

Overview

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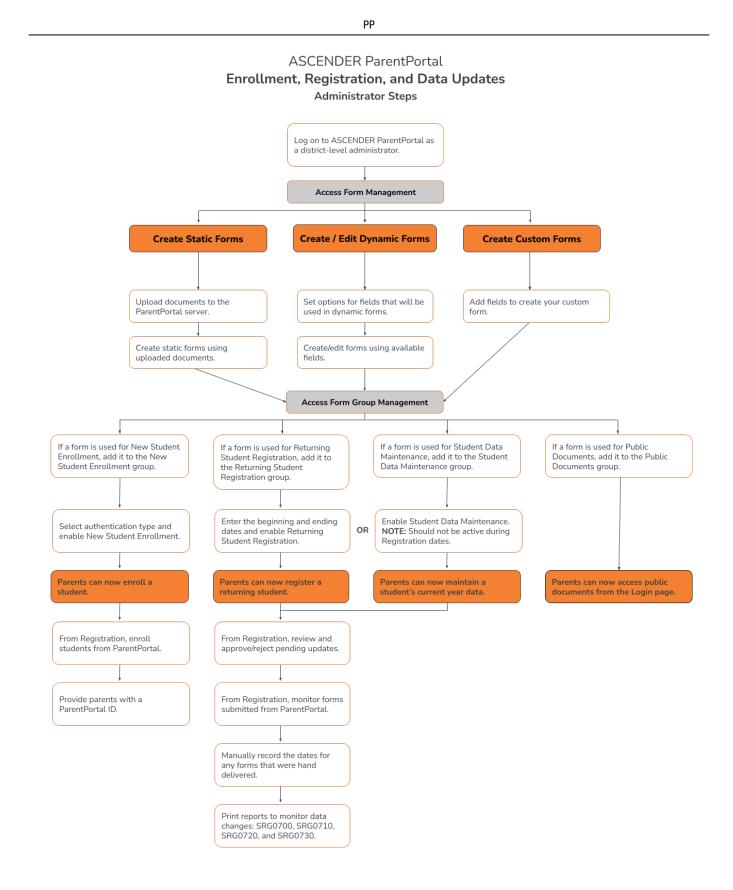
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ParentPortal Admin: Enrollment, Registration and Data Updates

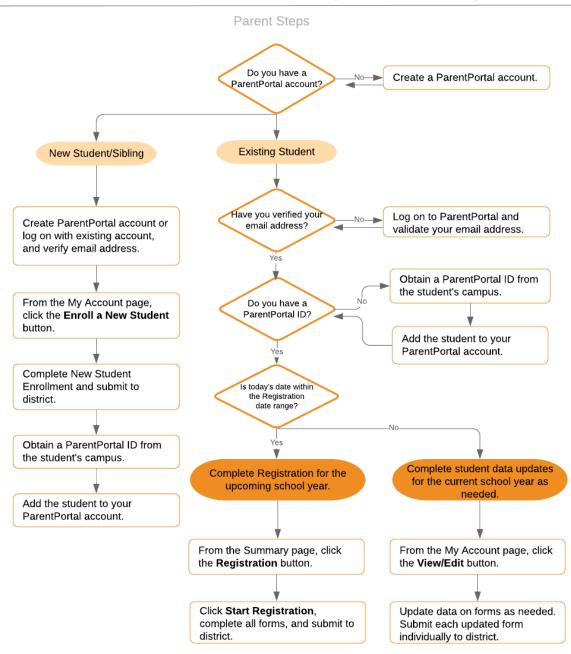
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Overview

Flow Chart: Admin Steps:



Flow Chart: Parent Steps:



ASCENDER ParentPortal - Enrollment, Registration & Data Updates

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Terminology

Be sure you are familiar with the following terminology:

Terminology:

- **New Student Enrollment** The process of enrolling a student in the district for the first time in the current year.
- Returning Student Registration The annual registration of returning students, including

review and updates to student records such as demographic data updates and standard forms.

• **Student Data Maintenance** - The ongoing maintenance of records for existing students, such as changes to contact information.

Form Types:

- **Uploaded documents** cannot be updated online by parents; they can by viewed, printed, completed by hand, and returned to the campus. Uploaded documents forms will vary by campus and district, and can be delivered in various formats, such as Microsoft Word, PDF, spreadsheet, etc. Calendars are an example of static documents. **Any documents you upload should be ADA compliant.**
- **Dynamic forms** are presented online and can be completed and submitted online. These forms may include student online registration and demographic updates, as well as document attachment fields and uploads. Dynamic forms are built from a list of available fields. The list of available fields can be found later in the document.
- **Standard forms** are predefined district-level forms that are common throughout Texas. The forms cannot be edited, but you can determine whether or not they are available to parents by including (or excluding) them from groups. Most forms are submitted annually; the Home Language Survey only needs to be submitted once during the student's lifetime enrollment in the district.

• Forms list:

Ethnicity and Race Data Questionnaire

Ethnicity and Race Data Questionnaire
Read the form carefully and complete the form with the best possible information.
TEXAS PUBLIC SCHOOL STUDENT/STAFF ETHNICITY AND RACE DATA QUESTIONNAIRE
The United States Department of Education (USDE) requires all state and local education institutions to collect data on ethnicity and race for students and staff. This information is used for state and federal accountability reporting as well as for reporting to the Office of Civil Rights (OCR) and the Equal Employment Opportunity Commission (EEOC).
School district staff and parents or guardians of students enrolling in school are requested to provide this information. If you decline to provide this information, please be aware that the USDE requires school districts to use observer identification as a last resort for collecting the data for federal reporting.
Please answer both parts of the following questions on the student's or staff member's ethnicity and race. United States Federal Register (71 FR 44866)
PART 1. ETHNICITY: Is the person Hispanio/Latino? O Not Hispanic/Latino
Hispanio/Latino - A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
PART 2. RACE: What is the person's race? (Choose one or more)
American Indian or Alaska Native - A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
Asian - A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
Black or African American - A person having origins in any of the black racial groups of Africa.
Native Hawaiian or Other Pacific Islander - A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
UMhite - A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.
STUDENT NAME: DOB:

Falsification of Documents & Identify Verification

Falsification of Documents & Identity Verification Read the form carefully and complete the form with the best possible information Falsification of Documents Identity Verification of Person Enrolling Student STUDENT NAME:null, null DOB STUDENT ID: Falsification of Information Texas Education Code 25.001 (h) and (i) Texas Penal Code 37.10 A person who knowingly falsifies information on a form required for enrollment of a student in a school district is liable for the greater of the maximum tuition fee or the amount the district has budgeted for each student as maintenance and operating expenses if the student is not eligible for enrollment in the district but is enrolled on the basis of false information. NOTE: Enrollment in specific magnet programs does not incur out of district tuition fees. Check with your individual counseling office if your student is enrolled in a agnet program. DAILY TUITION RATES ARE SUBJECT TO CHANGE. TUITION RATES ARE REVISED YEARLY IN OCTOBER AND ANNOUNCED BY THE TEXAS EDUCATION AGENCY, STUDENTS WHO QUALIFY FOR SPECIAL EDUCATION SERVICES DIFFER FROM GENERAL EDUCATION STUDENTS DUE TO THE ADDITIONAL SERVICES THEY RECEIVE. CHECK WITH YOUR CAMPUS COUNSELING OFFICE FOR CURRENT TUITION RATES. Proof of Identity of Person Enrolling Student Regardless of whether or not a child's parent, guardian, or other person with legal control of the child under a court order is enrolling a child, Texas Education Code as amended in 2001, a district is required to record the name, address, and date of birth, of the person enrolling a child. TEC Section 25.002(f). Providing a copy of your government issued ID with photo satisfies this request. I UNDERSTAND THAT I MUST PROVIDE MY CURRENT ADDRESS, AND PROOF OF IDENTITY, I ALSO UNDERSTAND THAT IF I HAVE KNOWINGLY FALSIFIED INFORMATION ON FORMS REQUIRED FOR ENROLLMENT, I AM LIABLE FOR TUITION FEES AS DESCRIBED ABOVE.

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FERPA and Directory Information Notice

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FERPA and Directory Information Notice

Read the form carefully and complete the form with the best possible information.

NOTICE OF PARENT AND STUDENT RIGHTS FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT (FERPA) and DIRECTORY INFORMATION

maintains general education records which are available to the parent, guardian, or person standing in lawful control of the student under a court order. Both parents/guardians have access to the records unless the school is in possession of a court order limiting access.

Federal law provides that student "educational records" are confidential. School records are defined as being directly related to a student and maintained by the school including, but not limited to: attendance, grades, discipline, test scores, health and immunization, and psychological or counseling records. Directory information is not confidential under FERPA.

Certain information about district students is considered directory information and will be released to anyone who follows the procedures for requesting the information unless the parent or guardian objects to the release of the directory information about the student. If you do not want to disclose directory information from your child's education records without your prior written consent, you must notify the district in writing by the tenth (10th) day of the school year.

has designated the following information as directory information: student's name, address, telephone listing, electronic mail address, photograph, date and place of birth, major field of study, degrees, honors and awards received, dates of attendance, grade level, most recent educational institution attended, participation in officially recognized activities and sports, and weight and height of members of athletic teams.

 Student directory information is available to the public unless the parent/guardian restricts the release of the information. According to the Texas Public Information Act (TPIA), must release directory information promptly upon request and may not ask requestors the reason for the requested information. Parents/guardians have the right to restrict the release of directory information, but must do so in writing within the first ten (10) days of the school year or enrollment or see number 4 below.

 Parents/guardians may alter their choice regarding directory information at any time by completing and submitting the Student Directory Release form found in the list on the left of this webpage to their child's school. Decisions regarding directory information will remain until a subsequent written request is made to alter the previous decision.

3. Parents with a Parent Portal account may review their child's privacy status and make changes if wanted. Privacy codes may also be changed any time by completing a Student Directory Information Release form (found in the list on the left of this webpage) and submitting it to their child's school.

4. Schools must notify parents and eligible students of their FERPA rights annually. In addition to this form, FERPA information is found in the Student/Parent Handbook available in both English and Spanish online at the district website or a paper copy, by request, from your child's school.

Food Allergy Disclosure

ood Allergy Disclosure	
and the form carefully and complete the form with the best po	ssible information.
Foo	d Allergy Disclosure
Dear Parents,	
The is required to request, at the time of enrollment, that the food allergies. This form will satisfy this requirement.	parent or guardian of each student attending a school disclose the student's
This form allows you to disclose whether your child has a foor to take necessary precautions for your child's safety.	d allergy or severe food allergy that you believe should be disclosed to the in order to enable
"Severe food allergy" means a dangerous or life-threatening that requires immediate medical attention.	reaction of the human body to a food-borne allergen introduced by inhalation, ingestion, or skin contact
	allergic, as well as the nature of your child's allergic reaction to the food. The nurse will contact you ies. The school must have an EpiPen prescribed for student in the event of an emergency.
FOOD:	Nature of allergic reaction to the food:
	\square
	on provided above and may disclose the information to teachers, school counselors, school nurses, and s of the Family Educational Rights and Privacy Act and district Policy. [See FL] The district will maintain
NAME OF STUDENT: null, null DOB: GRADE: N/A	
Parent/Guardian Name:	
Primary Phone:	
Secondary Phone:	

Home Language Survey *

Home Language Survey FORM (19 TAC Chapter 89, Subchapter 88, §89, 1215 (Home Language Surv		administered for students enrolling in pre-kindergarten through grade 12
HOME LANGUAGE SURVE	EY-19 TAC §89.121	C Chapter 89, Subchapter Bl 5
	rvey applicable ONLY if in pre-kindergarten thro	f administered for students rough grade 12)
	DE 8 (OR BY lowing informa first time. It is t	STUDENT IN GRADES 9-12): ation be completed for each student who the responsibility of the parent or guardia
Dear Parent or Guardian: To determine if your child would benefit from Bilingual and/or F	inglish as a Second Land	nguage program services, please answer the two questions below.
appropriate and to inform instructional and program placement Survey, or you would like assistance in completing the form, ple For more information on the process that must be followed, ple	recommendations. If ye case contact your school case visit the following w we kept in each student	
1. What language is spoken in the child's home most of the tim	ne?	T
2. What language does the child speak most of the time?		T
3. What is the student's country of birth?		T
If country not listed in dropdown list, enter country of birth:		
request a correction, in writing, only if:	1) your child h	leting this Home Language Survey, you ma has not yet been assessed for English made within two calendar weeks of your

Migrant Education Program - Family Survey

Migrant Education Program - Family Survey

Read the form carefully and complete the form with the best possible information.

MIGRANT EDUCATION PROGRAM - FAMILY SURVEY

District: Student Name: Campus: Age: Grade Level:

Dear Parents,

In order to better serve your children, our school district is helping the State of Texas identify students who may qualify to receive additional educational services. The information below will be kept confidential.

Please answer the following questions:

1. Within the past 3 years have you, or your child, moved from one school district, city or state to another? O Yes O No

2. If yes, did you, or your child, move so you could work or look for work in agriculture or fishing? ^O Yes ^O No

If your answer above is NO, STOP here and submit form.

If your answer is YES, please check all that apply below.



Working in fruit, vegetable, sunflower, cotton, wheat, grain, farms or ranches, fields & vineyards



Working in a cannery



Working on a dairy farm



Working in a fishery



Working on a poultry farm



Working in a plant nursery, orchard, tree growing or harvesting



Working in a slaughter house

Other similar work, please explain:

Telephone Number:	
City:	Zip Code:
City:	Zip Code:
	City.

Military Connected Student Data

Military Connected Student Data
Read the form carefully and complete the form with the best possible information.
Military Connected Student Data
STUDENT NAME: STUDENT ID:
The Texas Education Agency is mandated by Texas State Law to collect data on military connected students enrolled in Texas public schools.
Section 25 006, Texas Education Code. The agency shall collect data each year from school districts and open-enrollment charter schools through the Public Education Information Management System (PEIMS) relating to the enrollment of military-connected students.
Please check appropriate box, if applicable:
◎ Student in grade KG - 12 is a dependent of an active duty member of the United States military.
Student in grade KG - 12 is a dependent of a current member of the Texas National Guard (Army, Air Guard, or State Guard).
© Student in grade KG – 12 is a dependent of a current member of a reserve force in the United States military.
Pre-kindergarten student is a dependent of an active duty member of the armed forces of the United States, including the state military forces or a reserve component of the armed forces, who is ordered to active duty by proper authority OR is the child of a member of the armed forces of the United States, including the state military forces or a reserve component of the armed forces, who was injured or killed while serving on active duty.
Student in grade KG – 12 is a dependent of a former member of one of the following: the United States military, the Texas National Guard (Army, Air Guard, or State Guard), or a reserve force in the United States military.
Student in grade KG – 12 was a dependent of a member of a military or reserve force in the United States military who was killed in the line of duty.
◎ None of the above.

Statement of Special Education Services

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Statement of Special Education Services
Read the form carefully and complete the form with the best possible information.
<u>COMPLETE THIS FORM FOR ALL STUDENTS REGARDLESS</u> <u>OF SPECIAL EDUCATION STATUS</u>
STATEMENT OF SPECIAL EDUCATION SERVICES
NAME OF STUDENT: DOB:GRADE: School Attending:
 The above named student has <u>NEVER</u> received special education services. ○ True ○ False
If you answered TRUE, DO NOT complete the rest of the form. If you answered FALSE, proceed to Question 2 and complete the rest of the form.
2. The above named student <u>WAS RECEIVING</u> special education services at his/her prior school. O True O False
If you answered TRUE, complete the remainder of the form below. This form serves as a release of information authorization in order to request your child's special education records.
Please work with the campus Admission Review Dismissal (ARD) committee to assist in identifying services to support your child. Disabling conditions(s): (LD, ED, OI, MR, etc.)
Services received at previous school. Check all that apply:
Speech Seech
Self Contained
Auditory Impaired (hearing)
CMC Visually Impaired
Other services:
 The above named student received special education services in the past, <u>BUT WAS DISMISSED PER ARD COMMITTEE</u>. True False
If you answered TRUE, enter year dismissed:
4. Comments:
Name and address of previous school:

Student Directory Information Release

Student Directory Information Release

Read the form carefully and complete the form with the best possible information.

STUDENT DIRECTORY INFORMATION RELEASE

Please review the information below to indicate your current wishes regarding the privacy of your child's directory information. Select YES or NO for each statement. By submitting this form you are signing, dating and indicating your preferences to the school district. Forms that are not signed will result in the release of your child's directory information when requested.

Selecting NO below will result in blocking the release of directory information in the designated categories.

DISTRICT PUBLICATION

has my permission to release directory information for limited school sponsored purposes including, but not limited to: selected photography companies supporting campus pictures, and publicity (name and picture in yearbook, newsletters, awards, honors, PTA/PTO, booster clubs, etc.). Example: If you select NO, your child's name will NOT appear in the district's newsletter, the school's yearbook, etc.

◎ Yes ◎ No

PRIVATE REQUESTERS:

has my permission to release directory information (name, address, phone number, etc.) to any requestor in accordance with the Texas Publication Information Act (TPIA). The TPIA requires to release this type of information to any company, individual, or group that requests it unless the parent/guardian requests the information not to be released. Example: If you select NO, your child's directory information will NOT be released to vendors or others who may be soliciting products and services.

○ Yes ○ No

HIGHER EDUCATION: The No Child Left Behind Act of 2001 requires schools to provide military recruiters and institutions of higher education student directory information unless the parent/guardian objects. has my permission to release directory information to a military recruiter.

○ Yes ○ No

has my permission to provide the name, address, and telephone number of my secondary student to an institution of higher education.

© Yes [©] No

Please consider your responses carefully prior to making final decisions. Should you have questions or need further assistance for a complete understanding, see your campus administrator

Student Name:

Student Health Information Sheet

All information	on obtaine	d for this p		will remain c d is required.	onfidential. On	e form per stude
	STUDE	INT HE			ATION SHI	EET
Campus Name:						
Name of Student: Date of Birth:	Grade:		Gender: Student ID:			
HEALTH HISTORY: Sele	ect Yee for any cond	litions that apply to	your child and	d have been diagnosed b	a physician.	
CONDITION	RESPONSE	DATE		COMMENTS		
ADHD:	© Yes ◎ No					
ADD:	○ Yes ○ No					
Allergies:	○ Yes ○ No					
	© Yes © No					
Asthma:	© Yes © No					
Bladder/Bowel Issues:						
Blood Disorder:	◎ Yes ◎ No					
Bone/Muscle Issues:	© Yes © No					
Cancer:	© Yes © No					
Celiac Disease:	© Yes ◎ No					
Chickenpox:	© Yes © No					
Diabetes:	© Yes ◎ No					
Kidney:	© Yes ◎ No					
Heart Disease:	© Yes © No					
	© Yes © No					
Hepatitis:	© Yes © No					
Immune Disorder:						
Mental/Behavioral Heal						
Migraine:	© Yes ◎ No					
Neurological:	© Yes © No					
Scoliosis:	© Yes ◎ No					
Seizures:	○ Yes ○ No					
Surgery:	© Yes © No					
Other:	© Yes ◎ No					
Other:	© Yes © No					
Other:	◎ Yes ◎ No					
Other:						
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Student Media Release

Student Media Re	elease
Read the form carefully and complete	te the form with the best possible information.
	STUDENT MEDIA RELEASE
Student Name: Stud	ient ID#:
cases, we may receive requests fr	ies arise to provide positive information and publicity about our programs and events to the general public or specific audiences. In some rom the news media or professional persons to interview, photograph, and/or film students for news or non-profit publications, television ional information and training or various publications and brochures printed by and parent-teacher organizations.
-	Id to be the subject of any news media publicity or to be included in district publications. Your selection will be kept on file for future unless revoked in writing by the parent/guardian.
	emission for my child to be interviewed, photographed, and/or filmed for public news media, professional education information, or any n-profit publication for public use (e.g. newsletters).
In additio	on, I give permission for my child's name, work and likeness to appear on the Internet.

