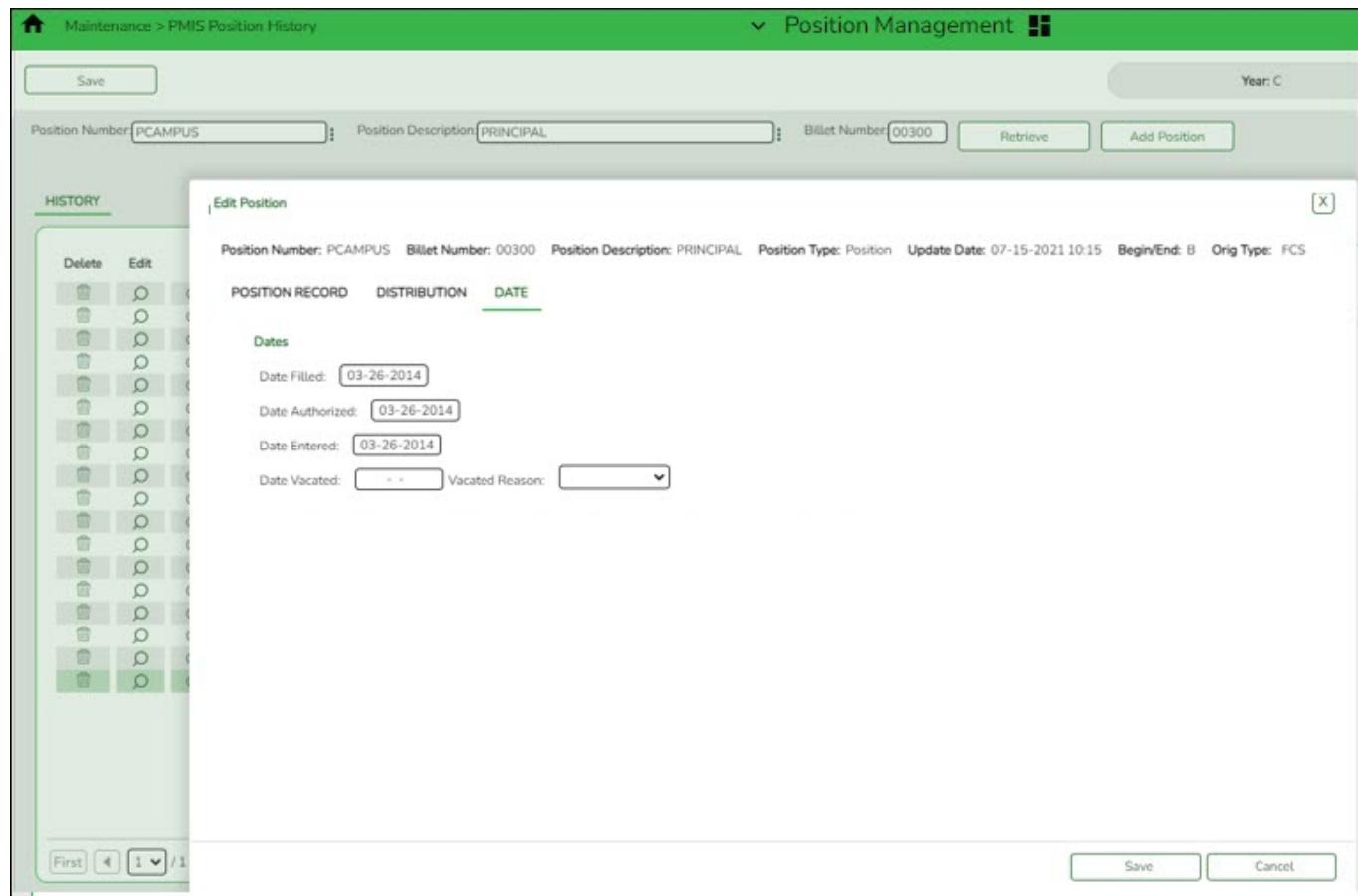
HISTORY Edit Position X

POSITION RECORD **DISTRIBUTION** **DATE**

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contr	Percent	Amount
80 - Base Salary	199-23-6119.00-101-299000		A - PROFESSIONAL EMPL	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	100.00	85,681.80
Totals:						100.000	85,681.80

First 1 / 1 Save Cancel

Date - This tab displays dates that were manually entered for this position for districts that maintain this information in the database. These dates are not system automated.



The screenshot shows a software interface for managing position history. At the top, there are buttons for 'Save', 'Position Management', and 'Year: C'. Below these are input fields for 'Position Number' (PCAMPUS), 'Position Description' (PRINCIPAL), and 'Billet Number' (00300), along with 'Retrieve' and 'Add Position' buttons. A 'HISTORY' section on the left contains a grid of icons for 'Delete' and 'Edit' actions. The main area is titled 'Edit Position' and shows the following details for a position record:

Position Number: PCAMPUS	Billet Number: 00300	Position Description: PRINCIPAL	Position Type: Position	Update Date: 07-15-2021 10:15	Begin/End: B	Orig Type: FCS
POSITION RECORD DISTRIBUTION DATE						
Dates						
Date Filled:	03-26-2014					
Date Authorized:	03-26-2014					
Date Entered:	03-26-2014					
Date Vacated:	Vacated Reason: <input type="button" value="▼"/>					

At the bottom, there are 'Save' and 'Cancel' buttons, and a page navigation bar with 'First', 'Previous', '1', 'Next', and 'Last' buttons.

The **Add Position** button implies that changes can be made; however, this button does not function since this is a historical file and maintenance should not be done. This page does not include a print option.



Back Cover