



ASCENDER - Contract Requisition/Purchase Order Checklist

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This checklist is used to assist you in creating a contract requisition and/or purchase order. Before performing any tasks, print the Contract Requisition/Purchase Order Checklist and perform all tasks in the order listed below:

This checklist assumes you are familiar with the basic features of the ASCENDER Business system and have reviewed the [ASCENDER Business Overview guide](#).

- | | |
|--------------------------|--|
| <input type="checkbox"/> | <p>1. Finance > Maintenance > Vendor Information > Vendor Name/Address
 Select Contract Eligible to identify vendors that can be used when creating a contract requisition.</p> |
| <input type="checkbox"/> | <p>2. Purchasing > Maintenance > Contract Type/Format > Contract Type
 Create a contract type and associated description.
 Example: A contract for maintenance could be set up with a contract type M, and the description could be Maint Contract. The M is displayed at the beginning of the assigned purchase order number.</p> |
| <input type="checkbox"/> | <p>3. Purchasing > Maintenance > Contract Type/Format > Contract Format
 Populate the page with the contract (whether typing or copying from another document). Click Variables to add variables where needed in the document.</p> <p>Click  to print the contract.</p> |
| <input type="checkbox"/> | <p>4. Purchasing > Maintenance > Create/Modify Contract Requisition
 Select Contract Type.</p> <p>Select Contract Format Nbr.</p> <p>Populate the Contract Begin Date and Contract End Date fields.</p> <p>Click Scope of Work, and type the scope of the work that is to be added to the contract. The variable should exist in the Contract Format contract template so it can be populated in the appropriate place on the contract.</p> |
| <input type="checkbox"/> | <p>4. Purchasing > Reports > Purchase Order Reports > REQ1450 - Print Purchase Orders
 Once the requisition has become a purchase order, print the purchase order and the contract.</p> |



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