PP

Student Residency Questionnaire (McKinney-Vento)

					PP			
Stuc	len	Resid	ency (Questio	nnaire			
student	may be	eligible to rece	eive. Present	ting a false reco		offense under Section 37.10,		ion help determine the services the ollment of the child under false
A	\II in	formatio	on obta	ined for		II remain confide required.	ential. One f	form per student
			STU	DENT	RESIDEN	CY QUESTI	ONNAI	RE
NAME O	F STU	DENT:	Gender:	Date of Birth:				
School /	Attendi	ng:	Student ID	:				
GRADE:			AGE:					
0 Ye	s O No	Is your curre	nt address a	temporary living	arrangement?			
0 Ye	s O No	Is your tempo	orary living a	rrangement due	to loss of housing or econo	mic hardship?		
					NOT complete the rest of th , proceed to Section A, co	e form. Click Submit Data to s mplete the rest of the form.	sign and submit the fi	orm.
Secti	on A -	Student Living	Situation (Check all that a	apply)			
	Live	with parent/leg	gal guardian	in a home, apar	tment, or housing and does	not share home with any othe	er family.	
								EMA housing), includes living in
-		-				partly paid by a Church or oth		iuomo domostis vialanes asset in
		ary and was de			nosi my nousing (doubled	ap que to economic hardship,	e, 1000, 105t job, đ	livorce, domestic violence, parent in
	Live	in a tent, car, v	van, abando	ned building (livi	ng on the streets, campgrou	nd, park, or unsheltered locat	ion), includes living v	vithout electricity, heat, and/or
		ning water in a l			p, eviction, flood, fire, hurric	ane etc.)		
					he home of a parent or legal			
							or Authorization for N	on-Parent or Voluntary Caregiver)
					ion. Briefly describe your sit			on a circle of voluntary our egreery
Secti	on B: F	actors contrib	buting to the	e student's cun	rent living situation (Chec)	all that apply):		
		Natural disaste	er					
		Tornado, storn	n, flood, etc.					
		Hurricane, nar	me:					
		Fire: prairie, fo	vrest, grass,	lightning strike,	etc.			
						ts, student left due to family or	onflict, etc.	
		Home issue su	uch as lack o	of electricity, wat	er, heat, adequate home rep	air due to lack of funds, overc	crowding, mold,	
		etc.						
					or killed in action			
		Incarceration (
				-	health, mental health, drugs			
				al causes (i.e., f	aulty equipment/appliances/	wiring, furnace, stove, fireplac	se, etc.	
		Economic hard						
		-	-	bility to pay rent		- a		
					bes not cover cost of housing			
		-	-		ge of landlord if student/stud	lent's family is renting		
					deposits for rent or utilities			
				e little or no mo	ney for housing			
		Lack of afforda	-					
				ford housing on	-	tion. Driv Russelvin des sont i	hadina fantana	
		None of the at	Jove describ	e ne main reas	on for my present living situa	tion. Briefly explain the contri	outing factors.	
Secti	on C: F	arent/Legal G	iuardian/Ca	regiver/Unacco	mpanied Youth			
Last	Name:		First Name	c.	Middle Name:	Relationship to Student:		
Addr					7	Telephone		
Addr	ess:				Zip:	Telephone:		
Stude	enťs le	ngth of time a	t present ad	ldress:				
Years			Months:		Days:	Number of Children Enroll	led in District:	
		de the following		for school-age	siblings (brothers and/or sist			
Name	2		Grade		School	District		
					<u> </u>			
			1		1	1		
					1	1	1	

• }	History	of School	Attendance	- Secondary
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au the form carefully an	d complete the for	m with the be	est possible info	ormation.				
	HISTOR	Y OF	SCHO	OLATT	ENDA	NCE -	SECONDARY	
NAME OF STUDENT:n	ull, null GRADE	E: N/A						
1. Has your child ever be	een retained?							
Yes No If YES, indicate which gr	rade:							
2. Has your child lived o	utside the U.S. for	two or more	consecutive ye	ars?				
© Yes ◎ No								
If YES, indicate when:								
If YES, indicate where:								
3. When your child lived								
No, my child missed	l significant porti	ons of one o	or more schoo	l years as spe	ecified. 🔍 Yes	i, my child atte	ended school in all previous grades outside	the
4. Where has your child	attended school?							
GRADE:	YEAR		NAME OF S	CHOOL	CITY, STATE			
Fifth								
Sixth								
Seventh								
Eighth								
Eighth Ninth								
-								
Ninth								
Ninth Tenth								
Ninth Tenth Eleventh Twelfth 5. Has your child particip								
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Ninth Tenth Eleventh Twelfth 5. Has your child particip (Any other program may Program Bilingual ESL Dyslexia 504 Gifted & Talented Remedial Math Remedial Reading	v be added at the b Yes/No YES 0 NO YES 0 NO YES 0 NO YES 0 NO YES 0 NO	ottom of the	list)	If YES, When	e			
Ninth Tenth Eleventh Twelfth 5. Has your child particip Any other program may Program Bilingual ESL Dyslexia 504 Gifted & Talented Remedial Math	v be added at the b Yes/No VES 0 NO VES 0 NO	hottom of the	list)	If YES, When	e			

* Only needs to be submitted once during the student's lifetime enrollment in the district.

• Download Standard Forms:

• **Custom forms** are forms that parents can complete and submit online. These forms include district-created questions which are not covered by dynamic and standard forms, such as polls, surveys, and event registration.

Before you Begin

The following information will assist you in implementing ASCENDER ParentPortal New Student Enrollment, Returning Student Registration, and Student Data Maintenance in your district.

Accessing the Tools & Assigning Staff

Determine who will be responsible for managing the tasks:

□ The Form Management setup steps must be completed by a user with a district admin login for ASCENDER ParentPortal. These setup steps cover New Student Enrollment, Returning Student Registration, and Student Data Maintenance.

□ Campus tasks such as enrolling students and accepting data changes must be completed by a user with access to the applicable pages in ASCENDER Registration. This user must have a role ID with appropriate access to necessary campuses and the following ASCENDER Registration pages:

New Student Enrollment:

- Registration > Maintenance > Online Registration > New Student Enrollment
- Registration > Maintenance > Parent Portal > Letters > Print > Letter Criteria
- Registration > Maintenance > Parent Portal > Letters > Print > Print Letters
- Registration > Maintenance > Student Enrollment > Forms (Be sure this tab is enabled in Security Admin.)

Returning Student Registration and Student Data Maintenance:

- Registration > Maintenance > Student Enrollment > Forms (Be sure this tab is enabled in Security Admin.)
- Registration > Maintenance > Online Registration > Register Student
- Registration > Maintenance > Online Registration > Pending Updates
- Registration > Reports > Registration Reports > Student > SRG0700 Student Missing Forms
- Registration > Reports > Registration Reports > Student > SRG0710 Standard Forms (Home Language Survey)
- Registration > Reports > Registration Reports > Student > SRG0720 Online Registration Forms Related Reports
- Registration > Reports > Registration Reports > Student > SRG0730 Percentage of Forms Submitted per Campus
- Registration > Reports > Registration Reports > Withdrawal > SRG2300 Student Information Request

Planning Ahead

□ During the planning phase, contact your regional service center for assistance in developing your forms.

 \Box Discuss how your campus and district will implement New Student Enrollment (method and location).

- What method will you be using (CAPTCHA or email verification)?
- Where will you be hosting the enrollment event (campus, home, during a Kinder Roundup event or open house, etc.)

 \Box Determine who will be responsible for completing the form management setup and ongoing maintenance. It is recommended that 1 or 2 staff persons set up and maintain online forms.

 \Box Review all of the district's current registration documents, and compare them to the available forms.

- Determine whether static forms are needed, and which built-in dynamic and standard forms will be used.
- Make changes to built-in forms as needed.
- Determine if custom forms are needed using district-created questions.
- Contact your service center consultant for assistance with individual situations.

□ Develop a plan to explain how the returning student registration process will work.

□ It is recommended that you communicate in advance to parents that they need to verify that their ASCENDER ParentPortal account and email address are current. Recommendations:

- Send a letter to parents (or use messaging system) to notify them that Returning Student Registration will be available on xx/xx/xxx (or during a particular event). Example: The letter can be created from ASCENDER Registration > Reports > Create Registration Report. Select the student contact fields, create the report, and then filter the report by email and populate a mail merge with an electronic form template.
- Enable online student data updates before the Returning Student Registration event. This will give parents an opportunity and a reason to log on to ASCENDER ParentPortal, which may assist districts in reconciling ParentPortal account issues.
- NOTE: Registration > Maintenance > Student Enrollment > Contact: The Email field for contacts marked as Parent/Guardian must match for ALL students associated with the ParentPortal account in order for Registration features to be activated for the parent. This email address must also be the address entered on the parent's ParentPortal account and it must be validated.

□ Because custom instructions cannot be added to standard forms, consider creating a static form that is listed at the beginning of the standard forms which provides any instructions or additional information you would like to communicate to the parent before beginning the registration process.

□ Consider whether you need to have translators available for any enrollment events.

Troubleshooting Tools

□ The **Guardian Verified** field on Registration > Maintenance > Student Enrollment > Contacts can be used to allow verification of ParentPortal accounts for parents who do not have access to a valid email address.

If **Guardian Verified** is selected, the contact's email address can immediately be matched to the email address entered by the parent when registering for an ASCENDER ParentPortal account. If the two addresses match, the contact can complete online registration and update the student's data. This allows you to bypass the normal email verification process for short-term situations where the normal email address verification process cannot be completed.

ParentPortal Admin: Enrollment, Registration, and Data Updates

District and Campus: Set Up ParentPortal

Districts and campuses should follow these steps to set up and maintain ParentPortal settings.

Prerequisites:

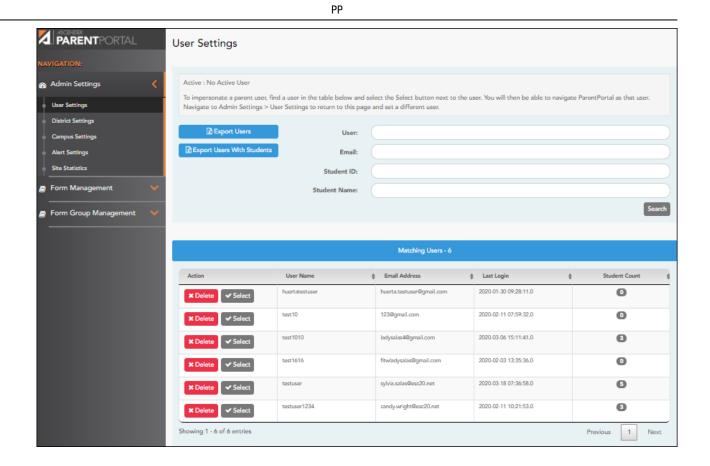
- Be sure you have considered and completed all steps in the Overview & Before You Begin list.
- You must have district-level administrative access the District Settings page.
- You must have district- or campus-level administrative access the Campus Settings page.
- 1. Log on to ParentPortal as an administrator.

Administrator access to ParentPortal is accomplished by a separate Administrator Login page containing **adminLogin?distid=xxxxxx** in the application URL, where xxxxxx is the county-district ID.

From the Administrator Login page, type your administrative user name and password and click **Login**.

PORTAL	
Administrator Login	
User Name	
Password	
Login	

The Administrator website opens with User Settings as the default page.



2. Update district settings for ParentPortal.

ASCENDER ParentPortal Admin > Admin Menu > District Settings

This page allows administrative users to manage the district-wide ASCENDER ParentPortal settings, such as site theme and security questions.

NOTE: Selections are automatically saved for most fields. Clicking **Save** is only required where indicated.

istrict Settings			
Access Control			
Site Access			
ParentPortal is: ACTIVE			
Set the date when ParentPortal will be	come active. Until this date, parents cannot	log on.	
ParentPortal is active as of:	12/02/2019		Change
Allow Campus Admins to View All District	Students:		

Access Control

Site Access:

□ Enable or disable access to ASCENDER ParentPortal.

ParentPortal is	Active is displayed if the application is currently available to parents.	
	Inactive is displayed if the application is not currently available to parents.	
	NOTE: Parents will receive a message that the portal is Inactive when it has been disabled by the district.	
ParentPortal is active as of	The date for the active/inactive setting is displayed.	
	If Active , the date indicates when ParentPortal became active.	
	If Inactive , the date indicates when ParentPortal will become active.	
	To change the date, click Change .	
	In the ASCENDER ParentPortal will be active as of field, type the new date. Click Save .	
	The new date is displayed, and the system is automatically activated or inactivated accordingly on that date.	

Allow Campus Admins to View All District Students	Indicate if campus-level administrative users can see all students in the district.
	No - Campus-level administrators are blocked from accessing students who are not at a campus they have access to, and from impersonating a user to access those students. For example, if a parent has two students - one that the campus administrator should be able to see, and one that he should not be able to see, the campus administrator can impersonate that parent, but only students at his campus are displayed.
	Yes - Campus-level administrators can access students who are not at a campus they have access to, and can impersonate a user to access those students.

Display Access:

$\hfill\square$ Determine what data is displayed to ParentPortal users.

Display Access	
Display Discipline Records:	
Yes, without comments +	
Display Schedules:	Yes
Display Immunization Records:	Yes
Display Immunization Resource Path:	No

Display Discipline Records	Indicate if you want discipline information (with or without comments) displayed in ParentPortal.
	No - The Discipline page is not available for parents in ParentPortal.
	Yes, without comments - The Discipline page is available for parents in ParentPortal, but any comments associated with an incident are not displayed.
	Yes, with comments - The Discipline page is available for parents in ParentPortal, and any comments associated with an incident are displayed below the discipline record.
	Discipline Flow Chart

Display Schedules	 Indicate if you want to display student schedule information in ParentPortal. No - Parents will be able to access ParentPortal and use some parts (such as online registration), but will not be able to view data that would require a student's schedule to be displayed (Summary, Attendance, Grades, and Assignments). When set to No, the message "Student schedule is not available at this time" is displayed at the top of the Summary, Attendance, Grades, Grades, Assignments, and My Account pages. Yes - Student schedule data is displayed throughout ParentPortal.
Display Immunization Records	Indicate if you want to display immunization data for parents in ParentPortal.
Display Immunization Resource Path	If Yes : Path: Type the address for the website providing information about immunization requirements, such as the Texas Department of State Health Services website. Click Save . NOTE: The Texas Education Code requires that a link to the Texas Department of State Health Services website be provided to parents as part of the Immunization Awareness program. This field provides a way to adhere to this requirement; however, you are not required to use this field.

Site Resources

Security Questions:

□ Enter security questions that parent users can use to recover a user name or reset a password.

Security Question	ons	
Enter questions that	t parents can use to reset a pass	vord. Provide an English and Spanish version of each question.
Question :		English -
Action	 Language 	Question
×	English	What was the name of your first pet?
×	English	What was your high school mascot?
×	English	What was your phone number growing up?
		Who is your favorite musician or band?

Question	Select the language of the question.
	Type a question in the corresponding language that the user will answer.

Click **Add**.

- New questions are displayed in the grid at the top of the list.
- Once the page is refreshed, all questions are listed in alphabetical order.
- Click to remove a question from the list.

NOTE: You cannot remove a question if it has a parent's answer associated with it.

District Links:

□ Provide links to helpful websites. These links will be displayed on the Links page.

Enter websites that will be displayed in I	ParentPortal.	
Web Address:	Action Label & URL ESC-20 https://www.esc20.net	Description
Label:	Showing 1 - 1 of 1 entries Previous	1 Next
Description: This is a search engine		

Web Address	Web Address Type the URL for the website.	
Label	Type the text as you want the link to appear. The text can be the URL or specific words such as the website name.	
Description	(Optional) Type an additional description of the website, such as why it is being provided, or what information it provides.	

Click **Add**.

 \Box On the right:

Click to stop displaying the link in ParentPortal.

You are prompted to confirm that you want to delete the link. Click ${\bf Yes}.$ The link is removed from the list.

- Click to modify the properties of the link.

A pop-up window opens allowing you to modify the properties. Click **Save Changes**.

Color Customization:

□ Change the ASCENDER ParentPortal district-wide color scheme.

Color Customization		
		✓ Enable Color Customization: On
Background Color:	Text Color:	Accent Color:
#414042	#eaeaea	▼ ▼ #db813b
		Check Accessibility Save Theme

Select On to enable modifying the ParentPortal color scheme.
Additional fields are displayed allowing you to select web accessible colors.

□ For each color choice:

□ Click the drop-down arrow to open the color palette.

□ Click a color in the palette to select it, or enter the **Hex** code or **RGB** code.

Click **Apply**.

Background Color Changes the background of the left-side navigation bar.		
Text Color	Changes the color of the text in the left-side navigation bar.	
	Changes the color of the main menu headings, drop-down arrows, vertical bars, and a few other navigation elements.	

□ When all colors have been selected, click **Check Accessibility** to confirm that your color selections meet ADA requirements. If not, make different selections.

Click Save Theme.

You cannot save a theme until you have checked its accessibility.

NOTE: To reset to the original colors, set Enable Color Customization to No.

3. Update campus-level settings for ParentPortal.

ASCENDER ParentPortal Admin > Admin Settings > Campus Settings

This page allows you to maintain campus-level settings for ParentPortal.

Settings	
Sectings	
Campus Selection	
Campus:	001 - (001 001 School PK-12) -
Display Settings	
Display Settings Campus Message Height:	Short (100 pixels)
Campus Message	 Short (100 pixels) Medium (150 pixels)
Campus Message	

NOTES:

• Selections are automatically saved. There is no **Save** button.

• If you are logged in as a multi-campus user, most of the following fields are not available.

Settings

Campus Selection:

Campus	Select the campus you want to update settings for.
--------	--

Display Settings:

□ Indicate how the Campus Notes should be displayed on the Summary Page in ParentPortal.

The text for the campus notes are entered on **Registration > Maintenance > Parent Portal > Campus**.

Any notes entered are displayed on the Summary page, which is the first page displayed when a user logs on to ParentPortal.

Campus Message Height	Short - Height is 100 pixels.
	Medium - Height is 150 pixels.
	Tall - Height is 300 pixels.
	Extra-tall - Height is 400 pixels.
	For all options, the width will adjust according to the user's screen size.

4. Update alert and other settings for ParentPortal.

ASCENDER ParentPortal Admin > Admin Settings > Alert Settings

This page allows you to set a district-level schedule for the parent alert messages, as well as several district-level security settings.

Alerts refers to the update that occurs in the system.

NOTE: Please contact your System Administrator if your district wants Alerts turned off.

Notification refers to the text or email message that is set to the parent as notification that there is an alert. Notifications do not have to go out at the same time the alert occurs.

Set Alerts

	Set Alerts			
9.00 - 19.00 - 1 Mine Sava	Start Time:	End Time:	Interval:	
	8:00	▼ 18:00	▼ 1 Mins	Save

Start/End Time	Select the start and end times to specify the time of day when alerts are generated.
Interval	Type the number of minutes that will elapse between each alert during the specified time.

Click Save.

Set Notifications

Set Notifications		
Start Time:	End Time:	Interval:
8:00		T Mins Save

nd Time Select the start and end times to specify the time of day when notifications are sent to parents.		
Type the number of minutes that will elapse between each notification during the specified time.		

Click Save.

ParentPortal Settings

ParentPortal Settings	
ParentPortal Default URL: 😢	
Email Settings	
Use Authenticated Email Server: 🔞	Yes
Mail Server Host: 😧	
Mail Server Port: 😯	
Mail Server From: 😧	
Maximum Number of Emails: 🔞	
Mail Server Login: 🚱	
Mail Server Password: 🕢	
Use Encryption: 🕢	
SMS Settings	
SMS Default URL: 🚱	
Save	

URL	ASCENDER ParentPortal. This URL will be used during the email
	verification process.

Under Email Settings:

User Authenticated Email	Indicate if the client's email notification email server requires a
Server	login and password. If Yes , enter the user name and password
	in the Mail Server Login and Mail Server Password fields.

Mail Server Host	Indicate the address of the outgoing mail server.	
Mail Server Port	Set the port that the alert service will be running on.	
Mail Server From	Type the email address that will be displayed in the From field when a message is sent by the ParentPortal mail server.	
Maximum Number of Emails	Type the maximum number of email messages that go out in a notification run.	
Mail Server Login	If using an authenticated email server, type the user name.	
Mail Server Password	If using an authenticated email server, type the password.	
Use Encryption	Select to use encryption.	

□ Under SMS Settings:

SMS Default URL	Type the path used for text messages.
-----------------	---------------------------------------

Click Save.

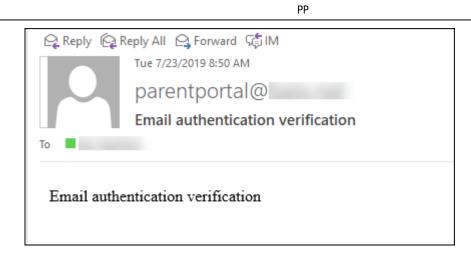
Email Authentication Verification

Email Authentication Verification	
Email Address:	

Email Address Type any email address you wish to test. This allows you to confirm that SMTP and other settings are set up correctly.

Click Send.

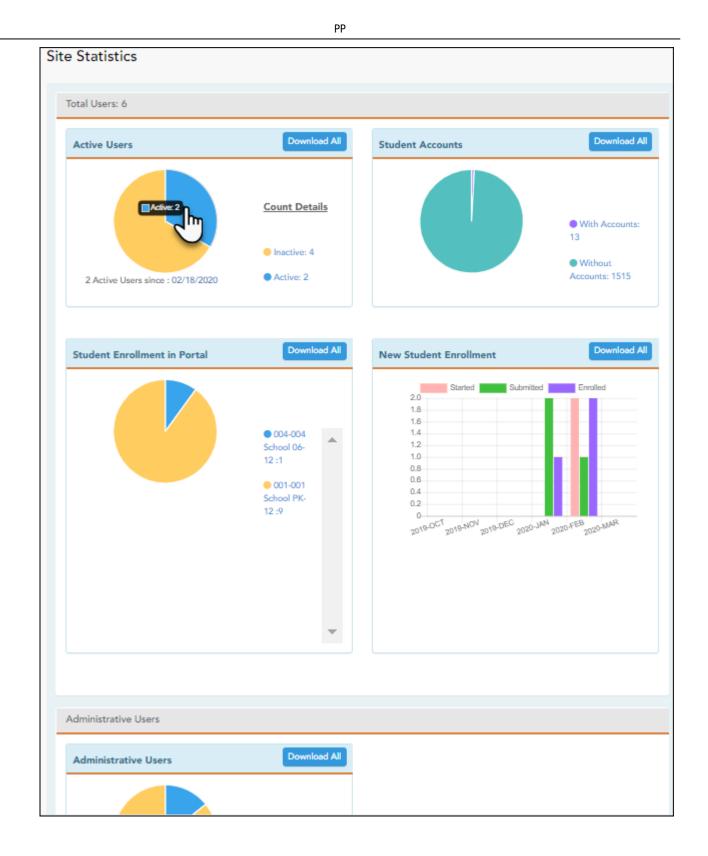
If the email address is set up correctly, a message will be delivered to that email address indicating that it was verified and functioning properly.



