



## Position Management Sample Timeline (July)



Table of Contents

Position Management Process - Sample Timeline (June-July) ..... 1



# Position Management Process - Sample Timeline (June-July)

In the June-July timeframe, perform the following Position Management task.

For complete information, review the [Position Management Process](#) guide.

Use the [Position Management > Utilities > Update Fiscal Year by Fund](#) page to update the forecast fiscal year for distributions.



## Back Cover