



travelsetupdaoptions

Table of Contents

[District Administration > Maintenance > User Profiles > Accounts](#)

Create, modify, or delete user profiles as needed. You can allow and/or limit users to certain budget accounts. You can also mass assign travel accounts to user profiles by using the District Administration > Utilities > Assign Travel Accounts utility.

Delete	Fund	Func	Obj	Sobj	Org	Fscd Yr	Pgm	Ed Span	Proj Dtl	AR	BAR	BUD	FIN	PUR	TRAVEL	WHSE	RESTOCK
<input type="checkbox"/>	865	XX	XXXX	XX	XXX	X	XX	X	XX	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	XXX	XX	XXXX	XX	XXX	X	XX	X	XX	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Assign authorized accounts.

- In the account code fields, add a new mask with all Xs to allow the user to have full access to all accounts.
- Type the account code elements of the accounts to which the user authorized to access (e.g., 199 for all 199 account codes). The Account Description is displayed for accounts that exist in the Account Code table.

Select **TRAVEL** to authorize travel reimbursement requests for the specified account.

Click **Save**.

[District Administration > Maintenance > User Profiles > Permissions](#)

Maintenance > User Profiles District Administration

Save

(888888) Retrieve User Lookup User Add User Delete

ACCOUNTS PERMISSIONS PURCHASING PERMISSIONS PURCHASING ADDRESSES PURCHASING REQUESTORS PURCHASING RESTRICT CAMPUS/DEPT PURCHASING CREDIT CAR

Print

Accounts Receivable
Global Access

Budget Amendment Requests
Allow Account Creation
Allow Multiple Functions on Expenditure Accounts
Global Access

Finance
Allow JV Account Creation
Post to Locked Accounting Period
Travel Global Approver

Restock / Warehouse Requisition
Global Access

Under **Finance**, select **Travel Global Approver** to allow the user access to view all travel reimbursement records for the LEA regardless of the user's account permissions.

Click **Save**.



Back Cover