5. View ParentPortal usage data.

ASCENDER ParentPortal Admin > Admin Menu > Site Statistics

This page provides information about form usage across the district or campus, or for a specific parent/guardian, is displayed. Archived forms are not included in these counts.



- $\,\circ\,$ Click each graph to view additional details.
- $\circ\,$ Click on sections of a graph or the adjacent legend to download a csv file containing details for a particular section.

The following information is displayed:

Total UsersProvides a count of all ParentPortal users in the district.	
--	--

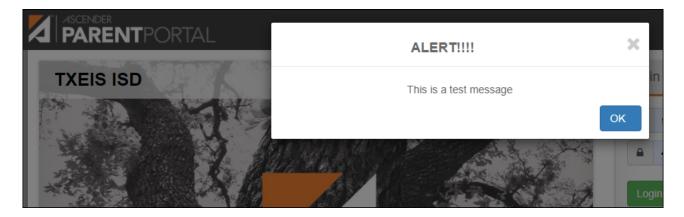
Active Users	Provides data about the number of users who have logged on since a particular date.
Student Accounts	Provides data about students associated with a ParentPortal account (includes student accounts).
Student Enrollment in Portal	Provides data about returning students who have registered online using ParentPortal (whether they have started and/or completed the process).
New Student Enrollment	Provides data about students who have enrolled online using ParentPortal (whether they have started and/or completed the process). NOTE: In the Status column on the downloaded spreadsheet: Code 1 = Started (pink) Code 2 = Submitted (green) Code 3 = Enrolled (purple)

Administrative Users

Administrative Users Provides counts of district-wide and campus-wide administrative users.

6. Set an optional alert message.

An optional alert message can be displayed on the Login page. This message is displayed in a pop-up window, and the user must click **OK** to close the window.



The message file (alert.txt) is located on the application server. Contact your technical administrator to enable, disable, or update the message.

ParentPortal Admin: Enrollment, Registration, and Data Updates

District: Set Up & Enable Forms

Districts should follow these steps to manage forms for New Student Enrollment, Returning Student Registration, and Student Data Maintenance, including static printable forms, customized dynamic forms, and standard forms.

Prerequisites:

- Be sure you have considered and completed all steps in the Overview & Before You Begin list.
- You must have district-level administrative access to ASCENDER ParentPortal.
- Any static forms must be ready for upload and saved in a valid format (English and Spanish versions). All forms should be ADA compliant.
- 1. Upload static documents.

ASCENDER ParentPortal Admin > Form Management > Document Upload

This page allows you to maintain a pool of read-only static documents that once created into a static form and then added to a form group, parents can view and print as needed. These documents cannot be updated by parents online; they can be viewed, printed, completed by hand (if necessary), and returned to the campus, such as campus and district calendars, school supply lists, acknowledgement forms, or surveys. The documents may vary by district and campus.

From this page, you can upload static documents from your PC to the ParentPortal server. Once created into a static form and then added to a form group, parents will be able to access these forms from ParentPortal for online enrollment, annual online registration, and for ongoing student data maintenance.

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Your documents should be ADA compliant.

You can upload documents in the following formats:

- .doc or .docx (Microsoft Word)
- $\circ \,$.pdf (Adobe Acrobat)
- .xls or .xlsx (Microsoft Excel)

- On this page, you will only upload the documents. You will create a form for each document in a subsequent step using the *Form Creator* page.
- If you will be creating English and Spanish versions of static forms, you must upload an English and Spanish version of each document.

Document Upload			
	Uploaded Docume	ents	
Choose File No file chosen Accepted file types: .pdf, .doc, .docx, .xls, .xlxs (up to	Active	Document Name Campus Calendar.pdf	Size
25 MB) Upload	× Delete × Delete	District_Calendar.pdf	179 KB
Total Documents: 3 Total Size: 537 KB	Showing 1 - 3 of 3 entrie	School Supply List.pdf	179 KB Previous 1 Next

Upload a document:

Click Choose File.

Locate and select the form you want to upload. The file name is displayed.

□ Click **Upload** to upload the selected file to the ParentPortal server.

Uploaded Documents (right) Once uploaded, the file name and file size are displayed.

□ Upload additional files as needed.

They are listed alphabetically.

Below the **Upload** button, statistical information is displayed indicating the total number of documents uploaded and the total file size for all uploaded documents.

Delete a document:

Under **Uploaded Documents**, click **Delete** for the document you want to delete.

NOTE: You cannot delete a document if it is in use (i.e., added to a form).

2. Edit student data fields.

ASCENDER ParentPortal Admin > Form Management > Form Field Management

This page allows you to set options for the fields that will be used for New Student Enrollment, Returning Student Registration, and Student Data Maintenance forms. Examples of fields are first name, last name, middle name, and birth date.

The list of **Available Fields** is added automatically. For each field, you indicate if the field is visible and add any instructions. By default, all fields are visible and no action is required; however you can hide a field globally and/or add default instructions as needed.

Some districts allow you to select document storage (DOCSTOR_) fields which allow parents to upload supporting registration forms (immunization record, birth certificate, etc.).

NOTE: On this page you will set options for the fields. You will add the fields to a form in a subsequent step.

Selected Field	Available	Fields				
Selected Field: ADDR_APT_NBR	Action	Field Name	Type 🌢	Table Name	Application	Updateable
Table: SR_STU_ENROLL Default Friendly Name:	✓ Edit	ADDR APT NBR		SR_STU_ENROLL	REGISTRATION	Yes
Language Friendly Name	Edit	ADDR_CITY		SR_STU_ENROLL	REGISTRATION	Yes
English Apartment Number (Mailing) Spanish Número de departamento (postal)	✓ Edit	ADDR_STATE		SR_STU_ENROLL	REGISTRATION	Yes
Visible:	🖋 Edit	ADDR_STR_DIR		SR_STU_ENROLL	REGISTRATION	Yes
⊛ Yes ⊖ No	✓ Edit	ADDR_STR_NAME		SR_STU_ENROLL	REGISTRATION	Yes
Admin Review Required: Yes No	🖉 Edit	ADDR_STR_NBR		SR_STU_ENROLL	REGISTRATION	Yes
Physical Documentation Required:	🖉 Edit	ADDR_ZIP		SR_STU_ENROLL	REGISTRATION	Yes
 Yes No Field Instructions: 	🖋 Edit	ADDR_ZIP4		SR_STU_ENROLL	REGISTRATION	Yes
Language Instructions	🖋 Edit	APT_NBR	Multi	SR_PARENT	REGISTRATION	Yes
English	✓ Edit	APT NBR PHYS ADDR		SR STU DEMO	REGISTRATION	Yes

Available Fields:

NOTES:

- Default friendly names are initially provided in the program, but they can be changed by administrators as needed. This list reflects the names initially provided.
- The following fields are required: **Contact: Last Name**, **Contact: First Name**, and **Contact: Relation**.
- Field names that begin with DOCSTOR_ can be added to a form to allow parents to upload these documents. If the ParentPortal-provided standard forms are used in your district, it may not be necessary to use DOCSTOR_ fields for these particular forms.
- Field names that begin with MOCK_ are reserved for New Student Enrollment forms (special programs) and cannot be selected for any other dynamic forms.

Field Name		Default Friendly Name - Spanish
ADDR_APT_NBR	Apartment Number (Mailing)	Número de departamento (postal)
ADDR_CITY	City (Mailing)	Ciudad (postal)
ADDR_STATE	State (Mailing)	Estado (postal)
ADDR_STR_DIR	Street Direction (Mailing)	Calle y número (postal)

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Field Name	Default Friendly Name - English	Default Friendly Name - Spanish
ADDR_STR_NAME	Street Name (Mailing)	Nombre de la calle (postal)
ADDR_STR_NBR	Street Number (Mailing)	Número(postal)
ADDR_ZIP	Zip (Mailing)	Código postal (postal)
ADDR_ZIP4	Zip4 (Mailing)	Código postal4 (postal)
APT_NBR	Contact: Apartment Number	Contacto: Número de departamento
APT_NBR_PHYS_ADDR	Apartment Number (Physical)	Número de departamento (físico)
CAMPUS_CD_PRV	Previous Campus	Campus anterior
CELL_PHONE	Contact: Cell Phone	Contacto: Teléfono celular
CITY	Contact: City	Contacto: Ciudad
CITY_NAME_PHYS_ADDR	City (Physical)	Ciudad (física)
DL_NBR	Contact: Driver License Number	Contacto: Número de licencia de conducir
DL_ST	Contact: Driver License State	Contacto: Estado de licencia de conducir
DOB (SR_PARENT)	Contact: Date of Birth	Contacto: Fecha de nacimiento
DOB (SR_STU_DEMO)	Date of Birth	Fecha de nacimiento
DOCSTOR_ACCEPTABLEUSEPOLICY	Student Acceptable Use Policy	Política de uso aceptable para estudiantes
DOCSTOR_BC	Birth Certificate Document	Documento de certificado de nacimiento
DOCSTOR_CAPP	Chemical Abuse Participation Form	Formulario de participación en abuso de sustancias
DOCSTOR_DIRECTORY	Directory Form	Formulario del directorio
DOCSTOR_DISTRICTHANDBOOK	District Handbook	Manual del distrito
DOCSTOR_DL	Driver License Document	Documento de licencia de conducir
DOCSTOR_EMP_SURVEY	Employee Survey Form	Formulario de encuesta para empleados
DOCSTOR_ETHRACEQUESTIONNAIRE	Ethnicity and Race Data Questionnaire	Cuestionario de datos de origen étnico y raza
DOCSTOR_FAMILYSURVEY	Family Survey	Encuesta familiar
DOCSTOR_FOODALERGY*	Food and Allergy Form	Formulario de alimentos y alergias
DOCSTOR_FREELUNCH	Free Lunch (NSLP)	Almuerzo gratis (NSLP)
DOCSTOR_HISTSCHOOLATTENDANCE	History of School Attendance	Historial de asistencia escolar
DOCSTOR_HOMELANGSURVEY	Home Language Survey	Encuesta sobre idioma del hogar
DOCSTOR_IDENTITYVERIF	Identity Verification	Verificación de identidad
DOCSTOR_IMM*	Immunizations Document	Documento de inmunizaciones
DOCSTOR_MCVINTO	McKinney-Vento Form	Formulario McKinney-Vento

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Field Name	Default Friendly Name - English	Default Friendly Name - Spanish
DOCSTOR_MILCONNECTEDSTUDATA	Military Connected Student Data	Datos de alumnos con conexiones militares
DOCSTOR_POR	Proof of Residency Document	Documento de comprobante de residencia
DOCSTOR_REGISTRATIONPACKET	Registration Packet	Paquete de registro
DOCSTOR_RELEASEOFINFO	Release of Information	Divulgación de información
DOCSTOR_SSC	Social Security Card	Tarjeta de seguro Social
DOCSTOR_STATEMENTSPECED	Statement of Special Education Services	Declaración de servicios de educación especial
DOCSTOR_STUDENTMEDIARELEASE	Student Media Release	Divulgación de información del alumno a medios de comunicación
EMAIL (SR_PARENT)	Contact: Email	Contacto: Correo electrónico
EMAIL (SR_STU_DEMO)	Student Email Address	Dirección de correo electrónico del estudiante
EMERGENCY_FLAG	Contact: Emergency Contact	Contacto: Contacto de emergencia
ETHN_HISPANIC	Hispanic/Latino	
FOOD_ALLERGY	Food Allergy	Food Allergy
GEN	Contact: Generation	Contacto: Generación
HOME_LANG_CD	Pri Language Spoken at Home	
LANG_CD	Contact: Language	Contacto: Idioma
LANG_PRI	Pri Language Spoken by Student	
MIGRANT_FLAG	Contact: Migrant	Contacto: Migrante
MIL_BRANCH	Contact: Branch of Service	Contacto: Rama del servicio
MIL_IND	Military Connection	
MIL_RANK	Contact: Rank	Contacto: Rango
MOCK_FOSTER_CARE	Foster care	Cuidado tutelar
MOCK_HOMELESS	Is student homeless?	¿Es un estudiante sin hogar?
MOCK_LAST_YEAR_GRADE	Last year's grade	Grado del año pasado
MOCK_PREV_IN_504	504 Program	Programa 504
MOCK_PREV_IN_ALT_PROG	Alternative Program	Programa alternativo
MOCK_PREV_IN_ARMED_FORCES	Family members serving our country	Miembros de la familia que sirven a nuestro país
MOCK_PREV_IN_BIL_ESL	Bilingual/ESL	Bilingüe/ESL
MOCK_PREV_IN_DAEP_JJAEP	DAEP/JJAEP	DAEP/JJAEP
MOCK_PREV_IN_DYSLEXIA	Dyslexia	Dislexia
MOCK_PREV_IN_GT	Was student previously in GT?	¿El estudiante estuvo antes en GT?
MOCK_PREV_IN_IMMIGRANT	Immigrant Program	Programa para inmigrantes
MOCK_PREV_IN_MIGRANT	Migrant Program	Programa para migrantes
MOCK_PREV_IN_OTHER_PROG	Other Programs	Otros programas
MOCK_PREV_IN_SOCIAL_SERVICES	Social Services	Servicios sociales

Field Name	Default Friendly Name - English	Default Friendly Name - Spanish
MOCK_PREV_IN_SPECIAL_ED	Special Education	Educación especial
MOCK_PREV_IN_SPECIAL_ED_TYPE	If yes, which one?	En caso afirmativo
MOCK_PRIOR_RETENTION	Prior student retention?	
NAME_F (SR_STU_ENROLL)	First Name	Nombre
NAME_F (SR_PARENT)	Contact: First Name	Contacto: Nombre
NAME GEN CD	Generation	Generacion
NAME_L (SR_STU_ENROLL)	Last Name	Apellido
NAME_L (SR_PARENT)	Contact: Last Name	Contacto: Apellido
NAME M (SR STU ENROLL)	Middle Name	Segundo nombre
NAME M (SR PARENT)	Contact: Middle Name	Contacto: Segundo nombre
NAME STU GOES BY	Nickname	Apodo
OCCUPATION	Contact: Occupation	Contacto: Ocupación
OTHER_PHONE_AC	Contact: Other Phone Area Code	Contacto: Código de área de otro teléfono
OTHER_PHONE_EXT	Contact: Other Phone Extension	Contacto: Extensión de otro teléfono
OTHER_PHONE_NBR	Contact: Other Phone	Contacto: Otro teléfono
PAR_NAME	Parent Name	Nombre del padre/madre
PHONE_AREA_CD	Contact: Area Code	Contacto: Código de área
PHONE_AREA_CD_BUS	Contact: Business Area Code	Contacto: Código de área del negocio
PHONE_EXT_BUS	Contact: Business Phone Extension	Contacto: Extensión del teléfono del negocio
PHONE_NBR (SR_STU_DEMO)	Student Phone	Teléfono del estudiante
PHONE_NBR (SR_PARENT)	Contact: Phone	Contacto: Teléfono
PHONE_NBR_BUS	Contact: Business Phone	Contacto: Teléfono del negocio
PHONE_PREF	Contact: Phone Preference	Contacto: Preferencia telefónica
PHYS_ADDR_STATE	State (Physical)	Estado (físico)
PREV_DIST	Previous District	Distrito anterior
PRI_PHONE	Primary Phone	Teléfono principal
PRIMARY_FLAG	Contact: Guardian	Contacto: Tutor
PRIORITY	Contact: Priority	Contacto: Prioridad
RACE_AMER_INDIAN	American Indian/Alaskan Native	Indio americano/Nativo de Alaska
RACE_ASIAN	Asian	Asiático
RACE_BLACK	Black/African American	Negro/Afroamericano
RACE_PACIFIC_ISL	Hawaiian/Pacific Islander	Hawaiiano/Islas del Pacífico
RACE_WHITE	White	Blanco
RCV_MAILOUTS	Contact: Receive Mailouts	Contacto: Recibir comunicaciones por correo
RELAT	Contact: Relation	Contacto: Relación
SCH_YR	Contact: School Year	Contacto: Año escolar

Field Name	Default Friendly Name - English	Default Friendly Name - Spanish
SCND_PHONE	Secondary Phone	
SEQ_NO	Contact: Sequence Number	Contacto: Número consecutivo
SEX	Sex	Sexo
SSN	Contact: SSN	Contacto: NSS
STATE_CD	Contact: State	Contacto: Estado
STATE_STU_ID		
STR_DRCTN_PHYS	Street Direction (Physical)	Calle y número (física)
STR_NAME	Contact: Street Name	Contacto: Calle
STR_NAME_PHYS	Street Name (Physical)	Nombre de la calle (física)
STR_NBR	Contact: Street Number	Contacto: Número
STR_NBR_PHYS	Street Number (Physical)	Número (físico)
STU_CELL_PH	Student Cell Phone	Teléfono celular del estudiante
STU_ID	Student ID	Identificación del estudiante
STU_PHONE_AC	Student Area Code	Código de área del estudiante
TRANSPORT_IND	Contact: Right to Transport	Contacto: Derecho a transportar
VEH_COLOR	Contact: Vehicle Color	Contacto: Color del vehículo
VEH_LIC	Contact: Vehicle License Plate Number	Contacto: Número de placas del vehículo
VEH_LIC_ST	Contact: Vehicle License State	Contacto: Estado de registro del vehículo
VEH_MDL	Contact: Vehicle Model	Contacto: Modelo de vehículo
VEH_MK	Contact: Vehicle Make	Contacto: Marca del vehículo
ZIP	Contact: Zip	Contacto: Código postal
ZIP_CODE_PHYS_ADDR	Zip (Physical)	Código postal (físico)
ZIP4	Contact: Zip4	Contacto: Código postal4
ZIP4_PHYS_ADDR	Zip4 (Physical)	Código Postal4 (físico)

Under **Available Fields** (right):

A list of all available fields is displayed.

The list includes the database field name, database table name, and the application with which the field is associated (such as Registration).

Туре	This field indicates if the field is from a vertical table.		
	• blank = a single record for the student, such as a birth date (i.e., not a vertical table).		
	• Multi = multiple records for the student, such as multiple contact records. For example, the demo contact table has a sequence identifier for each person entered.		
	• sequence number = a hard-coded sequence resulting in a static number of multiple-records. If there are two contacts entered, they would have sequence numbers of 01 and 02.		
Updateable	This field indicates if the data in the field can be updated by a parent. This is set automatically and cannot be changed.		

□ Click **Edit** to edit settings for a particular field.

The **Selected Field** section is displayed on the left side of the page.

□ Under **Selected Field** (left), modify information for the selected field as needed.

Selected Field	The database name for the selected field is displayed. For a field in a vertical table, an asterisk or a sequence number is displayed in
	parentheses next to the field name.
Table	The database name for the table in which the selected field exists is displayed.
Default Friendly Name	A friendly name for the selected field is displayed as it will appear on the form in both English and Spanish. For example, if the database field name is DOB, the friendly name might be <i>Date of</i> <i>Birth</i> (English) and <i>Fecha de nacimiento</i> (Spanish). The friendly name is set automatically and cannot be changed from this page; however, you can modify the friendly name when you add it to a form in a subsequent step.
	Language Friendly Name: Friendly field names are automatically provided for both languages.
Visible	Yes - Allow the field to be displayed for the parent on a form in ParentPortal.
	No - The field will not be displayed on any forms for parents to see. If No, this setting overrides all other visibility settings.
Admin Review Required	This field is not in use at this time. Whether you select Yes or No, all changes submitted by a parent must be reviewed by an administrator before they can be reviewed.
Physical Documentation Required	This field is not in use at this time.

Field Instructions	Type any special instructions for the parent that are specific to the field, up to 255 characters.
	Language: Instructions: Any instructions should be provided in both English and Spanish. NOTE: If Spanish instructions are not provided, English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.

Click **Save**.

 \Box Repeat for each field that will be used in a form.

3. Create a form.

ASCENDER ParentPortal Admin > Form Management > Form Creator

The Form Creator allows you to create new forms, as well as delete and edit existing forms.

Two types of forms can be created:

• **Static forms** can be created using the static documents you have already uploaded.

• **Dynamic forms** can be created using the fields you selected in previous steps.

NOTE: A form must be added to a group in order to be accessible to parents. You will add the form to a group in a subsequent step.

Form Creator			
+ Add Form I Active Forms ↓	🕼 Edit Form		Copy Form
Static Forms Supply list	Form Name:	Language:	English
Testing static form instructions Dynamic Forms	Campus: Form Instructions:		•
Contacts Fields: 40 New Student Address Fields: 16	Visible:	⊖ Yes ີNo	
New Student Contacts Fields: 40 New Student Enrollment	Archived:		Save
Fields: 59 Registration Fields: 25			
E Archived Forms			

On the left side of the page, any existing forms are listed.

• Active Forms are listed first, and Archived Forms are listed below active forms.

Click to hide Active Forms or Archived Forms.
 Click to re-display Active Forms or Archived Forms.

• Forms are automatically grouped by form type (**Static** first, then **Dynamic**).

Forms that have an uploaded document attached are listed under **Static**. Forms that do not have an uploaded document attached are listed under **Dynamic**.

- Under Active Forms Dynamic, three 'New Student' forms are included by default:
 - New Student Enrollment
 - New Student Contacts
 - New Student Address
 - The following forms are also included by default:
 - Contacts
 - Registration
- **Fields: #** indicates the number of fields that have been added to a dynamic form. Static forms do not have fields.

• Hover over the form and click the preview icon to preview the form.

