

Object Maintenance - GRT3010

Table of Contents

Object Maintenance - GRT3010 1

Object Maintenance - GRT3010

Grants and Projects > Maintenance > Member Grants > Object Maintenance

This tab allows fiscal agents, members, approvers, and MemberPortal users to view and maintain various object class details related to a specific grant record.

View a record:

Field	Description
Year	Type a four-digit grant year.
Grant ID	Begin typing a grant ID or description. As you type the data, a drop-down list of corresponding data is displayed. Select a grant ID. If the grant ID or description is not known, click ⋮ to select a grant ID from the Grant ID lookup or press the Spacebar to view a list of grant IDs. The grant ID list in the autosuggest and the Grant ID lookup is based on the **Year** field. For example, if you type 2020 in the **Year** field and tab to the **Grant ID** field, only active 2020 grant IDs are displayed.

❑ Click **Retrieve**. The grant record is displayed.

If the grant information is not known, click Directory to perform a search of all active grants.

Notes:

- If you retrieved an existing record, only the **Over Expend %** field can be edited. All other fields are read-only.
- If you are adding a new record, only the **Total Award** and **Over Expend %** fields can be edited. All other fields are read-only.

The **Year**, **Grant ID**, and **Member** fields are populated for the selected **Grant ID**. Or, if adding a new record, only the **Year** field is populated.

Add a record:

Object	Displays a list of the six predefined object classes for each year and grant ID: *61XX*, *62XX*, *63XX*, *64XX*, *65XX*, and *66XX*.

Complete the following for each object class, as needed:

Total Award	Type the total award amount, which includes the original amount of the award plus or minus any amendments that have been approved (posted).
Reimbursements	Displays the reimbursement amounts that have been paid.
Pending Reimbursements	Displays the pending reimbursement amounts that have been approved but not paid.
Eligible Remaining	Displays the eligible remaining amount of the award (calculated **Total Award** - **Reimbursements** and **Pending Reimbursements** = **Eligible Remaining**).
Matching Funds	Displays the total amount of matching funds.
Over Expend %	Type the maximum percentage allowed for expenditures over the originally indicated amount of the grant. Valid values are 0-999%.

❑ Click **Save**.

This **Save** button saves any changes that were made to the Grant Maintenance and Object Maintenance tabs.

Other functions and features:

Retrieve	The **Retrieve** button is also used to retrieve information from the last save. If you click **Retrieve**, any unsaved changes are lost.
	Click to delete a row. The row is shaded red to indicate that it will be deleted when the record is saved.
Add	Click to add a grant. The Grant Maintenance tab is displayed.
Documents	View or attach supporting documentation.


ASCENDER
ELEVATING TECHNOLOGY SOLUTIONS
ASCENDER GUIDES
ASCENDER
ELEVATING TECHNOLOGY SOLUTIONS

Back Cover