



## Create member records



## Table of Contents



## Create member records

Grants and Projects > Tables > SSA Members > Member Information

Add member data to create a member record. Member information records cannot be deleted; however, they can be set to an inactive status.

For privacy purposes, fiscal agents can use the Security Administration application to limit the users who can view this information.

Tables > SSA Members

Grants And

Save

Member: 654321 : ASCENDER Academy

Retrieve

Directory

Add

MEMBER INFORMATION BANK CODE

Member Information:

County District Nbr: 654321

Region: 20

Status: Active

Member Name: ASCENDER Academy

Vendor: 13060 : TRN INC

Main Contact:

Contact Name: Mr. Rome Marr

Title: First Last

E-mail: contact@info.com

Click **Add** to add a new member record.

Under **Member Information:**

<b>County District Nbr</b>	Type a six-digit county-district number. This field is required.
<b>Member Name</b>	Type the member name. This field can be a maximum of 35 alphanumeric characters. Special characters are limited to the following: apostrophe, colon, comma, and dash. This field is required.
<b>Region</b>	Click  to select the two-digit Education Service Center (ESC) region number. This field is required.
<b>Vendor</b>	Type a valid vendor name or number. If the vendor number is not known, click  to select a vendor from the <a href="#">Vendors directory</a> .
	The Vendors directory is populated from the vendor records established on the <a href="#">Finance &gt; Maintenance &gt; Vendor Information &gt; Vendor Name/Address</a> tab. This field is required.
<b>Status</b>	Click  to select the member's status (i.e., <i>Active</i> or <i>Inactive</i> ). This field is required.

Under **Main Contact**:

<b>Title</b>	Click  to select a legal title for the contact person.
<b>First</b>	Type the contact's first name. This field can be a maximum of 50 characters.
<b>Last</b>	Type the contact's last name. This field can be a maximum of 50 characters.
<b>E-mail</b>	Type the contact's e-mail address. This field can be a maximum of 100 characters.

 Click **Save**.



## Back Cover