The form opens in a pop-up window or different tab allowing you to view the form as it will be displayed to parents in ParentPortal. In the preview window, data cannot be edited or saved.

Create a new form:

1. Create a static form using an uploaded document.

If you uploaded any documents on Document Upload, you must create a form with each document in order to make it accessible to parents. If you have English and Spanish versions of documents, you must upload each document individually.

Form Creator		
+ Add Form	🕼 Edit Form	
🗮 Active Forms 🗸 🗸		Copy Form
Static Forms		Language: English v
Supply list Testing static form	Form Name:	
instructions	Campus:	•
Dynamic Forms Contacts	Form Instructions:	

Click Add Form.

A pop-up window opens.

+ Add Form		×
Form Name:		
Form Instructions:		
Campus:	•	
Visible:	⊛ Yes ☉No	
	Attach Document (for Static Forms Only):	
	School_Supply_List.pdf	
Language:	English	
	Cancel	Form

Form Name	Type a name for the form. For a Spanish form, provide the name in Spanish.			
Form Instructions	Type any specific district-level instructions for the form. For a Spanish form, provide the instructions in Spanish.			
Campus	Select a campus in order to assign the form to a specific campus. Or, select All Campuses if the form is used for all campuses in the district.			
	If you select <i>All Campuses</i> , each campus is listed, and you can remove individual campuses if needed.			
	Campus:	001 - (001 001 School PK-12) X		
		All Campuses		
		Cancel All		
		004 - (004 004 School 06-12)		
	NOTE: If you once.	select All Campus by mistake, click Cancel All to clear all campuses at		
Visible	Select Yes if you want the form to visible to parents in ParentPortal.			
Attach Document	Select the form from the list in the drop-down field.			
	For a Spanish form, be sure to select the Spanish version of the form.			
Language	Select the la	nguage of the form.		

Click Add Form.

The form is added to the **Active Forms** list on the left side of the page, under **Static Forms**.

□ Repeat for all remaining static documents, including Spanish documents.

2. Create/edit a dynamic form using data fields.

Dynamic forms are built using the fields from Forms Field Management.

Click Add Form.

A pop-up window opens.

+ Add Form		×
Form Name:		
Form Instructions:		
Campus:		•
Visible:	⊛ Yes [©] No	
	Attach Document (for Static Forms Only):	•
Language:	English	T
		Cancel Add Form

Form Name	Type a name for the form. For a Spanish form, provide the name in Spanish.
	At this time, user's may alter an existing Dynamic Form's Form Name field by following these steps: Select the Dynamic Form to modify. Click Copy Form . Then modify the Form Name field of the copied Dynamic Form.
	This will be corrected with future programming.

Form Instructions	Type any specific district-level instructions for the form. For a Spanish form, provide the instructions in Spanish.			
Campus	Select a campus in order to assign the form to a specific campus. Or, select <i>All Campus</i> if the form is used for all campuses in the district. If you select <i>All Campus</i> , each campus is listed, and you can remove individual campuses if needed.			
	Campus:	001 - (001 001 School PK-12) X All Campuses Cancel All 004 - (004 004 School 06-12)		
	NOTE: If you select <i>All Campus</i> by mistake, click <i>Cancel all</i> to clear all campuses at once.			
Visible	Select Yes if you want the form to visible to parents in ParentPortal.			
Language	Select the language of the form.			

IMPORTANT: For a dynamic form, leave the drop-down field set to *No Document*.

Click **Add Form**.

The form is added to the **Active Forms** list on the left side of the page, under **Dynamic Forms**.

Under Active Forms:

I hover over the new or existing dynamic form and click the edit icon.

The form details open in the **Edit Form** section (right side) where you can add or edit details:

Form Creator			
+ Add Form			
E Active Forms	C Edit Forr	n	Copy Form
Active Forms			
Static Forms			Language: Foolish
Supply list			Language: English V
Testing static form instructions		Form Name:	Contacts
Dynamic Forms Contacts Q 🖉 K		Campus:	001 - (001 001 School PK-12) x 004 - (004 004 School 06-12) x
Fields: 40			
New Student Address		Form Instructions:	
Fields: 16 New Student Contacts		Visible:	
Fields: 40		Visible:	® Yes ^O No
New Student Enrollment		Archived:	
Fields: 59 Registration			Save
Fields: 25			
I≡ Archived Forms			Add FieldsSelect
	Save		
	Del.:	×	
	Field Name:	NAME_F(-)-SR_PARENT	
	Friendly Name:	Contact: First Name	
	Order:	24	
	Field Set:		· · · · · · · · · · · · · · · · · · ·
	Save Del.:		
	Field Name:	NAME_M(-)-SR_PARENT	
	Friendly Name:	Contact: Middle Name	
	Order:	25	
	Field Set:		
	Save		

Form Name	The name entered on the previous page is displayed and can be modified. Type a name for the form. For a Spanish form, provide the name in Spanish.					
Form Instructions	The instructions entered on the previous page are displayed and can be modified. Type any specific district-level instructions for the form. For a Spanish form, provide the instructions in Spanish.					
Campus	The campus(es) selected on the previous page are displayed and can be modified. Select <i>All Campus</i> if the form is used for all campuses in the district.					
	If you select <i>All Campus</i> , each campus is listed, and you can remove individual campuses if needed.					
	Campus:	001 - (001 001 School PK-12.) X				
	All Campuses Cancel All 004 - (004 004 School 06-12) NOTE: If you select <i>All Campus</i> by mistake, click <i>Cancel all</i> to clear all campus once.					
Visible	The setting entered on the previous page is displayed and can be modified. Select Yes if you want the form to visible to parents in ParentPortal.					
Archived	Select to archive the form, which allows you to retain forms that may still be needed for reporting purposes but are no longer used for data collection. An archived form is still accessible to administrators, but is grouped with other archived forms for organizational purposes.					
	Archived forms are not visible in ParentPortal. New Student Enrollment forms cannot be archived.					

🗆 Click **Save**.

 $\hfill\square$ Select the fields to include on the form from the drop-down list:

NOTE: You must save changes for each field individually.

Field name	The selected FIELD-NAME(-)-TABLE-NAME is displayed.	
Friendly Name	The English default friendly name is displayed. Modify the name as needed.	
Order	A default order number is assigned. (Optional) Indicate the order in which you want the fields to be displayed on the form. For example, type 1 if you want to field to be displayed at the top of the form.	
Field Set Use this column to group related fields together in the form. For example, you could type 'Mailing Address' for all fields that are related the student's mailing address.		
	The fields that you want to physically group together should also be together as indicated by the Order field. The fields with the same Field Set are grouped together in a box, but only if they are adjacent in the order. The box is drawn around one or more sequential fields that have a <i>Field Set</i> specified.	
	Field Set does not apply to New Student Enrollment Forms.	

- Click to view additional fields.

Save				
Del.:	×			
Field Name:	NAME_F(-)-S	R_PARENT		
Friendly Name:	Contact: Firs	Name		
Order:	24			\frown
Field Set:				
Visible:	V			
Editable:				
Required:				
Bold:				
Italics:				
Color:				
Background Color:				
Instructions:	Instructions			

Visible	Select if you want the field to be visible to parents on the form. Clear the check box if you do not want the field visible to parents. For example, you can hide the four-digit zip code extension. The setting of this field overrides all other visibility settings.			
Editable	 Select to allow parents to update data in this field from the form. If selected, the form field will be editable, but only if the field is also set to Updateable=true on Form Field Management. 			
	 If not selected, this will override the other setting, and the form field will not be editable. This setting does not apply to New Student forms. 			
Required	Select if the field is required of the parents. If this field is selected, be sure Edit is also selected.			
Bold	Select if you want the field to be displayed in a bold font.			
Italics	Select if you want the field to be displayed in an italic font.			
Color	Click the box to select a color for the field text, if you prefer a color other than black. A pop-up window opens that provides seven color choices, as well as the option for no color (i.e., black).			
	Pick Font Color: No color Close			
D 1	Click a color to select it, and the window closes.			
Color	Click the box to select a background color for the field. A pop-up window opens that provides seven background color choices, as well as the option for no color.			
	Pick Bkgr Color: No color Close			
	Click a color to select it, and the window closes.			
	The form is automatically shaded with an alternating (light/dark) gray background when displayed for parents in ParentPortal. If you do not select a color, or if you select No Color , the background will be gray.			
Instructions				
	on to view any existing default instructions and add additional instructions for op-up window opens.			
Instruction Default Inst				
	actions (max 250):			
Bold: 🗆	Italics:			
Close				

Default Instructions	Any instructions entered above are displayed. They cannot be changed here.			
Field Instructions	Add or update any additional instructions for the field. These instructions will be appended to the Default Instructions when the parent accesses the form in ParentPortal.			
Bold	Select if you want the instructions to be displayed in a bold font. This selection will apply to all text typed in the Field Instructions area.			
Italics	Select if you want the instructions to be displayed in an italic font. This selection will apply to all text typed in the Field Instructions area.			
Color	Click the box if you want the instructions to be displayed in a color. A pop-up window opens that provides seven color choices, as well as the option for no color (i.e., black).			
	Bold: Italics:			
	Pick Instr Font Color: No color Close			
	Click a color to select it, or click No Color , and the window closes.			
	This selection will apply to all text typed in the Field Instructions area.			

Click **Close**.

×

- Click the corresponding delete icon to remove a column from the form.

It is removed from the list, but it is not actually deleted until you click **Save**.

Click **Save**.

NOTE: If you created a form with fields from a vertical table, some required additional fields may be added automatically. If so, a message is displayed prompting you to review the fields before saving.

Note the added fields. These fields cannot be removed; the delete icon	×	is
not displayed.		

Click **Save**.

Form field edits

3. Edit settings for a 'New Student' form.

New Student forms are dynamic forms used specifically for the new student enrollment process. Several *New Student* forms are included automatically and already have columns (i.e., fields) added.

- New Student Address
- New Student Contacts
- New Student Enrollment

These forms cannot be deleted or renamed; however, you can modify some of the default settings for each form column. See the **Create/edit a dynamic form using data fields** section for more details.

Under Active Forms:

I hover over a 'New Student' form and click the edit icon.

The form details open in the **Edit Form** section (right side) where you can add or edit details as described previously.

- To remove a column from the form, click the corresponding delete icon.

It is removed from the list, but it is not actually deleted until you click **Save**.

Click **Save**.

4. Create a new form by copying an existing form.

An existing static or dynamic forms can be duplicated and renamed.

Only saved changes are copied to the new form; unsaved changes are not copied.

□ Click **Copy Form** to create a new form that is an exact duplicate of the form you are copying.



A text box is displayed allowing you to type a name for the new form.

The new form name cannot already be in use by another form, and it must be three or more characters.



□ Type the new form name and click **Save**.

The new form is now displayed on the **Active Forms** list and can be modified as needed.

New forms are initially displayed at the top of the list. Once the page is refreshed, the form is sorted alphabetically with the section.

5. Create a custom form.

ASCENDER Parent Portal Admin > Form Management > Custom Forms > Create Custom Form

Step 1

If selecting *English and Spanish* for **Language**, the English version will be created first. To translate into a Spanish version, use Custom Forms > Edit Custom Forms.

Form Properties:

\Box Add the form.

Create Custom Form						
Step One Step Two						
Form Properties						
Form Name:						
Form Descriptions/Instructions:						
Campus:						•
Language:	English		•			
				Previous	Next	Cancel

Form Name	Type a name for the form, using up to 50 characters. For a <i>Spanish</i> form, provide the name in Spanish.					
Form Descriptions/Instructions	Type any specific district-level instructions for the form, using up to 500 characters. For a <i>Spanish</i> form, provide the instructions in Spanish.					
Campus	(Required) Select a campus in order to assign the form to a specific campus. Or, select <i>All Campuses</i> if the form is used for all campuses in the district. If you select <i>All Campuses</i> , each campus is listed, and you can remove individual campuses if needed.					
	Campus: 001 - (001 001 School PK-12) X All Campuses Cancel All 004 - (004 004 School 06-12) NOTE: If you select All Campus by mistake, click Cancel All to clear all campuses at once.					
Language	Select the language of the form. If you need the form in both English and Spanish (now or in the future), select <i>English and</i> <i>Spanish</i> . This creates a duplicate of the English form that can later be translated into Spanish on Custom Forms > Edit Custom Forms. WARNING: Once the language option is selected, it cannot be changed.					
	Language: English • English Spanish English and Spanish					

Click **Next**.

Step 2

Question Format Types:

Create Custom Form				
Step One Step Two				
Add Question				
			Н	Header
			¶	Paragraph
				Date Field
			#	Number Field
D)rag a field from the right to this area			Radio button
				Dropdown-Multiple Choice
			ф	Text Field
			=	Text Area
L				Preview Form Clear
		Previ	ous	Next Save Cancel

□ You can add a variety of elements to your form.

- Drag the element from the right to the blank area in the middle.
- You can drag and drop the elements to re-position them within the form.
- Click **Preview Form** any time to see how the form will look to parents.

The following two options allow you to provide headings and instructions on the form.

Header	Select to add a heading, up to 50 characters.	
	Example:	
	PTA Participation Form	

 Select to provide one or more sentences in the form, such as instructions, up to 1000 characters.	C
Example:	

PTA Participation Form Please complete this form by the end of the first week of school.

The following question format types refer to the answer you are soliciting from the parent.

Date Field	The parent will be asked to type a date or select a date from a calendar widget.
	Example:
	OTTT What date can you begin?
	Begin Date mm/dd/yyy
Number Field	The parent will be asked to enter a number, such as a phone number, street number, or quantity.
	Example:
	How many times per year X
Radio button	The parent will be asked to select one of several options (multiple choice,
	one answer).
	Example:
	Can you participate in PTA this year? Ves
	© No
	O Maybe
Dropdown-Multiple Choice	The parent will be asked to select an option from a drop-down list (one or multiple selections).
	Evenale
	Example:
	What is the best time of year for you to participate?
	Fall Tall
	- Winter Spring
	Summer
Text Field	The parent will be asked to enter a few words or less. You can specify the maximum number of characters the parent can enter.
	Example:
	Type up to 100 characters. X What are you interested in helping with?

Text Area	The parent will be asked to enter a text response that may require more then a few words. You can specify the maximum number of characters the parent can enter.
	Example: Xu can type up to 1000 characters.
	Please describe your previous PTA experience.

All question format types allow the following properties to be set:

NOTE: For *Spanish* forms, provide this information in Spanish.

TIP: Be sure to add questions to the custom form that help identify the student that the information is being gathered for (e.g., What is your student's first name? What is your student's last name? Grade Level? What school does your child attend? (multiple choice)). The form results do not automatically provide default information such as first name, last name, grade level, campus.

Required	Select if parents are required to answer this question.
Label	Type the question as you want it to appear in ParentPortal.
	NOTE : Labels should be different for each field on individual forms. This text is for internal use when viewing custom form data.
Tool Tip	Type further instructions for the question if needed. This will be displayed when a parent hovers over a question mark icon O next to the field.
Placeholder Text	Type any text that you want to appear in the field, such as a sample answer or guidance. For example, in an email field, you may type <i>name@email.com</i> . The parent's actual answer will overwrite any placeholder text. For Date Field , the placeholder text is always mm/dd/yyyy.

The following properties depend on the type of question format type selected:

NOTE: For *Spanish* forms, provide this information in Spanish.

Property	Question Type(s)	Description
Size	Header	Select the font size for the header.
Description	Paragraph	Type any instructions or information about the form.
Options		 Type each option the parent can choose from. There are two fields for each option: In the left field, type the option as it should be displayed in ParentPortal. In the right field, type the option the way you want it to appear in the response Parents will not see this name; it is for internal use only. It is okay for these to be the same. Click Add Option + to add as many options as needed. Click X to remove an option.
	Radio button, Dropdown-Multiple Choice	Options:0 Yes Yes I want to join PTA
		No No, I do not want to join
		Maybe Maybe - I do not know
		Add Option +
Allow Multiple Selections	Dropdown-Multiple Choice	Indicate if the parent can choose more than one option.
Display Options Horizontally		If selected, all options are displayed on the same row.
	Radio button	If not selected, each option is displayed on a separate row. Option 1 Option 2 Option 3
Default Value	Date Field	Indicate the default value. If entered, it will be displayed initially, rather than the Placeholder text. If the parent deletes the default value, the Placeholder Text is displayed.
Minimum/Maximum Number	Number Field	Specify a range of numbers that are allowed.
Minimum/Maximum Date	Date Field	Specify a range of dates that are allowed.
Maximum Characters	Text Field, Text Area	Indicate the maximum number of characters the parent can enter.
Number of Rows	Text Area	Specify how tall the text area is. The number of rows does not affect the number of characters the parent can enter.
Input Type	Text Field, Text Area	Select the type of text you are asking the parent to enter.

□ You can further adjust the form. Hover over each question in the form:

 $^{ imes}$ - Click to remove the question from the form.

Click to view/modify the properties of the question.

Click **Close** to collapse (i.e., hide) the properties for a particular question.

Click to duplicate the question including its properties.

□ Click **Clear** if you need to remove all questions from the form and start over.

Click **Save**.

□ Click **Previous** if you need to return to Step 1 to modify form properties.

NOTE: A custom form must be added to either the Returning Student Registration or Student Data Maintenance group (under **Form Group Management**) to be visible to parents. Custom forms are not available for use in New Student Enrollment.

ASCENDER Parent Portal Admin > Form Management > Custom Forms > Edit Custom Form

This page allows you to view or modify existing custom forms that you have created. Copy allows you to copy a form and add or remove fields.

vailable Forms			
		Language: English	
E Active Forms			
Action	Form Name	Campus(es)	Fields
X Delete Z Edit Copy	Test for amp-499	100	7
X Delete Copy	Test for amp-499 (Copy)	001	7
howing 1 - 2 of 2 entries			Previous 1 Net

Your existing custom forms are listed. **Active Forms** are listed first, and **Archived Forms** are listed below active forms.

To translate an *English and Spanish* form into Spanish, select Spanish from the **Language** drop-down menu and select **Edit**.

WARNING: When translating into Spanish, only translate the text, **do not** change the order of the Questions or add any Questions. Doing so will cause data in the Spanish version to become out of sync with the English version.

□ Click **Edit** to view/modify a form.

The form opens in editing mode. You can make changes as described on Custom Forms > Create Custom Form.

NOTE: Custom Forms with data attached have limited edit capabilities. The campus cannot be edited and fields cannot be rearranged, deleted or duplicated. If major changes are required, it is recommended to use the **Copy Form** feature to create a new form.

Edit Custom Form		
← Back to Available Forms Form Properties		
Form Name:	PTA Survey	
Form Descriptions/Instructions:	Please complete this form by the end of the first week of school.	
Campus:	001 - (001 001 School PK-12) X 004 - (004 004 School 06-12) X	
Archived: Add Question		
Can you participate in PTA this	year? * 🕐	H Header
 Yes No 		¶ Paragraph
Maybe		🛗 Date Field
		# Number Field
		E Multiple Choice
		E Dropdown
		匝 Text Field
		🗐 Text Area
		Preview Form Save Clear

 \Box Or, click **Copy** to copy a form.

The form opens in editing mode. You can make a copy of a form and add or remove fields as described on Custom Forms > Create Custom Form. The **Form Name** field is limited to 50 characters.

Copy Form		
Seck to Available Forms		
Form Properties		
Form Name:	(PTA Survey (Copy)	
Form Descriptions/Instructions:	adding form in Create Custom Form to edit in Edit Custom Form	* *
Campus:	(001 - (001 001 School) x	•
Archived:	0	
Add Question		
undefined		H Header
Paragraph section		¶ Paragraph
		🛗 Date Field
03/26/0001		# Number Field
		E Radio button
3		Dropdown-Multiple Choice
Radio button section *		🗭 Text Field
Option 1 Option 2		🗐 Text Area
		Preview Form Save Clear

□ Select **Archive** to archive the form.

Archiving allows you to retain forms that may still be needed for reporting purposes but are no longer used for data collection. An archived form is still accessible to administrators, but is grouped with other archived forms for organizational purposes.

□ Click **Back to Available Forms** to return to the list of existing custom forms.

□ Click **Delete** to delete a custom form.

NOTE: A custom form cannot be deleted if there is data associated with it.

ASCENDER Parent Portal Admin > Form Management > Custom Forms > View Custom Form Data

This page allows you to view data submitted by parents in custom forms.

Your existing custom forms are listed. **Active Forms** are listed first, and **Archived Forms** are listed below active forms. **NOTE**: Archived forms are forms that may still be needed for reporting purposes but are no longer used for data collection. An archived form is still accessible to administrators, but is grouped with other archived forms for organizational purposes.

Active Forms			
Active Forms	A Form Name	Campus(es)	Forms Submitted
Q View Data	Custom Form English & Spanish v1	001 042 101	4
Q View Data	Student Handbook Agreement	001 042 101	0
Q View Data	New Test for a Custom Form	001 042 101	1
howing 1 - 3 of 3 entries			Previous 1 Net

1	The name of the custom form is displayed, as entered in Step 1 on the Create Custom Form page.
Campus	The campuses using the custom form are listed.
Forms Submitted	The number of form responses submitted by parents is displayed.

 \Box Click **View Data** to view the answers submitted by parents. <div indent>The answer data is displayed in a grid below the forms list.

TIP: You can click the column headings to sort data by a particular question.

