



# First Approver - DA4000



# Table of Contents

**First Approver - DA4000** ..... 1



# First Approver - DA4000




**District Administration > Workflow > First Approver**

This page is used to create and maintain a list of first approves for requisitions or change request for each campus/department.



**Notes:**

- Only one approver per campus/department is allowed.
- If an approver is the first approver for multiple departments, he needs to be added to the table multiple times.
- Only a first approver is allowed to insert an approver after himself, if desired.

**Add a first approver:**

Field	Description
<b>Workflow Type</b>	Click  to select a specific workflow type (i.e., Budget Amendment Request, Warehouse, etc.).
<b>Employee Nbr</b>	Begin typing an employee number or name. As you type the data, a drop-down list of corresponding data is displayed. Select the desired employee, or click  to select an employee from the <a href="#">Approver Directory</a> . The <b>Employee Name</b> field is populated based on the selected <b>Employee Nbr</b> . <b>Note:</b> To view the first approver for a specific campus/department, leave the <b>Employee ID</b> field blank, type a specific campus/department and click <b>Retrieve</b> .
<b>Campus/Department</b>	Type a campus ID or click  to select a one from the <a href="#">Department Directory</a> . A list of all available campus IDs is displayed. The <b>Campus/Department Name</b> field is populated based on the selected <b>Campus/Department ID</b> . The Department Directory is populated from the campus/departments that are established on the <a href="#">Tables &gt; District Information &gt; Campus Name/Address</a> page. <b>Note:</b> To view all of the campuses/departments for a specific approver, leave the <b>Campus/Department</b> field blank, type a specific employee ID number, and then click <b>Retrieve</b> .

Click **Retrieve**. The data that matches the selected workflow type, employee ID, and campus ID is displayed.

<b>Employee Nbr</b>	Type an employee number or click  to select one from the <a href="#">Approver Directory</a> . The <b>Employee Name</b> field is populated based on the selected <b>Employee Nbr</b> .
<b>Employee Name</b>	The name of the selected employee ID is displayed.
<b>Print Name</b>	Select to print the signature of the approver on the request or purchase order.
<b>Campus/Department ID</b>	Type a campus ID or click  to select one from the <a href="#">Department Directory</a> . A list of all available campus IDs is displayed. The <b>Campus/Department Name</b> field is populated based on the selected <b>Campus/Department ID</b> .

<b>Campus/Department Name</b>	The name of the selected campus/department ID is displayed.
-------------------------------	---

Click **Save**.

**Other functions and features:**

<b>+Add</b>	Click to add a row to the grid.
-------------	---------------------------------



## Back Cover