



1099_generate_1099_report

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Generate this report to review the vendors and transactions for accuracy. **It is recommended** to sort the report by the Employer Identification Number (EIN)/Social Security Number (SSN). This sorting option allows those vendors without an EIN/SSN to be displayed at the beginning of the report. A 1099 form is not generated for vendors without an EIN/SSN.

File ID: C	
User ID:	
Curr Per:	
Next Per:	
Vendor/Purchase Order Reports	FIN2050 - 1099 Report
FIN2000 - Vendor List	
FIN2050 - 1099 Report	
FIN2100 - 1099 Forms	
FIN2150 - Outstanding Purchase Orders	
FIN2200 - Aged Purchase Orders	
FIN2250 - Purchase Order History Report	
FIN2300 - Outstanding Credit Memo Listing	
FIN2400 - Vendor W9 Reference Listing	
FIN2500 - Print Vendor Label	

Parameter Description	Value
Sort by Alpha (A), EIN/SSN (N)	<input type="text" value="N"/>
Print Account Nbr (A), Reason (R)	<input type="text" value="A"/>
Include EIN/SSN on Report? (Y/N)	<input type="text" value="Y"/>
For Tax Year > 2019, Print 1099-MISC (M), 1099-NEC (N), or blank for ALL	<input type="text"/>
From Date (MMDDYYYY), or blank for ALL	<input type="text"/>
To Date (MMDDYYYY), or blank for ALL	<input type="text"/>
Select Vendor(s), or blank for ALL	<input type="text"/> ⋮

Notes:

The 1099-MISC (M) form prints the sum of all transactions (if at least \$600) in the 1099 work file except those tied to an object code with a **Type Payment** of *N - Non-employee compensation* on the [Finance > Tables > 1099 Object Codes](#) page.

The 1099-NEC (N) form prints the sum of all transactions (if at least \$600, excluding credit card transactions) in the 1099 work file that are tied to an object code with a **Type Payment** of *N - Non-employee compensation* on the [Finance > Tables > 1099 Object Codes](#) page.

If a vendor is not displayed on the report and should be, verify the following:

- The EIN or SSN is populated and the **1099 Eligible** field is selected on the [Finance > Maintenance > Vendor Information > Vendor Name/Address](#) tab.
- The object code used to pay the vendor exists in the object codes table in both the current and prior year file IDs.

If 1099 transactions exist for objects that you do not want to be included in the 1099s, update the 1099 object code table. If you remove a code from the [Finance > Tables > 1099 Object Codes](#) page, it is not included on the 1099 form or the 1099 file, but it is displayed on the 1099 Report without a payment type description.

Transactions can be deleted and added by running the Create 1099 Work Table utility again or manually deleting and adding transactions on the [Finance > Maintenance > 1099 Record](#)

[Maintenance](#) page. If you delete a transaction from a vendor and the Create 1099 Work Table utility is processed again, delete the transaction on the [Finance > Maintenance > 1099 Record Maintenance](#) tab.

If the student activity check transactions are not maintained in ASCENDER, you must manually enter the information on the [Finance > Maintenance > 1099 Record Maintenance](#) page.



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