Active Forms					
Action	* Form Name			Campus(es)	¢ Forms Submitted
Q View Data	Custom Form Englis	sh & Spanish v1		001 042 101	
Q View Data	Student Handbook	Agreement		001 042 101	0
Q View Data	New Test for a Cust	tom Form		001 042 101	1
howing 1 - 3 of 3 entries					Previous 1 No
Archived Forms					
Archived Forms					
Archived Forms					
Archived Forms w 10 • entries tetral losename	* Studentid	ę ors	g School Yaur	 This is a question that needs arosening. 	
w 10 v entries	* Studentid 00254	€ 015 20201-27132934300	g Scharl Year 2023	§ This is a question that mech assuming, option 1-	
w 10 v entries					
w 10 v entries Instal Username winterbuser	004264	2022-01-27 13:39:34:383	2023	option-1-	

Excel	Click to export the report as a spreadsheet.
Column visibility	Click to select which columns to include in the export.

NOTE: It is recommended that you save a backup copy of the form once all data is gathered.

4. Edit, delete, or archive existing forms.

ASCENDER ParentPortal Admin > Form Management > Form Creator

Once a form is created, it can be edited, archived, and deleted.

Edit a form:

□ Under **Active Forms**:

If the set of the s

The form details open in the **Edit Form** (right) section where you can edit details as described previously.

Archive a form:

Archiving allows you to retain a form that may still be needed for reporting purposes but is no longer used for data collection. An archived form is no longer available to parents, but it is still accessible to administrators and grouped with other archived forms. A form can be un-archived at any time.

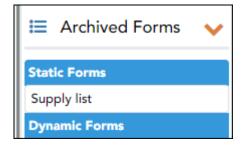
Form Creator		
Add Form Edit For Active Forms ✓	rm	Copy Form
Supply list Q 🕜 🗙		Language: English v
Dynamic Forms	Form Name:	Supply list
Contacts Fields: 40	Campus:	001 - (001 001 School PK-12) X 004 - (004 004 School 06-12) X
New Student Address Fields: 16	orm Instructions:	Download the form and purchase all supplies on list please.
New Student Contacts Fields: 40	Visible:	® Yes [©] No
New Student	Archived:	
Enrollment Fields: 59 S	itatic Document:	School_Supply_List.pdf
Registration Fields: 25		Save
E Archived Forms		

Under **Active Forms** (left):

I hover over the new or existing form and click the edit icon.

The form details open in the **Edit Form** (right) section. Select **Archived** and click **Save**.

The form moves from the **Active Forms** list to the **Archived Forms** list.



Clear the **Archived** field if you want to make the form active again. The form will move back to the **Active Forms** list.

Delete a form:

Under Active Forms (left):

imes - Hover over the new or existing form and click the delete icon.

You are prompted to confirm that you want to delete the form. Click **OK**.

NOTE: You cannot delete a form if it belongs to a group or if data exists for the form (i.e., if a parent has submitted changes associated with the form).

5. Create groups and add forms to groups:

1. Create the New Student Enrollment forms group.

ASCENDER ParentPortal Admin > Form Group Management > New Student Enrollment

This page allows district-level users to add or modify the list of forms associated with enrollment of new students.

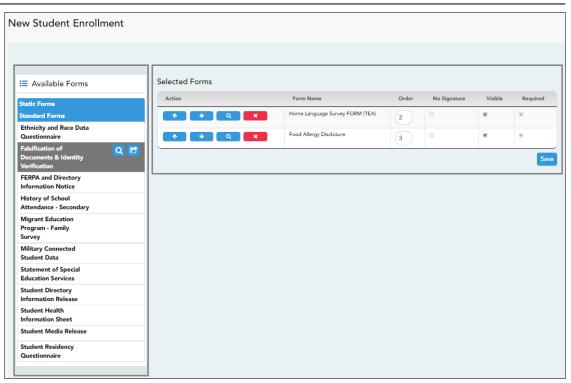
The list of available forms is pre-set and cannot be modified.

NOTE:

Only static and standard forms can be added for New Student Enrollment Forms Group. Custom forms are not available for New Student Enrollment. The dynamic forms for New Student Enrollment are added by default and aren't viewable here.

Any selected static forms will be available to parents on Step 5 of the New Student Enrollment process; the parent can view, print, complete, and hand deliver these forms to the campus.

Download Standard Forms:



□ In the **Available Forms** (left) list:

• Hover over the form and click to preview the form. The form opens in a separate browser window.

C - Hover over the form and click to add the form to the New Student Enrollment group.

 \Box The form is added to the **Selected Forms** (right) list where you can modify certain properties:

Order	Type the number indicating the order in which you want the forms to be listed within the group. For example, type 1 if you want the form to be listed first in the group.
No Signature	Select if the form has no data input fields or the parent is not required to acknowledge or submit the form. This only applies to forms that are for information purposes only, such as a school supply list or calendar.
	When selected, the form will not have any buttons displayed in ParentPortal allowing the parent to submit or acknowledge the form. The form will be displayed as a read-only form. NOTE: For standard forms, the field is disabled; it is cleared by default and cannot be selected.
Visible	Select to make the form visible to parents. If not selected, the form will not be displayed in ParentPortal, even if it is associated with a group. This field can be used if you need to temporarily or quickly block access to the form.

Required	Select to indicate to the parent that the form is required. NOTE:
	For standard forms, the field is selected by default and cannot be cleared.
	For static forms, the field is cleared by default and cannot be selected.

□ You can modify the order in which the forms are displayed in ParentPortal:



- Click to move the form up the list. Click to move the form down the list.

□ Click **Save**.

□ Under **Selected Forms**:

• Click to preview the form. The form opens in a separate browser window.

- Click to delete the form from the group.

You are prompted to confirm that you want to delete the form. Click **OK**. The form is removed from the list on the right and moved back to the Associated Forms list on the left.

2. Create the Returning Student Registration forms group.

ASCENDER ParentPortal Admin > Form Group Management > Returning Student Registration

This page allows district-level users to create a set of forms for annual registration of returning students.

NOTE: Returning Student Registration refers to forms required annually for returning students, which is not the same as New Student Enrollment.

When Returning Student Registration is enabled at the district, these forms will be displayed to parents when they are logged on to ParentPortal, and parents will have notifications indicating their progress in the registration process.

Returning Student Registration Selected Forms 🗮 Available Forms Action Name Instruction Туре Static Forms ↑ ↓ Q X Registration Dynamic Standard Forms Ethnicity and Race Data Questionnaire Q 🖻 Falsification of Docur nts & Identity Verification The information on this form is required to address the McKinney-Vento Act 42 U.S.C. 11434a(2). The answers to this residency information help determine the services the student may be eligible to receive. Presenting a false record or falsifying records is an offense under Section 37.10, Penal code, and enrollment of the child under false documents subjects the person to liability for tuition or other costs. TEC Sec. 25.002(3)(d). ↑ ↓ ↓ × × ↓ ↓ ↓ ↓ × Standard FERPA and Directory Information Notice Residency Questionnaire Food Allergy Disclosure History of School Attendance -Secondary Read the form carefully and complete the form with the best possible information Standard Media Release Migrant Education Program -Family Survey Military Connected Student Data Statement of Special Education Services Student Directory Information Release Student Health Information Sheet Dynami Contacts Custom Fo PTA Survey

□ In the **Available Forms** (left) list:

Download Standard Forms:

• Hover over the form and click to preview the form. The form opens in a separate browser window.

G - Hover over the form and click to add the form to the Online Registration group.

□ The form is added to the **Selected Forms** (right) list:

IMPORTANT: Once a form is added to the group, it is live. There is no Save button.

1	Instructions	s The instructions are displayed, as entered in Form Instructions on	
		Form Management > Form Creator.	
•	Туре	The form type is displayed.	

□ You can modify the order in which the forms are displayed in ParentPortal:

- Click to move the form up the list.

- Click to move the form down the list.

□ Under **Selected Forms**:

- Click to preview the form. The form opens in a separate browser window.

- Click to delete the form from the group.

You are prompted to confirm that you want to delete the form. Click **OK**. The form is removed from the list on the right and moved back to the **Available Forms** list on the left.

3. Create the Student Data Maintenance forms group.

ASCENDER ParentPortal Admin > Form Group Management > Student Data Maintenance

This page allows district-level users to create a group of forms that parents can use for student data maintenance, such as changes to demographic data throughout the year (e.g., address or phone number changes).

Student Data Maintenance					
+ Add Group	C Edit Group				
Contact group Print group RE-ENROLLMENT 2019- 2020	Group Instru	Name: ctions:	Contact grou	Language:	English
			Add Form	Select	7
	Action	Name		Instructions	Туре
	* * Q X	Contacts			Dynamic
	+ + Q X	PTA Survey		Please complete this form by the end of the first week of school.	Custom

Add a group:

Click + Add Group.

A pop-up window opens.

+ Add New Group		×
Group Name:		
Instructions:		
	Cancel	Add Form Group

Group Name	Type a name for the group.
	Add or update any instructions for the form group, such as clarification about which forms are included in the group. NOTE: If you are creating a group for Spanish forms, the instructions should be typed in Spanish. If you do not type Spanish instructions under Instructions , English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.

□ Click Add Form Group.

The group is added to the **Existing Groups** (left) list.

Edit a new or existing group:

□ In the **Existing Groups** (left) list:



- Hover over the new or existing group and click the edit icon.

The group details open in the **Edit Group** section (right) where you can add or edit group details:

	Select the language of the forms in the group. NOTE: If you select Spanish, but you did not type Spanish instructions under Instructions , English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.
Group Name	The current group name is displayed and can be edited.

Instructions	The current instructions for the form group are displayed and can be edited. NOTE: If you are creating a group for Spanish forms, the instructions should be typed in Spanish. If you do not type Spanish instructions under Instructions , English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.
Add Form	Select each form you want to add to the group. Be sure to select forms that correspond to the selected Language .

As forms are added, they are listed below the Edit Group section in the order they were added.

□ You can modify the order in which the forms are displayed in ParentPortal:

Click to move the form up the list. - Click to move the form down the list.

Under **Edit Group** (right):

• Click to preview the form. The form opens in a separate browser window.



- Click to delete the form from the group.

You are prompted to confirm that you want to delete the form. Click **OK**. The form is removed from the group but not deleted from the ParentPortal server.

□ Under **Existing Groups** (left):

- Hover over and click the icon to delete a group.

4. Create the Public Documents group.

ASCENDER ParentPortal Admin > Form Group Management > Public Documents

This page allows district-level users to create a group of forms that a parent can access without having a ParentPortal account, such as calendars, school supply lists, etc. The parent will be able to access these documents without logging on.

Only static forms can be added to these groups. If at least one static form has

been added to this group, the parent can click the **District Name Documents** link on the ParentPortal login page to access the documents.

NOTE: A static form must already be created for each uploaded document before it can be added to a group.

Public Documents				
+ Add Group	☑ Edit Group			
Existing Groups Calendars Enrollment	Group Name: Instructions:	Calendars	Language	English
	Action Name	Add Form	Select	Туре
	No data		Instructions	Туре

Add a group:

Click + Add Group.

A pop-up window opens.

+ Add New Group	×
Group Name:	
Instructions:	
	Cancel Add Form Group

Group Name Type a name for the group.

Add or update any instructions for the form group, such as
clarification about which forms are included in the group.
NOTE: If you are creating a group for Spanish forms, the
instructions should be typed in Spanish. If you do not type
Spanish instructions under Instructions , English instructions will
be displayed even if the parent is viewing ParentPortal in
Spanish.

□ Click **Add Form Group**.

The group is added to the **Existing Groups** (left) list.

Edit a new or existing group:

□ In the **Existing Groups** (left) list:

I hover over the new or existing group and click the edit icon.

The group details open in the **Edit Group** section (right) where you can add or edit group details:

Language	Select the language of the forms in the group.	
	If you are creating a group for Spanish forms, select Spanish.	
Group Name	The current group name is displayed and can be edited.	
Instructions	The current instructions for the form group are displayed and can be edited. NOTE: If you are creating a group for Spanish forms, the instructions should be typed in Spanish. If you do not type Spanish instructions under Instructions , English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.	
Add Form	Only static forms are listed. Select each form you want to add to the group. Be sure to select forms that correspond to the selected Language .	

As forms are added, they are listed below the **Edit Group** section in the order they were added.

□ You can modify the order in which the forms are displayed in ParentPortal:

- Click to move the form up the list.

- Click to move the form down the list.

□ Under **Edit Group**:

• Click to preview the form. The form opens in a separate browser window.

× - Click to delete the form from the group.

You are prompted to confirm that you want to delete the form. Click **OK**. The form is removed from the group but not deleted from the ParentPortal server.

□ Under **Existing Groups** list (left side):

- Hover over and click the icon to delete a group.

6. Enable forms for parents.

ASCENDER ParentPortal Admin > Admin Menu > Form Settings

Once forms are set up, you can enable New Student Enrollment, Returning Student Registration, and Student Data Maintenance in ParentPortal throughout the district, and manage other form settings.

NOTE: Public Documents (i.e. calendars, school supply lists, downloadable registration forms) will be available on the ASCENDER ParentPortal Login page once the static forms have been created (Form Management > Document Upload and Form Management > Document Upload > Form Creator) and added to the Pubic Documents group (Form Group Management > Public Documents).

Form Settings			
Access Control			
New Student Enrollment			
Parent Access is enabled			Enable Parent Access: Yes
New Enrollment Authentication Type: CAPTCHA (CAPTCHA should be used for limited enrollment per			
Returning Student Registration			Enable Parent Access:
Returning Student Registration Date Range:			Yes
(1) 08/12/2019	×	District Registration Confirmation Message:	
to		Thank you for completing the Re-Enrollment registration.	
02/14/2020	×		
School Year: 2020	Save Date Clear		Update Message
Student Data Maintenance			
Parent Access is enabled			Enable Parent Access: Yes

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Access Control:

New Student Enrollment

Enable or disable new student enrollment in ParentPortal.

Enable Parent Access	This field enables and disables New Student Enrollment in ParentPortal. This field is set to No by default. Leave set to No until setup is complete and you are ready to enable Student Enrollment. When set to Yes . the Enroll a New Student button will become active on the ParentPortal allowing the parent to enroll a new student in the
New Enrollment Authentication Type	district. Select the user validation method for Student Enrollment: Email - Validate a user by email. With this validation process, an email message is sent to the user's email address containing the registration code. The user must type the code, exactly as it appears in the message, in order to continue with the enrollment process.
	CAPTCHA - Validate a user by CAPTCHA, which is a tool that protects websites against bots by generating codes that humans can pass but computer programs cannot pass. When this option is enabled, the registration key is automatically generated once you correctly enter the CAPTCHA code. An email message is sent to the parent containing the registration key.
	IMPORTANT: The CAPTCHA option should only be used during short-term enrollment events such as Kinder Roundup.

Returning Student Registration

Enable Parent Access	This field enables and disables Returning Student Registration.
	Select Yes if you will be using Returning Student Registration.
	Use Online Registration Date Range to control when Returning Student Registration is available to parents.
Online Registration Date Range	To specify the beginning and ending dates for registration:
	\Box Click in the field, and a calendar opens.
	 First click the start date, then click the end date. The calendar closes once you click the end date.
	When the current date falls on or within these dates, parents will be able to use Returning Student Registration for students who are enrolled in the district.
	If no dates are entered, or if the current date is outside the date range, Returning Student Registration is not available in ParentPortal.
School Year	The displayed school year is determined by looking at the From/Beginning date-year to determine the school year/ending year that Returning Student Registration is for.
District Registration Confirmation Message	Type a message that will be displayed to parents upon successfully completing Registration in ParentPortal.
	Click Update Message.

Enable or disable annual registration of returning students.

PP

Notes:

- Move to Grade Reporting does not need to be run prior to enabling parent access to Returning Student Registration.
- Districts can accept or reject pending changes for returning students before or after Move to Grade Reporting has been run.

Student Data Maintenance

Enable or disable ongoing student data maintenance.

Enable Parent Access This field enables and disables Student Data Maintenance in ParentPortal.

What Happens Next?

Review enrollment requests:

As students are enrolled online in ParentPortal, an administrator must review each enrollment request, create a record for each registered student, and assign a ParentPortal ID to each student.

ΡP

See the following guides:

- Parent: Enroll New Student
- Campus: Accept Student & Issue ID

Review student demographic change requests and form submission:

As parents update data for their students and/or complete Returning Student Registration, campus staff must review and approve each data change. As parents submit data and forms from ParentPortal, the campus staff can monitor the status and identify students who are missing required forms.

See the following guides:

- Parent: Add/Register Student
- Parent: Maintain Student Data
- Campus: Review & Accept Data Changes

View form usage:

- Form Management > Form Usage > Usage Statistics Displays information about form usage across the district or campus, or for a specific parent. Archived forms are not included in these counts.
- Form Management > Form Usage > Individual Form Information Displays data that is collected when a parent makes changes online to a student's registration information or accepts the data that is currently stored in the registration tables. You can retrieve and delete data for a specific form for the entire campus or district, as well as by parent.

ParentPortal Admin: Enrollment, Registration, and Data Updates

Parent: Enroll a New Student in the District

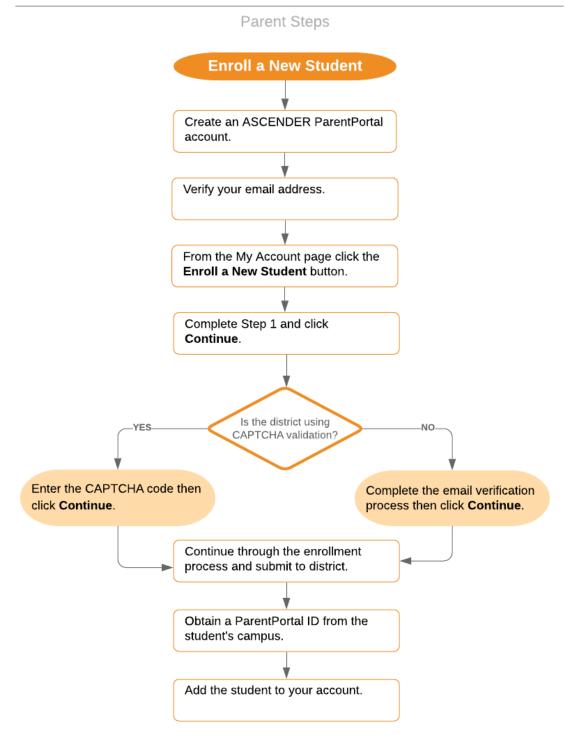
Parents should follow these steps to enroll a student in the district using the New Student Enrollment wizard.

Prerequisites:

This guide assumes that several required steps have already been completed by the district to enable online enrollment.

- See District: Set Up & Enable Forms.
- The Enable New Student Enrollment field must be set to Yes.

Enrollment Flow Chart:



ASCENDER ParentPortal - New Student Enrollment

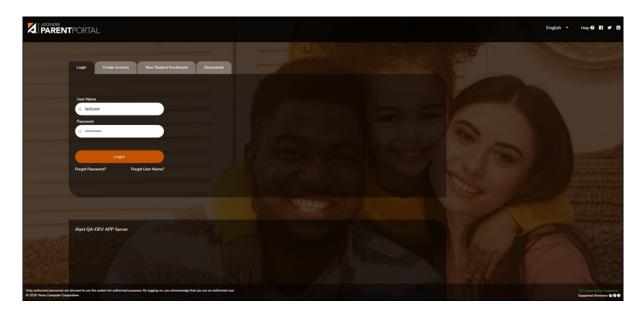
1. Create an ASCENDER ParentPortal account and log on.

ASCENDER ParentPortal > Login

Before enrolling a student, the parent must create a user account in ASCENDER ParentPortal in order to obtain a user name and password to access the system. When you access ParentPortal, the Login page is displayed.

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Click Create New Account.



The Create Account - User Info page opens.

User Information

Login Create Account New Student E	nrollment ISDDocuments	
User Informatio	n Security Question	Complete
User Name:	🌡 User Name	
Password:	Q₂ Password	
Password Verification:	Q _v Password Verification	
Email Address:	Example_01@exp.com	
Mobile Number (10 digits):	C Ex.(210)123-1234	
CEET Maria arrange	A CARLES IN	Next Cancel

User Name	Create a username to identify you in ASCENDER ParentPortal with a combination of letters from your first and last name. Requirements:
	• 6-25 alphanumeric characters
	• Unique (no one else in the district is using it)
	Not case-sensitive

PP

Password	Type a password that you will use when you log on to ASCENDER ParentPortal.
	A show/hide toggle 🥯 allows you to view or mask the characters you are typing. Requirements:
	• 8-46 alphanumeric characters
	• Three of the following: uppercase, lowercase, numeric, and special characters
	• Case-sensitive
Password Verification	Re-enter your password to verify that you typed it as intended.

Email Address	(Required) Type your email address. You cannot enter an address that is already in use.
	NOTE: If you have multiple students associated with your account, the email address listed for the guardian at your student's campus must match for ALL students associated with your ParentPortal account in order for Registration features to be activated, and the email address must be validated.
Mobile Number	Type your ten-digit mobile number. You cannot enter a number that is in use.

Click Next.

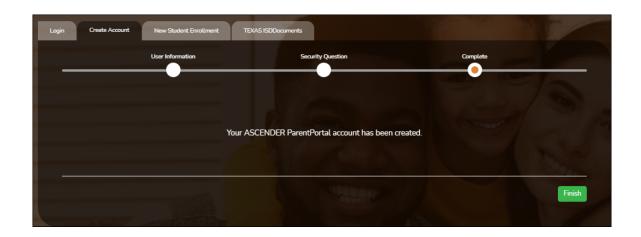
Security Question

Login Create Account New Student Enrollment	TEXAS ISDDocuments		
User Information	Security Question	Complete	
This information will assist you in resetting a lost password.			
Select Question: What was th	e name of your first pet?	~	
Answer. Q. Answer		۲	
	Series of the se	Bac	k Next Cancel

Select	Select a question. If you need to reset your password, you will be asked
Question	this question.

