



(If applicable) Mass update employer contribution and remaining payments

Table of Contents

(If applicable) Mass update employer contribution and remaining payments

Use the Mass Update utility to update employee data in preparation for the new school year. This utility allows you to quickly and easily mass change data resulting in minimal manual changes to individual employee records with less possibility of manual entry errors.



CAUTION: To avoid entering data in an incorrect pay frequency, be mindful of the pay frequency to which you are logged on as you may be changing back and forth between the current year and next year's pay frequencies for several months.

If applicable, mass update the **Employer Contribution** and **Remaining Payments** for all employees with health care and other employer paid deductions.

It is recommended to update the number of remaining payments for deductions to ensure they are fully budgeted for.

[Payroll > Utilities > Mass Update > Deductions](#)

This utility is used to update deductions for a number of employees at a single time. Deduction data may be updated by a variety of criteria including pay type, pay grade, primary campus, and pay frequency. The Deductions tab allows users to add, change, and delete deduction codes as well as alter the number of remaining payments and the existing dollar amounts associated with the deductions. Mass deduction updates are very useful at the beginning of the year when many employees are being added to insurance programs. Once deductions are added using this tab, they are reflected in the individual deduction records.

The screenshot displays the 'Mass Update' utility interface. At the top, there are navigation tabs: 'Utilities > Mass Update' and 'Payroll'. A 'Year: N' and 'Frequency: U' dropdown is visible. The main area is divided into 'Parameters' and 'DEDUCTIONS' sections. The 'Parameters' section includes fields for Pay Status (Active, Inactive, Both), Primary Campus, Play Campus, Contract Begin/End Dates, Contract Months, Payoff Date, Frequency (F-MONTHLY NYR), Salary Concept, Extract ID, Employee Nbr, and Prior Yr Emp Date. The 'DEDUCTIONS' section has a 'Method' list with radio buttons for actions like 'Change Existing Code and Amounts to Another' and 'Change Remaining Deduction Payments'. A 'Change Deduction Info' pop-up is shown with fields for 'New Code', 'Net Amount', 'Remaining Payments', and 'Emplr Contrib'. Below this, there are 'Refund' and 'Cafe 125' options with radio buttons for 'No Update', 'Update All Records to N', and 'Update All Records to Y'. An 'Execute' button is located at the bottom right of the 'Change Deduction Info' section.

Under **Parameters**, select the employees whose deduction data is to be changed.

TIP: Prior to processing a mass update, capture a screenshot of the parameters used for future reference.

Under **Method**, select the type of deduction change to be implemented.

Click **Execute**. A preview report is displayed. [Review the report](#).

Click **Process** to accept the changes and continue. Or, click **Cancel** to return to the Mass Update page.



Back Cover