



process_separation

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Position Management > Maintenance > PMIS Change in Position > Separation

Complete the following to process an employee separation.

Current Position

Complete the following fields:

Field	Description
Pay Frequency	Click  to select a pay frequency.
Employee	Begin typing the employee name or number. As you type the data, a drop-down list of corresponding data is displayed. Select an employee and click Retrieve . Or, click Directory to perform a search in the Employees directory.
Effective Dt	Type the effective date for the change in compensation in MMDDYYYY format. For example, what is the last day that should be considered for payoff calculations? If this employee is terminating employment, use the termination date.

Be sure to click **Retrieve** to view and update the next few fields. If not retrieved, payoff dates are not available in the **Payoff Dt** drop-down field.

Payoff Dt	Type the payoff date, which is typically the date of the final check.
Termination Date	Type the date on which the employee will terminate employment. Note: This field can be left blank if the employee is on a leave of absence and is being paid off for now, but will be returning to the LEA at a later date. Or, if the employee is being paid off for one contract to begin a new contract with the LEA.
Early Contract Payoff	Select to indicate that the change is for an early contract payoff.
Action Reason	Select the reason for separation from the position. The action reason codes are maintained on the District Administration > Tables > PMIS > Action Reason page.
TRS Status	This field displays the employee's TRS status. The field is populated based on the employee's payroll record.

Click **Notes** to enter any details related to the separation. The notes can be used as a form of communication between the personnel and payroll departments. The notes are displayed on the [Payroll > Maintenance > Approve CIP Transaction](#) page under **CIP Notes**.

Click **Retrieve**. The **Remaining Payments** and **Payoff Date** under **Occupant Information** are updated. If the payoff amount is equivalent to the standard gross of two or three regular pay periods, manually update the number in the **Remaining Payments** field to 2 or 3 in order to correctly calculate the income tax and State Min 373 amounts.

Maintenance > PMIS Change in Position Position Management 

Year: C

CHANGE IN COMPENSATION **NON-COMP FUNDING CHANGES** **NON-COMP POSITION CHANGES** **SEPARATION**

Pay Frequency: 6 - Monthly CYR

Effective Dt: 12-17-2021 Payoff Dt: 12-17-2021; Termination Dt: 12-17-2021 Early Contract Payoff Action Reason: 24 - TERMINATION TRS Status: 1 - Eligible

Current Positions

Details	Position Number	Position Description	Billet	Sch YR	Job Code	Status
 	PAUXILIARY	MAINTENANCE WORKER	00701	2022	5300 - MAINTENANCE WORKER	A

Occupant Information

Recalculate Position Vacate Effective Date: 12-17-2021 Worked 1 Day: Ignore Pct of Day for Salary Calcs: Ignore Pct of Yr for Salary Calcs:

Job Code: 5300 - MAINTENANCE WORKER Primary Job: Percent Day Employed: 100 Percent Year Employed: 100

Pay Concept: Midpoint Pay Grade: AX4 Non-Contracted emp State Step: Begin Date: 07-01-2021 End Date: 12-17-2021 Payoff Date: 12-17-2021

Max Days: 256.0 Days Off: 0.0 Nbr Days Employed: 256.00 Hours Per Day: 0.000 Hourly/Daily Rate: 146.450 Actual Salary: 37,491.20 Remaining Payments: 1

Primary Campus: 995 - 995 School Dept: Calendar Code: 12 TRS Member Pos: 03 - Support staff Incr Pay Step:

Distribution Information

Delete	Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Employer Contribution	Percent	Amount	Dup Acct
	80 - Base Salary	199-51-6129 51-999-299000	C	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	100.000	37,491.20	
Totals: 100.000 37,491.20									

 Add

Click **Next**. The Supplements page is displayed.

If a supplement position exists, update the number of **Remaining Payments** and click **Execute**. The Separation Report is displayed. In addition to the new pay rate, the salary that the employee would have earned if they worked a full year as well as the salary that the employee actually earned if they did not complete the contract year is displayed.