PP

Click **Next**.



Complete

Click **Finish**.

- The My Account page opens where you can add a student to your account and update your security and contact information.
- If you entered an email address or mobile number, you will receive a notification message containing a verification link.

NOTE: If you are not listed as a contact or as a guardian (i.e., student, step-parent, etc.), you will be a read-only user with limited access.

2. Complete the new student enrollment process.

ASCENDER ParentPortal > My Account

If you are continuing from the previous step, the My Account page is displayed. Otherwise, log on and select My Account from the header menu.

If you have not already verified your email address using the link that was sent to your email address, you must do this now to continue.

IMPORTANT: If you do not have access to an email address, contact your student's campus.

□ Verify the email address:

You must provide and verify your email address before you can access features that require your email address.

You can update your email address at any time.

If no email address has been entered, enter the address.

Type your current email address. You cannot enter an email address that is already in use.
Retype the email address to confirm that you typed it as intended.

Click Verify Email Address.

You will receive an email message at that address containing a verification link.

If you entered an email address when you registered for this ASCENDER ParentPortal account, you should have received an email message in your inbox with a code allowing you to verify your email address.

- If the email has been verified, your email address is displayed.
- If your email address has not been verified, you can click **Resend Code** to send a new code.

□ To enroll a student who has never been enrolled in the district, click **Enroll a New Student**.

The New Student Online Enrollment page opens.

You must already have verified your email address before this button is displayed.

ASCENDER	ParentPortal >	Μv	Account >	Enroll	a New	Student
		•••	71000 unit /			

The New Student Enrollment page allows you to go through the steps required to enroll a new student online using forms provided by the district, and then request an enrollment key which will allow you to complete the New Student Enrollment process.

Step 1 - Student Name:

Errol a new student in the district. Only 10 new student enrollments can be active at any time. If you need to enroll more than 10 students, contact the school district for guident Student Name Enrollment Key Addresses & Contacts Student Information Enrollment Forms Final Steps 1 2 3 4 5 6 Student Name New Student Enrollment Steps 1 2 3 4 5 6 Student Name 1 2 3 4 5 6 Student States 1 2 3 4 5 6 1 2 3 4 5 6 1 2 3 4 5 6 1 2 3 4 5 6 1 2 3 4 5 6 1 2 3 4 5 6 1 2 3 4 5 6 1 2 3 4 5 6 1 1 <th>New Student En</th> <th>rollment</th> <th></th> <th></th> <th></th> <th></th>	New Student En	rollment				
1 2 3 4 5 6 Student Name 1. ther student's name. 2. Enter vident's name. 2. Enter vident finomation. 3. Enter student information. 4. Enter student information. 5. Complete enrollment forms. 6. Complete enrollment forms. 6. Complete enrollment forms. 7. Orget started, enter the student's name: First Name: Middle Name: Generation:	Enroll a new student in the	e district. Only 10 new stude	ent enrollments can be active at an	y time. If you need to enroll mor	e than 10 students, contact th	e school district for guidance
Student Name New Student Enrollment steps 1. Enter student's name. 2. Enter/verify enrollment key. 3. Enter address & contact information. 4. Enter student information. 5. Complete enrollment forms. 6. Complete final steps. *If you have previously enrolled students, you may Skip to Step 4 To get started, enter the student's name: First Name:	Student Name	Enrollment Key	Addresses & Contacts	Student Information	Enrollment Forms	Final Steps
Student Name New Student Enrollment steps 1. Enter student's name. 2. Enter/verify enrollment key. 3. Enter address & contact information. 4. Enter student information. 5. Complete enrollment forms. 6. Complete final steps. *If you have previously enrolled students, you may Skip to Step 4 To get started, enter the student's name: First Name:						
New Student Enrollment steps 1. Enter student's name. 2. Enter valderns & contact information. 3. Enter student information. 4. Enter student information. 5. Complete enrollment forms. 6. Complete final steps. *If you have previously enrolled students, you may Skip to Step 4 To get started, enter the student's name: First Name: Last Name: Generation:	1	2	3	4	5	6
	Student Name					
2. Enter/verify enrollment key: 3. Enter address & contact information. 4. Enter student information. 5. Complete enrollment forms. 6. Complete final steps. *If you have previously enrolled students, you may Skip to Step 4 To get started, enter the student's name: First Name: Middle Name: East Name: Generation:	New Student Enrollme	nt steps				
Last Name: Generation:	 Enter/verify enrollmee Enter address & conti 4. Enter student informs Complete enrollment Complete final steps. *If you have previously of To get started, enter the 	nt key. act information. ation. ; forms. ; enrolled students, you may	Skip to Step 4			
Generation:	Middle Name:					
Generation:						
	Last Name:					
	C					
	Generation:					•
Continue						Continue

□ Enter the student's full name and click **Continue**.

Step 2 - Enrollment Key:

There are two possible methods for requesting an enrollment key. One of the following options will be available, as determined by the district.

• Option 1 - Email Validation

For this option, an enrollment key is sent to you in an email message.

udent Name	-	Addresses & Contacts	n be active at any time. It y Student Information	ou need to enroll more	Final Steps	chool district for gu
1	2	3	4	5	6	
Express Enrolln	nent for Janie Strayhan					
	uest Enrollment Key". ROLLMENT KEY					
		ntaining the enrollment key.				

Once you obtain the key, you can enter the key on this page to complete the process. To do this, follow these steps:

□ Click **REQUEST ENROLLMENT KEY** to request an enrollment key for your student.

A message is sent to your email address that contains the new 16-character student enrollment key.

□ Check your email inbox for the message that contains the enrollment key.

Enrollment Key	You must enter the exact enrollment key in order to complete the
	enrollment process. The easiest way to enter the code accurately
	is to copy it from the email message and paste it into the field.

Click **VERIFY**.

If you typed the enrollment key correctly, the message "Your key has been created and verified!" is displayed.

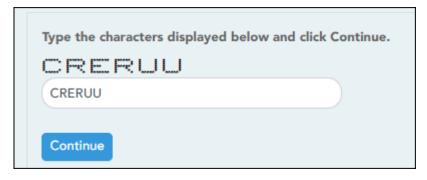
• Option 2 - CAPTCHA Validation

For this option, a key is generated once you correctly enter the CAPTCHA code. To do this, follow these steps:

New Student En	rollment			
Enroll a new student in the	e district. Only 10 new stude	ent enrollments can be active at an	y time. If you need to enroll more	e than 10 students, contact
Student Name	Enrollment Key	Addresses & Contacts	Student Information	Enrollment Forms
	•			
1	2	3	4	5
Type the characters dis	splayed below and click Co	ntinue.		
CRERU	L			
Continue				

This option is primarily used during a short-term enrollment event, such as Kinder Roundup.

□ Type the CAPTCHA code exactly as it appears on the page.



Click **Continue**.

If you typed the CAPTCHA code correctly, the message "Your key has been created and verified!" is displayed.

Obtain and verify an Enrollment Key.	
Your key has been created and verified!	
Continue	

Also, the parent will receive an enrollment key by email. The parent should save this information for his records.

Click **Continue**.

Step 3 - Addresses & Contacts:

Step 3 allows you to add physical addresses and mailing addresses for the student, family members, and other contacts.

w Student	Enrollment					
	n the district. Only 1 school district for gu		ments can be	active at a	ny time. If you need to enroll	more than 10
Student Name	Enrollment Key	Addresses & Conta	rete Stude	nt Informa	tion Enrollment Forms	Final Steps
Student Name	Enrollment Key	Addresses & Conta	icts Stude		Lifoninent romis	i inai steps
		•				
1	2	3		4	5	6
Family Addresses						
Address Information	n Street Numb	er Street Name	City	Zip		
Edit	234	Green Field	Great City	78222	To add an address to the Address.	e list, click Add
					Add Address	
Family Contacts						
Contacts Informatio	n First Name	Last Name	Relati	on		
Edit	Meredith	Canton	Mothe	er	To add a contact to the Contact.	list, click Add
Edit	Sam	Canton	Fathe	r	Add Contact	
						Continue

The Add Address window op Add Address		
Family Addresses		
Physical Address		
Street Number (Physical)	spanish test	
Street Norse (Dhuries)		
Street Name (Physical)		
Street Direction (Physical)		
Apartment Number (Physical)		
Apartment Number (Physical)		
City (Physical)		
State (Physical)		
Zip (Physical)		
Zip4 (Physical)		
		Close
		0.000

Add Contact		
Contact: Cell Phone		
Contact: Phone Preferen	nce	
Contact: First Name	Test	
Contact: Middle Name		
Contact: Last Name		
Contact: Generation		
Contact: Relation		
Contact: Emergency Co	ontact OYesONo	
Contact: Migrant	⊖ _{Yes} ⊖ _{No}	
Contact: Street Number	r	Close
		0.036

PP

Click **Continue**.

Step 4 - Student Information:

Any existing students added to your account are listed.

ew Student	Enrollment				
	n the district. Only 1 school district for gu	0 new student enrollments c idance.	an be active at any time.	lf you need to enroll mor	re than 10
Student Name	Enrollment Key	Addresses & Contacts	Student Information	Enrollment Forms	Final Steps
			•		
1	2	3	4	5	6
Student Informati	on				
Student Name	Ed	lit Data	Remove	Enroll Student	
Brandi Denise Canto	n	Add/Edit Info	Remove	2020-04-06 12:13:40.67	
Selected Student :					
Select a new stude	nt list above.				

□ Click **Add/Edit Info** for the student.

The page is re-displayed allowing you to select the student's address and contacts and enter additional information for the selected student.

PP

Address Information

Generation:

Student Information

Student Name

1

Select an address for this student: 234 Green Field Great Ci 🔻

Return to Step 3 Click here to add or edit an address.

Enrollment Key

2

Select your contact(s) below.

Select 🔺	Name	\$	Primary Contact?	
	Meredith Canton		0	
	Sam Canton		0	
First Name		Brandi		
First Name Middle Name:		Brandi Denise		

Student Information	 The name of the selected student is displayed. Click Choose Another Student to enter data for a different student. Select an address for the student from the drop-down list. These are the addresses entered in Step 3. If you need to add another address, you can click Return to Step 3 to add another address, and then return to Step 4. 				
Address Information					
Select your contact(s) below	 Select contacts for the student from those entered in Step 3: From the list of contacts, select up to seven who should be listed as contacts for the student. Of those selected as contacts, select Primary Contact for the one who is the student's primary contact. If you need to add another contact, click Return to Step 3 to add another contact, and then return to Step 4. 				
student demographic information	Enter student demographic data in the fields provided.				

Attach a document:

v

Final Steps

6

Enrollment Forms

5

If a field contains the **Document** button, you can click the button to upload a file related to online enrollment, such as a birth certificate, driver license, immunization record, or proof of residency.

A window opens allowing you select and upload one or more files.

Document Upload	Click Choose File . Locate and select the file to be uploaded.
	The following file types are acceptable: • PDF • Text: .txt • Microsoft applications: .doc, .docx, .pps, .ppt, .pptx, .xls, and .xlsx • Images: .gif, .jpeg, .jpg, .png, .tif, and .tiff • Video: .avi, .flv, .mov, .mpe, .mpeg, .mpg, and .wmv • Audio: .wav • Zipped: .zip
Description	Type a description of the file you are uploading.

Click Upload File.

A message is displayed indicating that the file upload was successful, and the details are displayed.

 \Box Click **Close** to close the window.

Document (+) - If a document has been uploaded for a particular field, the button displays **Documents(+)** (with a plus sign).

Document (-) - If no document has been uploaded for the field, the button displays **Documents(-)** (with a minus sign).

View or delete an existing document:

□ Click **Documents(+)**.

- Click the document to view it.
- Click $\overline{\mathbb{W}}$ next to the document to delete it. You are prompted to confirm that you want to delete the file. Click **OK**.

□ Click Save and Continue.

□ Or, click **Save and Continue Later** if you have not completed all information and need to continue at a later time. A message is displayed indicating that the data is saved but not submitted for district processing. You can return at a later time to complete the process.

Step 5 - Enrollment Forms:

Student N	ame Enrollment Key	Addresses & Contacts	Student Information	Enrollment Forms	Final Step
-0-				•	
1	2	3	4	5	6
Selected S	itudent : Brandi Choose	Another Student			
Downloa	dable Enrollment Forms				
Standard	Enrollment Forms				
1.	Home Language Survey F	ORM (TEA)			
	Complete the form to the	best of your knowledge.			
	Food Allergy Disclosure (•			
2.	Complete the form to the	best of your knowledge.			
3.	Ethnicity and Race Data C	Questionnaire ()			
	Complete the form to the	best of your knowledge.			

Under Downloadable Enrollment Forms:

Any additional forms required by the campus or district are listed.

(If you are unable to submit forms online, they can be printed: Download Standard Forms (optional):)

□ Click each form to view it. The form opens in a new window where it can be viewed

and printed.

 \Box Print and complete all forms by hand, and take the completed forms to the campus or district if required.

□ Under Standard Enrollment Forms:

The required standard forms are listed. These forms can be completed and submitted online. Icons next to the form name indicate if you have completed the form:

• Indicates that the parent has not saved the form.

 \Box Click each form to view it.

The form opens in a pop-up window.

□ Enter the required information and click **Save Changes**.

You cannot save a form unless all required data is entered.

NOTE: Some forms do not have data entry fields, but do need to be acknowledged by the parent. In this case, the click **Save Changes** to acknowledge the contents of the form.

Until all forms are saved, the **Enroll Student** button remains disabled. (You may need to scroll down to view the **Enroll Student** button.)

□ Click **Enroll Student** when all data and forms are ready.

The student's enrollment information is submitted to the district for review and acceptance. You will also receive a confirmation notice by email.

Step 6 - Final Steps:

w Student	Enrollment				
	in the district. Only 10 school district for gu	0 new student enrollments c idance.	an be active at any time. I	f you need to enroll mor	re than 10
Student Name	Enrollment Key	Addresses & Contacts	Student Information	Enrollment Forms	Final Steps
1	2	3	4	5	6
				Add An	other Studen
Enrollment Confir	rmation				
Student Name		Print Enrollment C	Confirmation F	Enrollment Date-Time	
Brandi Denise Canton		Print	Print 2020-04-06 12:13:40.67		

□ Click **Add Another Student** if you need to enroll another student, and repeat the process from Step 1.

Under Enrollment Confirmation:

All students are listed whom you have successfully submitted to the district for enrollment, or are in the process of enrolling.

- $\circ\,$ If you have started the enrollment process for the student, the student's name is displayed.
- If his enrollment has successfully been submitted to the district, the submission date-time stamp is displayed.

□ (Optional) Click **Print** to print a confirmation message for each enrolled student.

The message contains the student's name, student enrollment key, and further instructions for your records.

What Happens Next?

Visit in person:

To complete the enrollment process, it may be necessary to go to the district or campus to deliver the downloadable forms and complete any steps that must be handled in person, as required by the district and campus. Contact your campus for these instructions.

Receive a ParentPortal ID:

Once the district or campus has completed your student's enrollment, the campus will issue you a ParentPortal ID for each student you successfully enrolled. You can use the portal ID to add the student to your account.

Once your student is completely enrolled and added to your account, he will be listed on your **My Account** page under **Students**.

What Happens Next?

- Once the campus has accepted the enrollment of your student, the campus will issue you a unique ParentPortal ID for each student allowing you to add to student to your ParentPortal account.
- See Parent: Add/Register Student.

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ParentPortal Admin: Enrollment, Registration, and Data Updates

Campus: Accept Student & Issue ParentPortal ID

These steps are completed in ASCENDER Registration.

As students are enrolled in the district via ASCENDER ParentPortal, administrators must review and accept each enrollment request, monitor forms and documents submitted by parents, complete the student's enrollment and assign a student ID, and provide each student's parent with a ParentPortal ID.

Prerequisites:

- The steps in this guide must be completed in Registration by a user who has access to those pages. Basic knowledge of the Registration application is assumed.
- Students must be enrolled in the district via New Student Enrollment in ParentPortal. See Parent: Enroll New Student.
- 1. Review enrollment request and assign ID.

Registration > Maintenance > Online Registration > New Student Enrollment

This page allows you to review pending new student enrollment requests received from ParentPortal.

As students are enrolled online in ParentPortal, an administrator must review each enrollment request and create a record for each registered student.

5	Search By Name: Search By Key: Delete							
	Delete	Details	Dt Registered	Student Name(Last. First Middle)	Gen	DOB	Student Key	Last Year Grad
	1	Q	02/22/2022	Last-95, Afirstname		03-03-2013	4rblE057J0NjDOF8	
	ŵ	Q	02/22/2022	Last98, Afirstname A		03-03-1990	waUM8nTHcA6FMGgC	
	1	Q	02/21/2022	Alastname, Afirstname A	SR	02-02-2019	UEW0w7D3Fx8aEHsf	
	1	Q	02/21/2022	Last-53, Afirstname A		01-01-2015	kn8bggY6SbjTZjbH	

A list of new student enrollment requests received from ParentPortal is displayed.

• The list can be re-sorted.

IMPORTANT: Before accepting new students, campus staff should verify that the student has not been enrolled before. Go to **Registration > Maintenance > Student Enrollment** and click **Hist Directory** to access the Historical Directory, and search for the student.

It is possible that a student was enrolled with a different ID before. For example, the student may have been enrolled previously with a state-assigned ID, but has now been enrolled with a social security number. Check each student carefully to avoid creating duplicate enrollment records.

□ To search for a new student enrollment record, do one of the following:

Search by Name	Type the student's first and last name.		
	Type the student's key. This number is generated by ParentPortal when the parent proceeds through the new student enrollment steps.		

As you begin typing the name or key, a drop-down list displays records that match the characters you have typed. From the drop-down list you can select the record.

 \Box Click \P to view the details of a pending enrollment request.

The student's enrollment record is displayed on **Registration > Maintenance > Online Registration > New Student Enrollment**.

Registration > Maintenance > Online Registration > New Student Enrollment > Register Student

This page allows you to enroll a new student using the information that was entered by the student's parent in ParentPortal.

This initial data serves as the basis for a complete student record.

NOTE: Verify whether **Auto Assign Student ID** is set to automatic or manual assignment of student ID numbers on **Registration Maintenance > District Profile > District Information > Control Info**.

Save Student Inform	School Year: 2021-2022
Student ID: Return Student Key : 4rblE057J0NjDOF8 Submitted Standard Forms Documents	
Demographic Information	
Grade: 12 V Entry Dt 08-25-2021 Track: 01 V Elig Code: 1 V Next Year Student	
Name: (ALICE H LIDDELL	
First Middle Last Gen Social Security Number Denied: SSN: 345-67-8998 Sec: F DOB: 03-03-2013 Previous District: Previous Campus: Last Year	Nickname Grade: Xfer Factor: 1
Hispanic/Latino: White: We Black/African American: Asian: American Indian/ Alaskan Native: Hawaiian/Pacific Isl:	
Phone / Address	Attendance Zones
Phone Nbr: [768] 678-5678 Cell Ph Nbr: [555-55555] E-mail: [myemail@email.com	Campus From Grd Lvl Thru Grd Lvl
Mailing: 123 Wonderland Drive Alamo City TX 78208 + Number Street Name Direction Apt Nbr City State Zip Code	no rows
Physical: [123] Wonderland Drive Alamo City [TX] [78208]+	
Contact Detail	
CONTACT 1 CONTACT 2	
Parent/Guardian: 🕢 Emergency: 🗸 Receive Mailouts: 🖉 Relation: Mother 💙 Language: English 💙	
Name: Mary Morgan Liddell	
First Middle Last Gen	
Phone Pref: Home: 210 370-5658 Cell: - Business: - Ext: Other: - Ext:	
Address: 123 Wonderland Drive San Antonio TX (78208)+	
Number Street Name Apt Nbr City State Zip Code Migrant: Occupation: E-mail:	
Migrant: Occupation: E-mail:	
Right to Transport: 🖉 Driver License:	
Number State Make Model Color Plate No	umber State

Student ID	Verify whether student IDs are automatically or manually assigned, as indicated in the Auto Assign Student ID field on <i>Registration</i> > <i>Maintenance</i> > <i>District Profile</i> > <i>District Information</i> > <i>Control Info</i> .		
	 If student IDs are manually assigned, type a student ID. Leading zeros are not required. 		
	• If student IDs are automatically assigned, leave the field blank, and the system will assign the next available student ID when the record is saved.		
Student Key	The enrollment key assigned to the student's enrollment record in ParentPortal is displayed.		

Under **Demographic Information**:

Grade	Select the student's grade level for the current school year.
-------	---

Entry Dt	Type the student's enrollment date, which is the first date the student attended the campus. For students enrolling in the next school year, Entry Dt should be the last day of school in the current school year. When Annual Student Data
	Rollover (ASDR) occurs, this date will be converted to the first day of school in the upcoming school year.
Track	Select the attendance track in which to enroll the student.
Elig Code	Select the student's ADA eligibility code.
Next Year Student	Select if the student is enrolling for the next school year.
	If selected, the student's record will be saved with a record status 5 (i.e., not currently in district will attend next year). Since ASDR does not promote these students to the next grade level, Grade should be set to the <u>next year</u> grade level for any status 5 students.

The following fields are populated using the information that was entered by the student's parent/guardian in ParentPortal.

