

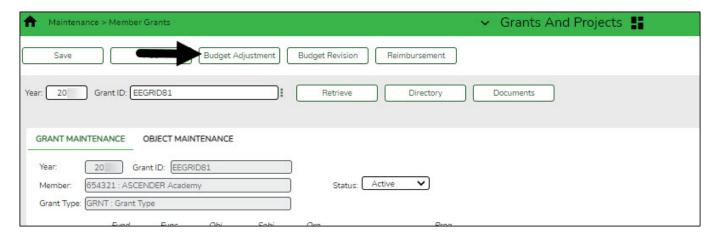
Enter a budget adjustment request

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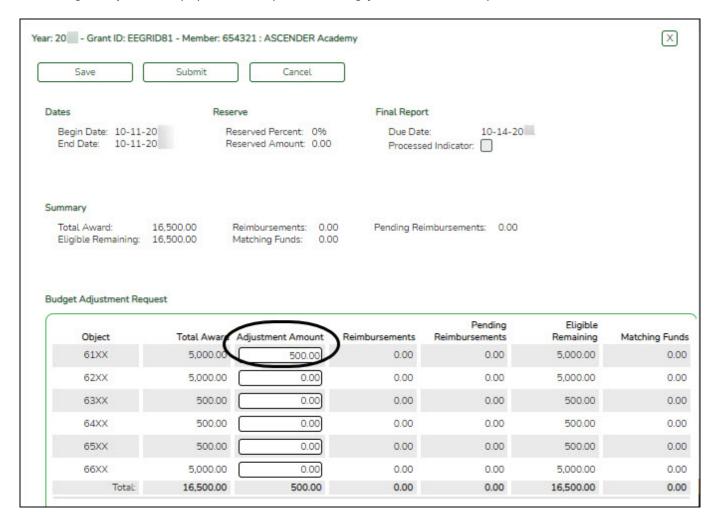
Enter a budget adjustment request

Grants and Projects > Maintenance > Member Grants > Grant Maintenance

A budget adjustment is used to add or subtract an amount from an object's total award. To create a budget adjustment request, click **Budget Adjustment** from the top of the page.



The Budget Adjustment pop-window opens allowing you to add the request.



The transaction date and status are displayed.

Review the budget data, indicate the adjustment amount, and save or submit the request.

Object	Displays a list of the six predefined object classes for each year and grant ID: 61XX, 62XX, 63XX, 64XX, 65XX, and 66XX.
Total Award	Displays the total award amount for the corresponding object class, which includes the original amount of the award plus or minus any revisions that have been approved (posted).
Adjustment Amount	Type the applicable budget adjustment amounts. Amounts can be negative (-) or positive values. A budget adjustment is used to add or subtract balances from an object's total award.
Reimbursements	Displays the reimbursement amounts that have been paid.
Pending Reimbursements	Displays the pending reimbursement amounts that have been approved but not paid.
Eligible Remaining	Displays the eligible remaining amount of the award (calculated Total Award - Reimbursements and Pending Reimbursements = Eligible Remaining).
Matching Funds	Displays the total amount of matching funds.
Total	Displays the totals for each column.

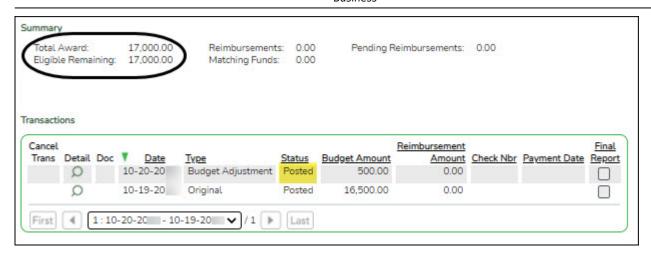
☐ Click Save to save the request without submitting it for approval.
\square Click Submit to submit the request for approval. The request is forwarded through the designated approval path for the selected grant type.
Once the request is saved or submitted, it is displayed under Transactions with the appropriate status.
□ Click Cancel or X to close the pop-up window.

Documents:

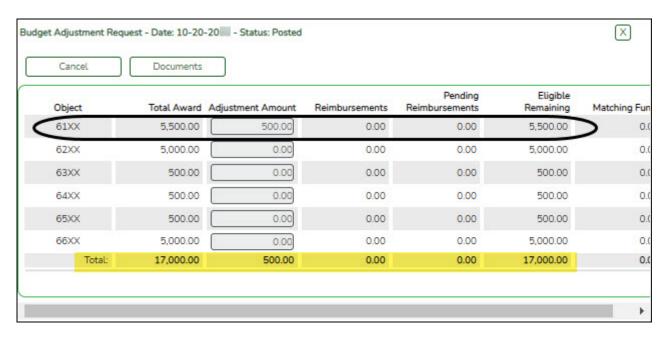
Once a request is saved or submitted and if you have access to Document Attachments, click under **Transactions** to open the Budget Adjustment Request pop-up window.

- Click **Documents** to open the Document Attachments pop-up window. You can view, upload, or delete documents as needed.
- ullet If documents exist for the request, lacktriangle is displayed on the **Documents** button.
- If a document is uploaded in this popup, \square is displayed for the transaction in the **Doc** column under **Transactions**.

After the budget adjustment request goes through the appropriate approval path and is completely approved, the transaction status changes to *Posted* and the grant amounts are updated accordingly on the Grant Maintenance page under **Summary**.



Click the spyglass under **Transactions** to open the Budget Adjustment Request pop-up and view the transaction details.





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