



pmis_district_admin

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1. [Update PMIS district options.](#)

[District Administration](#) > [Options](#) > [Position Management](#)

This page is used to create and maintain Position Management options including the calculation types used in PMIS and the default values to be used for certain types of PMIS transactions. Typically, these options do not change throughout the school year.

Update the following fields:

- **Current Year**
- **Next Year**
- **Minimum Foundation Year**

Click **Save**.

2. [Update the current and next year first pay date codes.](#)

Use the following pages to establish the current and next year first pay dates and codes.

[District Administration](#) > [Tables](#) > [PMIS](#) > [First Pay Date](#) > [Current Year](#)

This tab is used to create and maintain a list of codes associated with current year pay dates to be used for Position Management. The codes are used:

- To establish an association between a table ID and a starting pay date.
- To establish a start date for a new teacher so that a new teacher can be paid over 13 months.
- To determine the first pay date of the new school year when calculating the amounts already paid to an employee.
- To calculate the amount to be paid to an employee during the change-in-compensation processing.
- To update the payroll data with the data in the forecast records, and to move the forecast data into the current position records.

In this example, the first pay date codes begin with J, A, or S to represent the first pay date month (July, August, or September). The subsequent two characters represent the calendar code. Codes can be a maximum of three characters and any letters should be uppercase.

Tables > PMIS > First Pay Date District Administration

Save

CURRENT YEAR NEXT YEAR

Starting Pay Date Code: Retrieve Print

Delete	First Pay Date Code	First Pay Date	Description
	A11	08-25-20	
	A17	08-25-20	TEACHERS AUG START
	AAP	08-25-20	207 DAYS
	AF1	08-25-20	197 DAYS CN DIRECTOR
	AFD	08-25-20	220
	AFP	08-25-20	
	AIC	08-25-20	
	ANU	08-25-20	
	AO1	08-25-20	197 DAYS
	AO2	08-25-20	203 DAYS
	AO4	08-25-20	195 DAYS
	APD	08-25-20	
	APF	08-25-20	197 DAYS
	ARG	08-25-20	210 DAYS
	J12	07-25-20	CUST/MAINT 251+ HOLIDAY
	J16	07-25-20	TEACHERS JULY START
	JAG	07-25-20	
	JCO	07-25-20	226 DAYS

Complete the Current Year and Next Year tabs. The Current Year tab represents the first pay dates for the current school year, and the Next Year tab represents the first pay dates for the next school year.

[District Administration > Tables > PMIS > First Pay Date > Next Year](#)

Tables > PMIS > First Pay Date District Administration

Save

CURRENT YEAR NEXT YEAR

Starting Pay Date Code: Retrieve Print

Delete	First Pay Date Code	First Pay Date	Description
	A17	08-25-20	210 DAYS 1ST OF AUG START
	AAP	08-25-20	
	AEC	08-25-20	EARLY CHECK-13
	AF1	08-25-20	197 CN DIRECTOR
	AIC	08-25-20	
	AO1	08-25-20	
	AO2	08-25-20	
	AO3	08-25-20	
	AO4	08-25-20	195 DAYS
	APF	08-25-20	
	ARG	08-25-20	
	J12	07-25-20	
	J16	07-25-20	TEACHERS JULY START
	JCO	07-25-20	
	JEP	07-25-20	
	JFD	07-25-20	220 DAYS
	JFT	07-25-20	
	JMD	07-25-20	

3. Update the forecast conversion data.

Prior to completing this step, the calendars and pay dates must exist in the next year payroll files.

[District Administration > Tables > PMIS > Forecast Conversion](#)

This page is used to create forecast data for the next year's records. This table maintains the data conversion information by the **First Pay Date Code** for the **Calendar Code, Begin Date, End Date, Payoff Date, Max Days, Number Of Days Off** and **Actual Payments**. These fields should be updated with the dates to be used for the next school year. From this data, the appropriate calendar data is located and the following calculation is performed: The **Local Begin Date** is subtracted from the **Local End Date**, and then the **Number of Days Off** is subtracted resulting in the number of **Actual Days**. This data is moved to the next year's records at the time the budget is created for the next year.