Name	The student's full name is displayed.	
Social SecuritySelect if the student's parent/guardian refused to provide student's social security number to the district.		
SSN	The student's social security number is displayed.	
Sex	The code indicating the student's sex is displayed.	
DOB	The student's date of birth is displayed.	
Last Year Grade	The grade level entered by the parent when enrolling the student via ParentPortal is displayed but can be updated if needed.	
Hispanic/Latino	The field is selected if the student is of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.	
Race	One or more fields is selected, regardless of whether the student is Hispanic/Latino.	
Phone/Address	The student's phone number, cell phone, email address, physical address, and mailing address are displayed.	

Verify that the data is valid.

Under **Contact Detail**:

Up to four contact tabs may be displayed. Information entered by the parent is displayed.

Verify that the data is valid, and make changes to each tab if needed. You can save changes to all tabs at the same time.

Parent/Guardian	The field is selected if the contact is the student's guardian.
Emergency	The field is selected if the contact should be notified in the event of
	an emergency.

Receive Mailouts	This field should be selected if the contact will receive student documents (i.e., report cards and interim progress reports (IPRs)). The field is required for a contact who is listed as Priority =1.
Relation	The contact's relationship to the student is displayed, such as a relative, doctor, neighbor, hospital, caseworker, guardian, or other medical facility/person. NOTE: For a hospital contact, <i>Hospital</i> should be selected, the hospital name should be entered in the Occupation field.
Language	The language in which the student's documents (i.e., report cards and interim progress reports (IPRs)) will be printed for this contact is displayed. If blank, the documents are printed in English.
Name	The contact's full name is displayed. NOTE: This field should be blank if Relation is set to <i>Hospital</i> .
Enrolling Person This field is selected if this is the contact who enrolled th Only one contact can be an enrolling person.	
DOB	The contact's date of birth is displayed.
Phone Preference The contact's preferred phone number is displayed.	
Home Cell Business Other	The contact's home, business, cell, and other phone numbers, including area code, are displayed if entered.
Address	The contact's complete address is displayed.
Migrant	The field is selected if the contact (parent/guardian) is a migratory agricultural worker.
Occupation	The contact's occupation is displayed. If Relation is <i>Hospital</i> , this field should display the hospital name.
E-mail	The contact's email address is displayed.
Right to Transport	This field is selected if the contact is authorized to transport the student from school. Instructors and administrators are able to view this information in txGradebook on the Student Information page.
Driver License	The contact's driver license number and the two-character state that issued the driver license are displayed if entered.
Vehicle	The contact's vehicle make, model, predominant color of the vehicle, plate number, and the two-character state that issued the license plate are displayed.

□ Click **Information Request** to view information about previous special program participation or family members in the military, if entered by the parent.

This information is view only, as the student has not yet been registered.

WARNING: This information is only displayed until the new student enrollment is accepted. Print this information before clicking **Save**; otherwise you must run SRG2300 - Student Information Request to view the information.

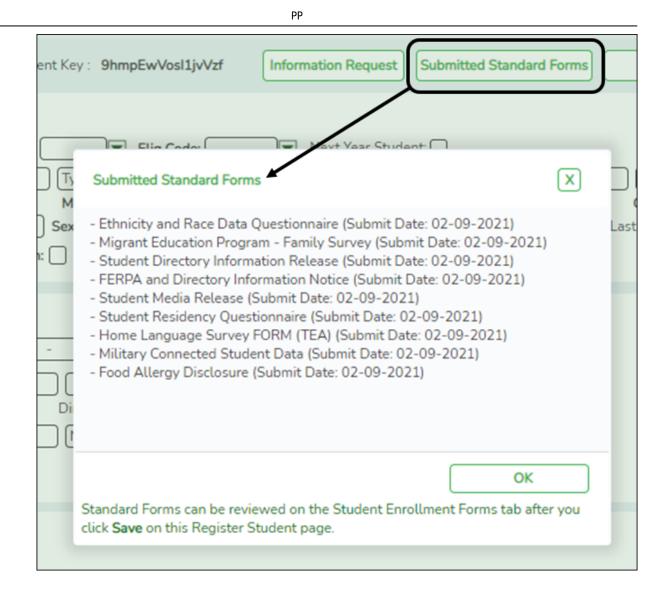
vVzf	Information Request Submitted	Standard Forms Documents
-	[
<u>_</u>	Information Request	×
200	Student Name: Buddy Tyler Bailey Stu	dent Key: 9hmpEwVosl1jvVzf DOB: 12-01-2006
erica	G/T	N N
	Special Education Notes Bilingual/ESL	N
	504 Program Dyslexia Migrant Program	N N N
City	Immigrant Program Social Services	N N
AL	DAEP/JJAEP Alternative Program Other Programs	N N
	Foster Care Homeless	Ν
	Prior Retention Last Yr Grade	N
(Family members serving our country	•
latic		Print OK
	Ge	en

□ Click **Print** to print this information.

 \Box Click **OK** to close the window.

□ Click **Submitted Standard Forms** to view a list of all forms submitted for the student.

A pop-up window opens which displays the form name and date submitted. Click ${\bf OK}$ to close the window.



Documents	View or attach supporting documentation.

Click Save.

Save	ormation School Year: 2021-2022
Student ID: 005512 Return Student Key: 4rblE057J0NjDOFB Submitted Standard Forms Documents	
Demographic Information Grade: 12 Futry Dt 08-18-2021 Track: 1 Futry Elig Code: 1 Futry Next Year Student:	
ave Successful 🗸	

- The student is now enrolled and can be retrieved from the Registration > Maintenance > Student Enrollment page. You can add additional registration information for the student on these tabs.
- A student ID is assigned to the student.
- **NOTE:** A ParentPortal ID is also automatically assigned to the student when the record is saved. It is not necessary to use the Set Parent Portal IDs utility unless you need to verify the student's ParentPortal ID.

A warning message is displayed if the student was previously enrolled in the district (i.e., the student's social security number and date of birth match a historical record). Demographic information from the student's previous enrollment is displayed, including the previous student ID.

- Click **Yes** to confirm that this is the same student, and enroll the him with his previous student ID.
- Click No to return to the Register Student page without saving, and make any necessary changes to the record before saving again.

Return Click to return to the New Student Enrollment page to process another student.

NOTE: To retrieve a newly enrolled student who was marked as a next year student:

From Maintenance > Student Enrollment, click **Directory**, and select **Next Year Students**.

2. Review submitted forms and documents.

Registration > Maintenance > Student Enrollment > Forms

Once you have completed the student's enrollment and assigned a student ID, the Forms tab displays forms submitted by parents during New Student Enrollment. You can also view any documents attached, such as birth certificate, driver licence, etc.

NOTE: For record status 5 students (*not currently enrolled in this district, will attend next year*), the submitted forms are displayed in the current year only. After Annual Student Data Rollover (ADSR) is run, the next year forms will be listed as the student's current year forms.

Save	;				(Student Informatio	n	School
	ST	IUDENT: 002893 : ACE, REBECCA SCHOFIELD	Documents	TEXAS UNIQUE STU ID: 65	25879424			
M01	DEMO	2 DEMO3 AT RISK CONTACT W/R E	NROLL SPEC ED	G/T BIL/ESL TIT	LEI PRS	LOCAL PROGRA	AMS PK ENROLL	FOR
Yr		from the second s	Filter					
	_	Forms						
2022 [2023	All O Required O Non Required						
_								
		Student Directory Information Release			N/A	N/A	× ^	
		Student Health Information Sheet			N/A	N/A	Y	
		Student Media Release			N/A	N/A	Y	
		Student Residency Ouestionnaire			N/A	N/A	Y	
Ω	2022	Contacts	09/15/2021	ACE, ERIN SCHOFIELD			Y	
Q	2022	Ethnicity and Race Data Questionnaire	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	Falsification of Documents & Identity Verification	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	FERPA and Directory Information Notice	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	Food Allergy Disclosure	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	History of School Attendance - Secondary	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	Migrant Education Program - Family Survey	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	Military Connected Student Data	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	Registration	09/15/2021	ACE, ERIN SCHOFIELD			Y	
Q	2022	Statement of Special Education Services	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	Student Directory Information Release	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
0	2022	Student Health Information Sheet	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022	Student Media Release	09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
Q	2022							

 \Box You can filter the listed forms:

Sch Yr Indicate the school year for which you want to view new enrollment data. If the student enrolled during the current school year, select the current school year. If the student is enrolling in the upcoming school year, select the next school year. Annual Student Data Rollover (ASDR) affects the school years displayed. After ASDR is run, the previous school year drops off, and the next school year is added.

Forms Select which forms you want to view for the selected school year(s).

Click **Filter**.

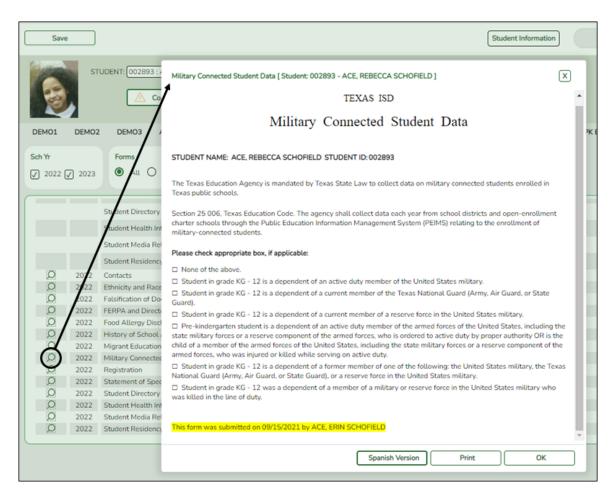
Form Name	The name of each form is displayed.
Submit Date	For forms submitted online, the most recent date on which the parent submitted or acknowledged the form via ParentPortal is displayed.
	If the parent brings a paper copy of the form to the campus, type the date on which the parent delivered the form in the MMDDYYYY format, or click the calendar icon to select the date from a calendar, and click Save .
	The date is saved in the Submit Date field.
	IMPORTANT: You cannot enter a date unless you have filtered for one school year. If the Sch Yr field has both school years selected, or if no school year is selected, the field is disabled.

2023/10/20 09:44

Submitter ID	For forms submitted online, the full name of the parent who most recently submitted the change or acknowledged the form via ParentPortal is displayed, according to the ID used to log on to ParentPortal.
	If the parent delivered a paper copy of the form to the campus, the full name of the campus administrator who entered the Submit Date date is displayed, according to the ID used to log on to ASCENDER.
Approval Date	'N/A' is displayed for any form submitted during New Student Enrollment.
Approver ID	'N/A' is displayed for any form submitted during New Student Enrollment.
Required Form	Y or N is displayed to indicate if the form is required in either New Student Enrollment or Online Registration. N is only displayed if the form is not required in any group; otherwise, Y is displayed.

 \Box Click \mathbb{S} to view a standard form.

The standard form resembles the hard copy form and contains the data entered by the parent if applicable. The form submission date and parent name are also displayed on the form.



For any form delivered to the campus by the parent, you cannot view the form; the spyglass icon is not available.

Spanish VersionClick to view the Spanish version of the form if it is available.English VersionClick to return to the English version of the form.

□ Click **Print** to print the English or Spanish version of the form.

□ Click **OK** to close the form.

□ Click **Save** if you entered or changed a date.

ocuments	View or attach supporting documentation.	
nents 🛛 📮 Bus Inf	o Documents	
Document Options		X
Document List		
Application: REGIS	TRATION Folder: DEMOGRAPHIC	
Delete	School Year Type Description Upload Date/Time Upload User	
	No matching records found	
Document Upload		
Select File to Uploa	d: Choose File No file chosen	
School Year: 202	2 🗸	
Select Type: BIR	TH CERTIFICATE	
Description:		
1		10
Upload File		

3. Print ParentPortal ID letters.

IMPORTANT: Before proceeding, be sure that a ParentPortal ID letter has already been created on **Registration > Maintenance > ParentPortal > Letters > Update > Letter** that includes the nine portal ID variables.

Registration > Maintenance > ParentPortal > Print Letters > Letter Criteria

This tab allows you to set criteria for printing parent letters for the ParentPortal. Each letter provides the portal IDs of the students in one family.

- Letters are printed for active students who have an assigned ParentPortal ID.
- A single letter is printed for multiple guardians with the same last name and same address.
- If the guardian has an invalid address, the student's address is used.

LETTER CRITERIA	PRINT LETTERS
Recipient Selection List of Students No Letter Sent Entire Campus Number of Students Selection	Directory Run Criteria Letter Template PP Parent Portal Letter Campus cted: 0
Letter Sort Order Sort by Parent Zip Sort by Student Na	Run
Warning: Students must have a Po	rtal ID assigned to be displayed in the directory or to have a letter printed.

□ Under **Recipient Selection**, select the students for whom you want to send letters to the parents.

List of Students	and then click Directory to select the students from the Directory. Retrieve and select the student(s), and click OK . Image: Criteria Print Letters Recip Students Image: Students Image: Students Image: Students Image: Students Image: Student Student Id Number Image: Student Id Image: Student Id			
No Letter Sent				
Entire Campus	Select to print letters for all students at the campus, even if letters were sent previously.			

Number of Students	If you selected List of Students , the number of selected
Selected	students is displayed.

□ Under **Letter Sort Order**, select the order in which you want the letters printed.

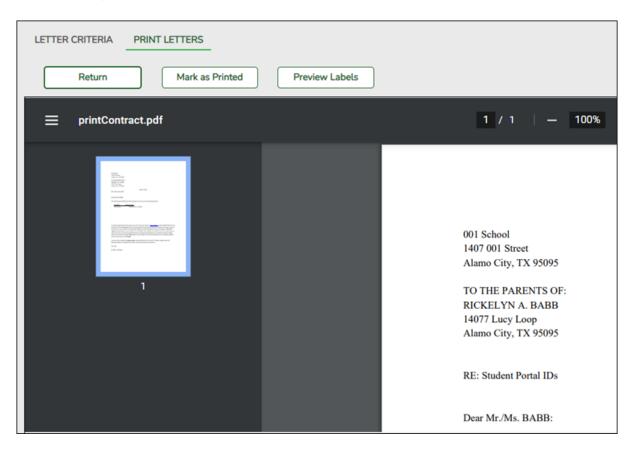
Sort by Parent Zip Code	Select to sort letters by parent zip code.
Sort by Student Name	Select to sort letters by student name.

Under **Run Criteria**:

	Select the letter type. The letter types created on <i>Registration</i> >			
	Maintenance > Parent Portal > Letters > Update > Directory			
	are listed.			
Campus	Select the campus for which letters are being printed.			

Click **Run**.

- A pop-up message displays your selection criteria and prompts you to continue. Click Yes.
- The **Print Letters** tab opens.



The letters open in PDF format in an embedded Adobe Reader window.

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From the Adobe Reader toolbar, you can print the letters, save them to your PC, and perform other functions allowed by Adobe Reader.

If more than one student was selected, only the first student's letter is visible, but the remainder of the letters follow. You can use the scroll bar to view all letters.

Mark as	Click to indicate that you have printed the letter.
Printed	Once clicked, when you open the Directory from the <i>Letter Criteria</i> tab, the system date (i.e., current date) will be displayed in the Prt Date field
	for each student for whom the letter was printed.

□ Click **Preview Labels** to print mailing labels for the letters, which are printed in the same order as the letters.

The labels use the Avery 5162 template (14 labels per page).

Only the parent name is printed on the labels. The student address is only used if there is no parent address.

LETTER	CRITERIA	PRINT LETTERS
	Return	Mark as Printed Close Labels
1	a,	
		RAUL BABB 14077 Lucy Loop Alamo City, TX 95095

NOTE: The letters and labels may be sorted by either zip code or student name, but the student's name is not printed on the labels. It is recommended that you include the parent name in the letter heading so that it will be easier to match the label with the letter.

□ Click **Close Labels** to return to the letter preview.

□ If errors are found, click **Preview Errors** to view the errors.

Review, save, and/or print the report.

- Review the report:
 - Click |< to go to the first page of the report.
 - Click < to go back one page.
 - Click > to go forward one page.
 - Click >| to go to the last page of the report.
- Click to save and print the report in PDF format.
- Click ≤ to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included.
- Click ≤ to close the report window. Some reports may have a Close Report or Exit button instead.

The following error reports are generated:

- Invalid addresses for parent or student
- Students without a parent/guardian who receives mailouts
- Students without an assigned ParentPortal ID

□ Click **Close Errors** to close the error report.

□ Click **Return** to return to the Letter Criteria tab.

A message is displayed notifying you that the letters will be cleared when you return to the Letter Criteria tab. Click **Yes** to continue.

□ Distribute the letters to parents.

What Happens Next?

With a valid ParentPortal ID, a parent can add a student to his ASCENDER ParentPortal account.

- If the district has enabled parents to complete online registration and/or update a student's current year data, a parent can complete registration and make changes to his student's data using forms available via ParentPortal.
 - See Parent: Add/Register Student.
- $\circ\,$ As parents update data for their students, an administrator must review and approve each change.
 - See Campus: Review & Accept Data Changes.

ParentPortal Admin: Enrollment, Registration, and Data Updates

Parent: Add/Register Student

With a ParentPortal ID, the parent can add the student to his ASCENDER ParentPortal account and complete Returning Student Registration during the registration window.

Prerequisites:

2.

- This guide assumes that several required steps have already been performed by the district to enable Returning Student Registration and/or Student Data Maintenance at the campus. See District: Set Up & Enable Forms.
- $\circ\,$ This guide also assumes that:
 - The student is enrolled in the district.
 - The parent's email address for the student is verified via ParentPortal. *

* A parent must have already created a ParentPortal account AND verified his/her email address. (Verifying the email address can be done during the creation of a new account or for an existing account on ParentPortal > My Account (**Email Address**)). **NOTE:** The parent's email address MUST match the **E-mail** field on Registration > Maintenance > Student Enrollment > Contact for a contact selected as **Parent/Guardian**.

* If **Guardian Verified** is selected on Registration > Maintenance > Student Enrollment > Contacts, and the email address for the ParentPortal account matches the email address for that guardian on the Contacts tab, the parent can complete Returning Student Registration and Student Data Maintenance. This workaround allows parents access even if they do not have a valid email address.

Once you receive the ParentPortal ID:

1. Add the student to your ParentPortal account.

ASCENDER ParentPortal > My Account

If you are continuing from the previous step, the My Account page is displayed. Otherwise, log on and select My Account from the menu.

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□ From the My Account page, click **Add or Remove Student**. (This step is not necessary if you clicked **Add an Already Enrolled Student to My Account** on the pop-up window.)

□ Add the following information under **Add Student to ParentPortal**.

ParentPortal ID	Type the ParentPortal ID provided by the student's campus. If you do not have this ID, you must contact the campus to get the ID. You cannot add a student without entering a valid student portal ID. The ID is case sensitive and must be entered exactly as it appears (example: qbQgk3qAs2z).
Birth Date	Type the student's complete birth date. The date entered here must match the birth date in the student's record at the campus. You cannot continue without entering the correct birth date.

Click **Add**.

If your student was successfully added to your account, his name will appear on the page. You will now be able to access your student's data.

During the Registration window:

1. Register for the upcoming school year.

ASCENDER ParentPortal > Summary

During the annual online registration window:

You can easily see your student's progress in the registration process and access the page where you can complete the forms.

If your student's registration is in progress, a pop-up window opens from this page.

Alexis Angelina Alvarado Online Registration in Progress		×
	Resume Registration O	

□ Click **Resume Registration** to continue the registration process.

Or, click \times to close the pop-up window and continue registration later.

Once you have completed registration, the pop-up window will no longer appear.

NOTE: On the Summary page, the **Registration** button will be red, yellow, or green depending on how far along you are in the process.

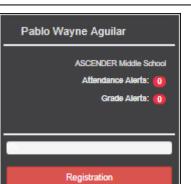
• The information is green if all forms are completed (i.e., 100%).



• The information is yellow if most of the forms are completed (i.e., 50%-99%).



• The information is red if fewer than half of the forms are completed (i.e., 0%-49%).



• The card is highlighted and has a check mark for the selected student.



□ To begin or resume the registration process, click **Resume Registration** on the popup window, or click the **Registration** button on the student's card.

The Registration page opens.

□ Click **Start Registration**.

The first form in the list opens on the right side of the page.

Depending on the form type and district requirements, a form will require one of two actions:

- View only or download
- Review and update
- **View only or download:** View the form and acknowledge that you have viewed the form. There is no data to enter.
 - For a static form, click **Download Attached Document** to open, save, and/or print the form.
 - For a standard form, the form automatically opens on the right side of the page.
 - By clicking **Next Form**, you are confirming that you viewed the form.
- **Review and update:** Review existing data. Add or update data as needed.
 - For a dynamic form, add or change data. Type over the existing data with new data where applicable.

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 For contact forms, all of the student's contacts are listed at the top of the form. Click the contact name to update information for that contact. Click
 Add Contact to add a new contact.

Contacts	
BADILLO ,VALENCIA NASHAY Add Contact	
Contact: First Name	VALENCIA
Contact: Middle Name	NASHAY
Contact: Last Name	BADILLO

- If a field contains the **Document** button, you can click the button to upload a file related to online enrollment, such as a birth certificate, driver license, immunization record, or proof of residency.
- Texas standard forms must be re-submitted each year. All data must be re-entered.

Click **Next Form**.

The next form in the list is displayed on the right.

□ Continue reviewing forms and clicking **Next Form** until you have reviewed and updated all forms.

