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Set Temporary Approvers

Employee Access > Leave > Supervisor > Set Temporary Approvers

This page is used to temporarily assign your approval duties to an alternate approver. You can provide a date range during which you are not available and specify the temporary approval path.

Temporary approvers must have an employee record in Human Resources (not a nonemployee record created in District Administration), an email address on the Maintenance > Staff Demo > Demographic tab in Human Resources, and an active user profile with an employee number in Security Administration. If you are the next approver in the temporary approval path during the date range in which you are not available, the temporary approver replaces you in the approval path and receives an email message prompting him to take action on any submitted leave requests.

If this page is disabled, check with your district administrator, as the district may have opted not to allow access.

Set a temporary approver:

Field	Description
Supervisor Hierarchy	The name of the logged-on user is displayed.
Direct Report Supervisors	<p>Click  to view a list of your direct report supervisors.</p> <p>Select a supervisor's name and click Next Level. The selected supervisor name is moved to the Supervisory Hierarchy level and a list of temporary approvers and date ranges is displayed.</p> <p>Follow the steps to set a temporary approver for the selected supervisor.</p> <p>Click Previous Level to return to the list of temporary approvers for the previous level of supervisor hierarchy.</p>

[EmployeePortal > Supervisor > Set Temporary Approvers](#)

This page is used to temporarily assign your approval duties to an alternate approver. You can provide a date range during which you are not available and specify the temporary approval path.

Temporary approvers must have an employee record in Personnel (not a non-employee record created in District Administration) with an email address and an active user profile with an employee number in Security Administration. If you are the next approver in the temporary approval path during the date range in which you are not available, the temporary approver replaces you in the approval path and receives an email message prompting him to take action on any submitted leave requests.

If this page is not enabled, check with your EmployeePortal administrator as the LEA may have opted to not allow access.

When you access this page, your employee number and name are displayed in the **Supervisor Hierarchy** field and a list of your temporary approvers is displayed if any. Proceed to the **Set a Temporary Approver** section to continue.

Set Temporary Approvers

Supervisor Hierarchy: 000060: [red box]

Temporary Approvers for 000060: [red box]

From Date: 06-12-2023 To Date: 06-16-2023

From Date: mm-dd-yyyy To Date: mm-dd-yyyy

Save Reset

Delete	Row Nbr	Temporary Approver	From Date	To Date
<input type="checkbox"/>	1	000113: [red box]	06-12-2023	06-16-2023
<input type="checkbox"/>	2	[red box]	mm-dd-yyyy	mm-dd-yyyy

+ Add

If you need to set a temporary approver for one of your direct report supervisors, select the supervisor name in the **Direct Report Supervisors** field and click **Next Level**.

Set Temporary Approvers

Supervisor Hierarchy: 000060: [red box] → 000067: [red box]

Temporary Approvers for 000067: [red box]

From Date: 06-26-2023 To Date: 06-28-2023

From Date: mm-dd-yyyy To Date: mm-dd-yyyy

Save Reset

Delete	Row Nbr	Temporary Approver	From Date	To Date
<input type="checkbox"/>	1	000180: [red box]	06-26-2023	06-28-2023
<input type="checkbox"/>	2	[red box]	mm-dd-yyyy	mm-dd-yyyy

+ Add

Direct Report Supervisors

Click **▼** to view a list of your direct report supervisors. Select a supervisor's name and click **Next Level**. The selected supervisor name is moved to the **Supervisory Hierarchy** level and a list of temporary approvers and date ranges is displayed.

Follow the steps to set a temporary approver for the selected supervisor.

Click **Previous Level** to return to the list of temporary approvers for the previous level of supervisor hierarchy.