Tables > PMIS > Forecast Conversion District Administration

Save

FORECAST CONVERSION

Retrieve Print Refresh Dates

Delete	First Pay Date Code	Calendar Code	Extra Duty Code	First Pay Date Description	Local Begin Date	Local End Date	Last Pay Date	Max Days	Number Of Days Off	Actual Days	Actual Payments
<input type="checkbox"/>	SF2	F2			08-11-2022	05-19-2023	08-25-2023	180	0.0	180	12
<input type="checkbox"/>	SBD	BD			08-15-2022	05-19-2023	08-25-2023	173	0.0	173	12
<input type="checkbox"/>	S11	11		TEACHER + 10 DAYS	08-01-2022	05-25-2023	08-25-2023	190	0.0	190	12
<input type="checkbox"/>	S10	10			08-10-2022	05-19-2023	08-25-2023	180	0.0	180	12
<input type="checkbox"/>	JFD	FD		220 DAYS	07-18-2022	06-30-2023	06-23-2023	220	0.0	220	12
<input type="checkbox"/>	JEP	EP			07-25-2022	06-30-2023	06-23-2023	215	0.0	215	12
<input type="checkbox"/>	JCO	CO			07-01-2022	06-30-2023	06-23-2023	226	0.0	226	12
<input type="checkbox"/>	J16	16		TEACHERS JULY START	07-01-2022	06-30-2023	06-23-2023	226	0.0	226	12
<input type="checkbox"/>	J12	12			07-01-2022	06-30-2023	06-23-2023	251	0.0	251	12
<input type="checkbox"/>	ARG	RG			07-20-2022	06-13-2023	07-25-2023	210	0.0	210	12
<input type="checkbox"/>	AO4	O4		195 DAYS	08-01-2022	06-02-2023	07-25-2023	195	0.0	195	12
<input type="checkbox"/>	AO3	O3			07-25-2022	06-07-2023	07-25-2023	203	0.0	203	12
<input type="checkbox"/>	AO2	O2			07-25-2022	06-07-2023	07-25-2023	203	0.0	203	12
<input type="checkbox"/>	AO1	O1			08-01-2022	06-06-2023	07-25-2023	197	0.0	197	12
<input type="checkbox"/>	AF1	F1		197 CN DIRECTOR	08-01-2022	06-06-2023	07-25-2023	197	0.0	197	12
<input type="checkbox"/>	AAP	AP			07-25-2022	06-13-2023	07-25-2023	207	0.0	207	12
<input type="checkbox"/>			T2		--	--	--	0	0.0	0	12
<input type="checkbox"/>			T1		--	--	--	0	0.0	0	12
<input type="checkbox"/>			S6		--	--	--	0	0.0	0	12
<input type="checkbox"/>			S4		--	--	--	0	0.0	0	12
<input type="checkbox"/>			MA		--	--	--	0	0.0	0	12
<input type="checkbox"/>			M9		--	--	--	0	0.0	0	12
<input type="checkbox"/>			M8		--	--	--	0	0.0	0	12
<input type="checkbox"/>			M7		--	--	--	0	0.0	0	12
<input type="checkbox"/>			M6		--	--	--	0	0.0	0	12
<input type="checkbox"/>			M5		--	--	--	0	0.0	0	12

For each pay date code, complete the fields on the page. The next year begin and end dates must match the new calendars in the next year payroll files, and the payoff dates must exist in the pay dates table for each first pay date code.

This process updates the table and replaces the mass updating process that is done in the next year payroll.

The **Days Off** field is used to reduce the days worked without tying back to unavailable days on a calendar. For example, a district police officer may work every day (or have the potential to work every day) but may have a certain number of days off per year that can be taken at any time.



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