



## **(If applicable) Mass update employer contribution and remaining payments**



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## Mass update deductions

Use the Mass Update utility to update employee data in preparation for the new school year. This utility allows you to quickly and easily mass change data resulting in minimal manual changes to individual employee records with less possibility of manual entry errors.



**CAUTION:** To avoid entering data in an incorrect pay frequency, be mindful of the pay frequency to which you are logged on as you may be changing back and forth between the current year and next year's pay frequencies for several months.

Mass update the Employer Contribution amount and remaining payments, if applicable, on all employees with health care and other employer paid deductions.

**It is recommended** to update the number of remaining payments for deductions to ensure they are fully budgeted for.

[Payroll > Utilities > Mass Update > Deductions](#)

This utility is used to update deductions for a number of employees at a single time. Deduction data may be updated by a variety of criteria including pay type, pay grade, primary campus, and pay frequency. The Deductions tab allows users to add, change, and delete deduction codes as well as alter the number of remaining payments and the existing dollar amounts associated with the deductions. Mass deduction updates are very useful at the beginning of the year when many employees are being added to insurance programs. Once deductions are added using this tab, they are reflected in the individual deduction records.

The screenshot displays the 'Mass Update' utility interface for 'Deductions'. At the top, there are tabs for 'Utilities > Mass Update' and 'Payroll'. A 'Year: N' and 'Frequency: S' dropdown is visible. The 'Parameters' section includes fields for 'Pay Status' (Active, Inactive, Both), 'Primary Campus', 'Payoff Date', 'Pay Type', 'Job Code', 'Accrual Code', 'Pay Grade', 'Prior Yr Emp Date', 'Pay Campus', 'Contract Begin Date', 'Contract End Date', 'Contract Months', 'Frequency', 'Salary Concept', 'Extract ID', and 'Employee Nbr'. Below the parameters are tabs for 'DEDUCTIONS', 'LEAVE', 'EMPLOYEE', 'EXTRA DUTY', 'JOB CODE', and 'SALARY CALCULATION'. The 'DEDUCTIONS' tab is active, showing a 'Method' section with radio buttons for: 'Change Existing Code and Amounts to Another' (selected), 'Change Remaining Deduction Payments', 'Change Dollar Amount on Existing Code', 'Add Deduction Code to Employees', 'Delete: Deduction Code from Employees', 'Delete: Deduction Code with Zero Remaining Payments from Employees', and 'Change Existing Code only to Another'. The 'Change Deduction Info' section includes fields for 'New Code', 'Net Amount', 'Remaining Payments', and 'Emplyr Contrib'. Below this are sections for 'Refund' and 'Cafe 125', each with 'No Update' (selected) and 'Update All Records to N/Y' options. An 'Execute' button is located at the bottom right.

□ Under **Parameters**, select the employees whose deduction data is to be changed.

**TIP:** Prior to processing a mass update, capture a screenshot of the parameters used for future

reference.

- Under **Method**, select the type of deduction change to be implemented.
- Click **Execute**. A preview report is displayed. [Review the report](#).
- Click **Process** to accept the changes and continue. Or, click **Cancel** to return to the Mass Update page.



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