Date Run: Cnty Dist:		Change In Position - Separation Report ASCENDER ISD					Page: 1 of 1			
Frequency: 6	Emp Nbr: 000445	Employee Name: HIGBEE, JEFFREY STEVEN								
Pos Sch Yr: 2022		Action Reason: 24						User ID:		
FICA/Med: M		TRS Status: 1 - Eligible						Employment Date:	12-17-2021	
Unemp Elig: <input checked="" type="checkbox"/>		Wholly Sep Amt: 0.00						Dock Rate:	146.450	
Early Contract Payoff: <input type="checkbox"/>										
Notes:										
----- Job Code Information: -----										
Job Code: 5300 - MAINTENANCE WORKER				Effective Date: 12-17-2021	As of First Of Yr: <input type="checkbox"/>					
Pay Type: 2 - Non-contracted emp	TRS Mem Pos: 03 - Support staff	Contract Date Begin: 07-01-2021				Vacate: <input checked="" type="checkbox"/>				
Pay Grade: AX4	Pct Day Empld: 100.00 %	Contract Date End: 12-17-2021				Primary Job: <input checked="" type="checkbox"/>				
Pay Step:	Pct Yr Empld: 100.00 %	Payoff Date: 12-17-2021				Ovtm Elig: <input checked="" type="checkbox"/>				
Pay Sched:	Job Pct Assgnd: 100.00 %	Days Earned Adjustment: 0.00				Ovtm Rate: 27.46				
St Step:	Hrs Per Day: 0.00	Nbr Mos In Contr: 12				State Basic Days: 226				
Pay Rate: 2,098.750	State Min Sal: 0.00	Nbr Ann Pymts: 12				Nbr Days Empld: 121				
Hrly/Dly Rate: 146.450	Contr Amt: 17,720.00	Nbr Rem Pymts: 1				Incr Elig: <input checked="" type="checkbox"/>				
Hrly Rate: 18.306	Contr Bal: 2,098.75	Wholly Sep Amt: 0.00								
History From Pay Date: 07-23-2021	to 11-19-2021	Paid: 15,621.25	Reg Hrs Wrk: 0.00	Ovtm Hrs Wrk: 0.00						
----- Position / Supplement Information: -----										
Position: PAUXILIARY	Billet: 00701	Position Type: Regular Position								
Descr: MAINTENANCE WORKER		Campus ID: 995 - 995 School	Dept: <input type="checkbox"/>							
Job Code: 5300 - MAINTENANCE WORKER		Extra Duty Cd:	Type: <input type="checkbox"/>							
State Min Sal: 0.00	Pct Day Empld: 100.00 %	Ovtm Elig: <input checked="" type="checkbox"/>	Rate: 27.46							
Hrly Rate: 0.000	Pct Yr Empld: 100.00 %									
Hrly/Dly Rate: 146.450	X Days: 121.000	X Percent: 100.00 %	= Adj Contract Amt: 17,720.00							
Hrly/Dly Rate: 146.450	X Days: 256.000	X Percent: 100.00 %	= Annualized Contract Amt: 37,491.20							
Annualized Amt: 37,491.20	/ Max Pymts: 12	X Percent: 100.00 %	= Pay Rate: 3,124.267							
Pay Rate: 2,098.750	X Nbr Rem Pymts: 1	= Adj Contract Balance: 2,098.75								
Annualized 1 Time Pay Date:	Amt: 0.00	Recalculate Position: <input type="checkbox"/>	Supplement Recalculate: <input checked="" type="checkbox"/>							
Ign Pct Day for Salary Calcs: <input type="checkbox"/>	Ign Pct Yr for Salary Calcs: <input type="checkbox"/>									
----- Distribution Information: -----										
Xmtal	Account Code	Acty	W/C	TRS Grt Cd	Extra Dty Cd	Exp 373	Emplr Contrib	Acct Type	Pct	Amt
<input type="checkbox"/>	199-51-6129.51-999-299000	80	C	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			G	100.000 %	17,720.00
Totals:								100.000 %	17,720.00	

End of Report

Review the report for accuracy. If the information is correct, click **Process**. A message is displayed indicating that the Change in Position was successfully processed.

Note: In rare situations, the information calculated in a payoff may include special circumstances making it impossible for the system to perform the calculation. If the separation process is not used, it is important to manually update the position in the current year PMIS if the Staff Job/Pay Data fields were manually updated. Keep in mind that manual updates made in Payroll will not be displayed in PMIS historical records.



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