



**Bank Code - GRT2150**



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# Bank Code

## Grants and Projects > Tables > SSA Members > Bank Code


This tab is used to enter and maintain information about banks participating in direct deposit. In order for a member to receive a direct deposit, you must add specific bank information for the member. You can add or edit information in the bank table at any time.

### View a record:

Field	Description
<b>Member</b>	Begin typing the member name or six-digit county-district number. As you type the data, a drop-down list of corresponding data is displayed. Or press the Spacebar to view a list of members. Select a member and click <b>Retrieve</b> . The member record is displayed.  If the member name or county-district number is not known, click <a href="#">Directory</a> to perform a search of all active members.


### Add a bank record:

☐ Under **Bank Information**:

<b>EFT E-mail</b>	Type the member's email address to send EFT payment information. The field can be a maximum of 45 characters. This field is required when adding a new bank information record.
<b>Bank</b>	Begin typing a bank code or name. As you type the data, a drop-down list of corresponding data is displayed. The bank information must exist on the <a href="#">Finance &gt; Tables &gt; Bank Codes</a> tab. Select a bank code. If the bank code or name is not known, click  to select a bank from the <a href="#">Banks lookup</a> or press the SPACEBAR to view a list of banks.
<b>Bank Acct Nbr</b>	Type the corresponding bank account number for the selected bank.
<b>Bank Acct Type</b>	Select the account type for the selected bank and bank account number.  <i>2 Checking account</i> <i>3 Savings account</i>
<b>PreNote</b>	Select to generate a <a href="#">prenote</a> to the bank.

☐ Click **Save**.

### Other functions and features:

<b>Retrieve</b>	The <b>Retrieve</b> button is also used to retrieve information from the last save. If you click <b>Retrieve</b> , any unsaved changes are lost.
	Click to delete a row. The row is shaded red to indicate that it will be deleted when the record is saved.
<b>Add</b>	Click to add a new member record.



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