Set a temporary approver:

Field	Description
Temporary Approver	<p>Begin typing the temporary approver's name or employee number. As you type the data, a drop-down list of corresponding data is displayed. Or, press SPACEBAR to display a drop-down list of available temporary approvers.</p> <p>Select the desired temporary approver.</p> <p>Note: Employee names are only populated in this field if:</p> <ul style="list-style-type: none"> • The employee is set up in Security Administration with an employee number and the user profile is not deleted. • The employee is an actual local education agency (LEA) employee (i.e., not set up as a non-employee in District Administration).
From Date	Type the beginning date on which the temporary approver will begin to serve as the approver in the approval path in the MMDDYYYY format. Or, click  to select a date from the calendar.
To Date	Type the ending date on which the temporary approver will end serving as the approver in the approval path in the MMDDYYYY format. Or, click  to select a date from the calendar. The to date must be after the from date.

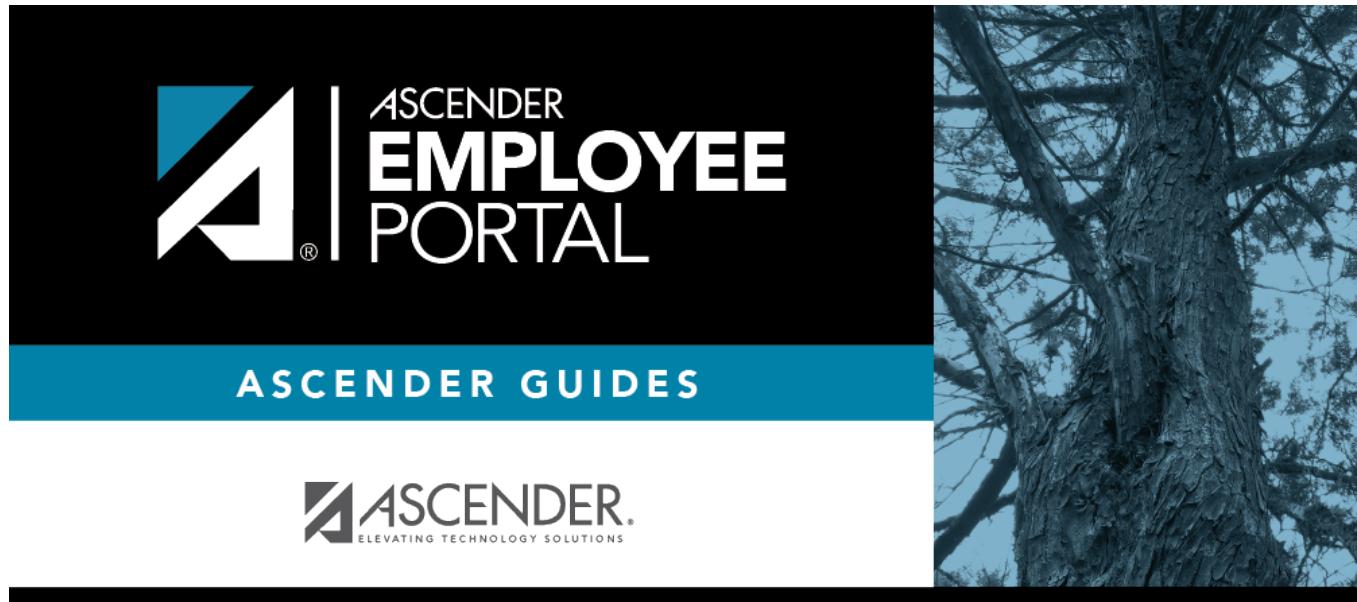
Click **Save**. The temporary approver is saved in the approval path and replaces you during the specified date range.

Other functions and features:

 Add	Click to add a row to the grid.
	Click to delete the association of a temporary approver with an approver. The row is highlighted red to indicate that it will be deleted when the record is saved.
Reset	Click to clear the data in the fields.

Other functions and features:

 Add	Click to add a row to the grid.
	Click to delete the association of a temporary approver with an approver. The row is highlighted red to indicate that it will be deleted when the record is saved.
Reset	Click to clear the data in the fields.



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