

Select Fund

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The Funds lookup is used to select funds/year(s).

Select a fund:

- The fund/yr(s) are listed in ascending order.
- To search for a specific fund, begin typing the fund/yr or description name in the **Search** field. The list is automatically filtered to display the fund/yr(s) that contain the numbers or characters you have typed.
- When you locate the code you want to retrieve, select the corresponding checkbox and click **OK**. The lookup closes, and the field/parameter is populated with the selected fund/yr(s).
- Click **Cancel** to close the lookup without selecting a fund/yr.



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