- If you are not ready to complete a form, click Save Form to save any data entered so far.
- If you leave ParentPortal before finishing registration updates, a **Resume Registration** button is displayed allowing you to continue where you left off.
- The list on the left side of the page displays **Pending** or **Complete**, indicating the status of the form.



When you have viewed and entered all required data on all required forms, the **Finish and Submit to District** button is displayed at the bottom of the page.

Previous Form	🖺 Save Form	Finish and Submit to District 🛛

□ Click Finish and Submit to District.

The final page opens allowing you to print a confirmation for your records.

Return to Summary	
You have completed online registration for Annette Horne	
	Print Confirmation 🧿
Please click 'Print Confirmation' to print a confirmation of yo	our completion or select a new student from the drop down in the sidebar or above.

□ Click **Print Confirmation**.

A page opens in a new window which lists the dates on which each form was completed.

PP

Print Confirmation			
Please click 'Print Confirmation' to print a confirmation of your completion or select a new student from the drop down in the sidebar or above.			
Student Name :	Annette Horne		
Student ID :	252527		
Campus :	105 School		
Date/Time Printed :	07/22/2019 09:12:57 PM		
Forms Completed :			
 Registration 	Completed On : 07/22/2019 09:09:21 PM		
Contacts	Completed On : 07/22/2019 09:10:41 PM		
Student Health Information Sheet	Completed On : 07/22/2019 09:11:22 PM		

Print this page for your records, then click **Close Window**.

Edit Data:

 \Box To update data you already entered, return to the form, type over existing data, and submit the form again.

2. Monitor pending data changes.

Pending Changes:

Dynamic Forms:

Until the change is approved by the campus, both the previous and new data are displayed, and an asterisk is displayed next to the fields to indicate that the change is pending.

If the administrator rejects a change for a dynamic form field, a message will be displayed next to the field indicating the reason for the rejection.

The message is cleared once you change the field and resubmit.

Standard Forms:

Until the change is approved by the campus, the **Show Changed Values** button appears on the form allowing you to toggle between viewing the previous and new values.

□ Click **Show Changed Values** to view the previous data.

The changed data is highlighted and reflects the most recent change. Click **Show New Values** to return.

If you edit a pending field, your most recent change will overwrite the former pending change. The campus staff will approve the most recent change.

What Happens Next?

All data changes submitted via ParentPortal must be reviewed by an administrator before the student's record is updated.

See Campus: Review & Accept Data Changes.

- For a dynamic form, each request is approved or rejected individually. For example, if you
 update your phone and address, the campus may approve the phone number change, but
 may require proof of residence before an address change is approved.
- For a standard form, the form is accepted or rejected as a whole.

If campus staff rejects a submitted change, you will be notified by email. The email message should inform you why a particular change was rejected and what to do. Contact the student's campus for more information.

2.

ParentPortal Admin: Enrollment, Registration, and Data Updates

Campus: Review & Accept Data Changes

PP

These steps are completed in ASCENDER Registration.

Once a parent has a valid ParentPortal ID for an enrolled student, the parent can add a student to his ASCENDER ParentPortal account and access the student's attendance, grades, and more. If the district has enabled parents to update a student's registration data, a parent can complete annual online registration for the upcoming school year, as well as submit changes to his student's current year data from ParentPortal, such as address and telephone number changes.

As parents update data for their students, campus staff must review and approve each change.

The parent can also review, complete, and submit forms via ParentPortal. As parents review and submit forms from ParentPortal, the campus staff can monitor the status and identify students who are missing required forms.

Follow these steps to monitor and approve data changes, and identify students who are missing forms.

Prerequisites:

- The steps in this guide must be completed in Registration by a user who has access to the pages described in these steps. Basic knowledge of the Registration application is assumed.
- For online registration changes, the district must have enabled parents to update student registration data online for the upcoming school year (i.e., the **Active Online Registration From** and **To** date fields must be set to allow parents a window of time in which to register.)
- For updates to a student's current year records, the district must have enabled parents to update student data online (i.e., the **Allow parents access to Student Data forms** field must be set to Yes.) See District: Set Up & Enable Forms.

1. Review submitted changes.

Registration > Maintenance > Online Registration > Pending Updates

The Pending Updates page allows you to review and approve or reject a student's pending updates received from ParentPortal. The list includes changes submitted for online registration, as well as student data change requests for the current year.

On the ASCENDER landing page, the number of students with pending data updates is displayed.

ASCENDER.	Approval Summ		
LEVATING TECHNOLOGY SOLUTIONS			
	# Pending	ID/Freq	
My Applications 🚽	0	С	Finance > Approve Budget Amendment
	0	0	Finance > Approve Budget Amendment
Accounts Receivable	0	C/4	Payroll > Approve CIP Transaction
	0	C/5	Payroll > Approve CIP Transaction
	0	C/6	Payroll > Approve CIP Transaction
Asset Management	0		Payroll > Self-Service Payroll Approval
	0		Personnel > Self-Service Demographic Approva
Attendance	0	C/4	Position Management > PMIS Payroll Rejections
	0	C/5	Position Management > PMIS Payroll Rejections
ank Reconciliation	0	C/6	Position Management > PMIS Payroll Rejections
	0		Purchasing > Approve Bundle Requisitions
Budget	0		Purchasing > Approve Requisitions
	0		Purchasing > Next Year Approve Requisitions
Discipline			
District Administration	Online Registrat	ion	
	Onune Registrat	aon	
Finance	# Pending	Campus	Registration Type
	4	001	Pending Approvals
rade Reporting	0	002	Pending Approvals
	0	003	Pending Approvals
iraduation Plan	1	042	Pending Approvals
	2	101	Pending Approvals
	6		New Student Enrollment

On *Registration > Maintenance > Online Registration > Pending Updates* a list of students who have pending update requests is displayed.

Details	Stu ID	Last Name	First Name	Middle Name	Grade
Q	503992	BAILEY	DAVID	JERIAH	09
Ω	504743	BAILEY	HAYDEN	SCOTT	11

 \Box Click \P to view the details of the pending updates.

The student's data is displayed on the **Pending Update Details** page where you can approve or deny each pending update.

Save				Student Information Sc	chool Year: 2021-20	22	Campus 00	1: 001 School	
tudent ID: 002	893 Studer	t Name: Ace, F	Rebecca Schofield	Inquiry					
O Pending All	Decision Accept All	O Reject All	Submitted For	Field	Current Value	New Value	Comment	Submitted By	Doc Regd
Pending	O Accept	O Reject	Ace, Rebecca Schofield	O Student Health Information Sheet			8	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	Student Residency Questionnaire			8	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	O Student Media Release			8	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	O History of School Attendance - Secondary			B	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	O Student Directory Information Release			8	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	O Migrant Education Program - Family Survey			B	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	O Ethnicity and Race Data Questionnaire			B)	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	Statement of Special Education Services			8	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	O Food Allergy Disclosure			8	Ace , Erins	
Pending	O Accept	O Reject	Ace, Rebecca Schofield	O Military Connected Student Data			Ba	Ace , Erins	
Pending	O Accept	O Reject	Ace , Erin S	Contact: Relation	1	Mother	B	Ace , Erins	N

Submitted ForThe student's name for which the request was submitted is
displayed.

One of the following is displayed:

• For a standard or static form, the form name is displayed.

• For a dynamic form, the ParentPortal field type for which the update was requested is displayed.

For a standard form, you can click \P next to the form name to view the form in a pop-up window.

Save			Student Information School Year: 2020-2021	
Student ID: 503992 Student Name: Bail	ey, David Jeriah	Inquiry		
Decision Pending AL O Accept AL O Reject AL	Submitted For	Field	Student Media Release [Student: 503992 - Bailey, David Jeriah]	٦
Pending O Accept O Reject Pending O Accept O Reject	Bailey, David Jerial Bailey, David Jeriah	Ø Student Media Release	TEXAS ISD	
Pending O Accept O Reject		Street Direction (Physical)	STUDENT MEDIA RELEASE	
Pending O Accept O Reject Pending O Accept O Reject	Bailey, David Jeriah Bailey , Erin S	Contact: Phone	Student Name: Bailey, David Jeriah Student ID#:503992. During the school year, opportunities arise to provide positive information and publicity about our programs and events to the	
Pending O Accept O Reject	Bailey , Erin S	Contact: Military	general public or specific audiences. In some cases, we may receive requests from the news media or professional persons to interview, photograph, andler film students for news or non-profit publications. Itelevision or realia broadcasts, or for educational information and training or various publications and brochures printed by TEXAS ISD and parent-teacher organizations. Permission is needed for your child to be the subject of any news media publicity or to be included in district publications. Your selection will be kept on file for future reference and will remain in effect unless reveked in writing by the parent/paurdian.	i I
			I give permission for my child to be interviewed, photographed, and/or filmed for public news media, professional education information, or any other non-profit publication for public use (e.g. newsletters). In addition, I give permission for my child's name, work and likeness to appear on the Internet.	
			This form was submitted on 02/09/2021 by Balley, Erins	
			Spanish Version Print OK	

NOTE: If you reject a standard form, a parent will need to re-submit the entire form even if it was previously submitted. Review all form fields.

• Click Spanish Version to view a Spanish version of the form. Click English Version to return to the English version.

- Click **Print** to print the form.
- Click **OK** to close the window.

Current Value	The current data for the field is displayed, if it exists. This only applies to dynamic form fields.
New Value	The newly submitted information is displayed. This only applies to dynamic form fields.
Submitted By	The name of the parent/guardian who submitted the request is displayed.
Doc Reqd	This field is currently not in use. N is always displayed for dynamic form fields.
Decision:	
Accept All	Select to approve all of the student's pending update requests.
Accept	Select to approve a particular pending update.
Reject All	Select to reject all of the student's pending update requests.
Reject	Select to reject a particular pending update.
Pending All	Select to revert all requests to a pending status. This must be done prior to saving.
If you reject an up	odate:

• You must enter comments explaining your decision. Include detailed explanation and action required of the parent.

• An email message is sent to the parent notifying him that the change was not approved.

□ Click ^{the} to add comments about your decision to approve or reject a request. The Reviewer's Comment window opens.

Save						Stude	nt Information		School Year: 2020-2
Student ID: 503992 Student Name: Bai	ley, David Jeriah		Inquiry						
Decision Pending All Accept All Reject All	Submitted For	Field		Current Value	New Value	Comment	Submitted By	Doc Reqd	
Pending O Accept O Reject	Bailey, David Jeriah	Ø Stud	ient Media Release			0 <u>h</u>	Bailey , Erins		
Pending O Accept O Reject	Bailey, David Jeriah	Student	Phone	2793891	5555559	Ba	Bailey, Erins	Ν	
O Pending O Acces: Reject	Bailey, David Jeriah	Street D	irection (Physical)		North	6	Bailey , Erins	N	
Pending Accept Reject	Bailey, David Jeriah		Reviewer's Comment	s: 503992 🔶		_			X
Pending Accept Reject	Bailey , Erin S	Contact							
Pending O Accept O Reject	Bailey , Erin S	Contact	You must provide pro to campus.	of of physical stree	et address. Please bring	a utility bill or	some other docum	ent verify	ing your address
							ОК		Cancel

IMPORTANT! Comments are required when you reject a request. Include detailed explanation and action required of the parent.

a. Add or update comments as needed, up to 255 characters.

b. Click **OK**.

c. You must click **Save** on the Pending Updates page in order to save the updated data.

A red comment icon 📲 indicates that reviewer's comments exist for the request.

Click Save.

NOTE: Once you have accepted or rejected all of a student's pending updates, the student's name is no longer displayed on the **Pending Updates** page.

2. Monitor student form submission.

Registration > Maintenance > Student Enrollment > Forms

The Forms tab allows you to view the status of a student's forms and maintain submission dates for hand-delivered forms.

Form information is displayed differently on this tab depending on the form type.

Some forms may only require the parent to acknowledge that he has reviewed the form. Other forms require the parent to input data. Some data input by parents must be approved by campus staff in order for the change to be made to the student's record. These settings are established in ParentPortal Admin on the Form Management pages.

- If a parent acknowledges the form via ParentPortal, you can view the form data and submission date.
- If a parent submits a form change via ParentPortal, you can view the form data and status.
- If a parent submits a hard copy of a form to the campus staff, you can manually record the date on which the form was delivered.

The Forms tab is not available until you retrieve a student on the **Student Enrollment** page. For a new student, you must enter and save all required data on the **Demo1** tab before proceeding to this tab.

Sa	we								School Year: 2020-2021
STUDENT:	_	AGUILAR, KAYLEIGH NORA	TE Documents	XAS UNIQUE ST	TU ID: (71819776)	7			Retrieve
DEMO1 Sch Yr 2021	DEM 1 🖌 202	Forms		KOLL SPEC	: ED G/T]	BIL/ESL	TITLE I PRS	GENERIC PK E	NROLL FORMS
Details	Sch Yr	Form Name	Submit Date	Submitter ID	Approval Date	Approver ID	Required Form		
		Ethnicity and Race Data Questionnaire			N/A	N/A	N		
		FERPA and Directory Information Notice			N/A	N/A	Y		
		Food Allergy Disclosure			N/A	N/A	Y		
		History of School Attendance - Secondary			N/A	N/A	Y		
		Migrant Education Program - Family Survey			N/A	N/A	Y		
		Military Connected Student Data			N/A	N/A	Y		
		Student Directory Information Release			N/A	N/A	Y		
		Student Health Information Sheet			N/A	N/A	Y		
		Student Media Release			N/A	N/A	Y		
		Student Residency Questionnaire			N/A	N/A	Y		

All current and next year forms are listed.

- Unsubmitted forms are listed first, according to the selected school year.
- External forms are not listed.
- The list can be re-sorted.

filters

You can filter the listed forms:

filters	
Sch Yr	Indicate if you want to view online registration forms (upcoming school year) or student data form changes (current school year).
	For example, if it is currently the 2019-2020 school year, and registration is open for the 2020-2021 school year, select 2020 to see student form changes submitted for the current school year, and/or select 2021 to see form changes submitted from online registration.
	Annual Student Data Rollover (ASDR) affects the school years displayed. After ASDR is run, the previous school year drops off, and the next school year is added.
F	Calculation for the second state $x_1, x_2, x_3, x_4, x_5, x_4, x_5, x_5, x_5, x_5, x_5, x_5, x_5, x_5$

Forms Select which forms you want to view for the selected school year(s).

Click **Filter**.

Form Name	The name of each form is displayed.
Submit Date	For forms submitted online, the most recent date on which the parent submitted or acknowledged the form via ParentPortal is displayed.
	If the parent brings a paper copy of the form to the campus, type the date on which the parent delivered the form in the MMDDYYYY format, or click I to select the date from a calendar, and click Save .
	The date is saved in the Submit Date field.
	IMPORTANT: You cannot enter a date unless you have filtered for one school year. If the Sch Yr field has both school years selected, or if no school year is selected, the field is disabled.
Submitter ID	For forms submitted online, the full name of the parent who most recently submitted the change or acknowledged the form via ParentPortal is displayed, according to the ID used to log on to ParentPortal.
	If the parent delivered a paper copy of the form to the campus, the full name of the campus administrator who entered the Submit Date date is displayed, according to the ID used to log on to ASCENDER.
Approval Date	For forms submitted online, the date on which the campus administrator most recently approved/rejected the change to the form data via the Pending Updates page is displayed.
	'N/A' is displayed for standard forms, any form delivered to the campus by the parent, or any form submitted during New Student Enrollment.
Approver ID	For forms submitted online, the full name of the campus administrator who most recently approved/rejected the change via the Pending Updates page is displayed, according to the ID used to log on to ASCENDER.
	'N/A' is displayed for standard forms, any form delivered to the campus by the parent, or any form submitted during New Student Enrollment.
Required Form	Y or N is displayed to indicate if the form is required in either New Student Enrollment or Online Registration. N is only displayed if the form is not required in any group; otherwise, Y is displayed.

 \Box Click \P to view the form details.

NOTE: For any form delivered to the campus by the parent, you cannot view the form; the spyglass icon is not available.

DYNAMIC FORMS

If the parent submitted a change to any editable field in a dynamic form via ParentPortal, the each field change must be approved/rejected individually on **Pending Updates**.

If multiple changes have been submitted, the fields display data for the most recent change submitted.

 \Box Click \P to view details of the requested change(s).

A dynamic form is displayed as a table of fields and values. Only fields that have new or updated values are listed.

Save						(Student Information		
1	ST		Contacts [Student: 0		-			2	<
E		Comments	Last Submitted Date Last Approval Date :		ubmitter ID : ACE, ERIN SCHO · ID(Last Modified By) :	HELD			
2022	2023		Request Type	Field			New Value	Status	
2022 0	J 2023		Update	1st Contact:	Relation		2	Pending	
			Update	1st Contact:	Military		0	Pending	-
		Stident Directory Information Rel	Update		Driver License State		TX	Pending	-
	1	Student Health Information Sheet	opoate	Ist Contact	Driver cidense State		10	rending	
	/	Student Media Release							
/	·								
<u> </u>		Student Residency Questionnaire							
Q	2022	Contacts							
$\boldsymbol{\checkmark}$	2022	Ethnicity and Race Data Question							
Q	2022	Falsification of Documents & Iden							
QQ	2022	FERPA and Directory Information							
Q	2022	Food Allergy Disclosure							
Q	2022	History of School Attendance - Se							
Q	2022	Migrant Education Program - Fam							
Q	2022	Military Connected Student Data							
Q	2022	Registration							
Q	2022	Statement of Special Education Se					Print	ОК	
Q	2022	Student Directory Information Rel					Print	UK	
õ	2022	Student Health Information Sheet		09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
õ	2022	Student Media Release		09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
õ	2022	Student Residency Questionnaire		09/15/2021	ACE, ERIN SCHOFIELD	N/A	N/A	Y	
\sim	2022	Suberic residency questionnaire		03/13/2021	AGE, ENIN SCHOHEED	1.47.64	13/25		

Request Type New Record is displayed if no data currently exists.

	Update is displayed if the parent requested to change the existing data.
	Delete is displayed if the parent requested to remove the existing data.
Field	The field indicates which data is being updated.
New Value	The new value entered by the parent in ParentPortal is displayed.

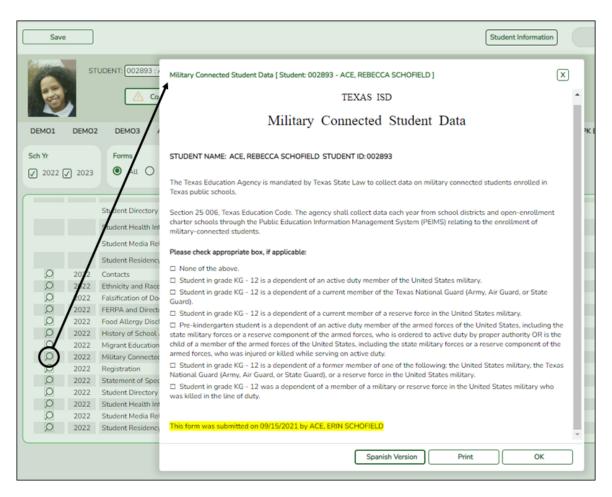
□ Click **Print** to print the form.

□ Click **OK** to close the form.

STANDARD FORMS

 \Box Click \mathbb{S} to view a standard form.

The standard form resembles the hard copy form and contains the data entered by the parent if applicable. The form submission date and parent name are also displayed on the form.



Spanish VersionClick to view the Spanish version of the form if it is available.English VersionClick to return to the English version of the form.

□ Click **Print** to print the English or Spanish version of the form.

□ Click **OK** to close the form.

□ Click **Save** if you entered or changed a date.

3. Run reports.

Several reports are available to assist you in monitoring and maintaining student data changes and forms.

Registration > Reports > Registration Reports > Student > SRG0700 - Student Missing Forms

This report provides a list of students who are missing one or more forms for the current school year. You can use the report to identify all students missing a specific form, or identify students who are missing any forms.

Before you can run the report for a specific form, the form must be set up in ASCENDER ParentPortal Admin - Form Group Management in the *Returning Student Registration* group or the *Student Data Maintenance* group. Only forms in these groups are available in the ellipsis lookup for the **Form Name** parameter.

Public Documents and New Student Enrollment forms, as well as Archived forms, are excluded.

Note that the **Submit Date** field, as displayed on the **Forms** tab, is used to associate a student's form with the current year.

Date Run: 2/8/2021 8:40 AM Cnty-Dist: 031-775			Student Missing Forms			ID: SRG	95
Cnty-Dist: 031-775 Campus: 001			001 School Sch Year:2021			1 of	30
Cntrl Nbr:	No Name found			Grade Lvi: 09			
Student	Ho Hame Tourio	Student	Read				
Name		ID		Name			
Wright,Candy		123456	No	Ethnicity and Race Data Questionnaire			
			Yes	FERPA and Directory Information Notice			
			Yes	Food Allergy Disclosure			
			Yes	History of School Attendance - Secondary			
			Yes	Migrant Education Program - Family Survey			
			Yes	Military Connected Student Data			
			Yes	Student Directory Information Release			
			Yes	Student Health Information Sheet			
			Yes	Student Media Release			
			Yes	Student Residency Questionnaire			
Cntrl Nbr:	No Name found			Grade Lvl: 10			
Student Name		Student ID		Form Name			
REESE, PEYTON	I W	101190	No	Ethnicity and Race Data Questionnaire			
			Yes	FERPA and Directory Information Notice			
			Yes	Food Allergy Disclosure			
			Yes	History of School Attendance - Secondary			
			Yes	Migrant Education Program - Family Survey			
			Yes	Military Connected Student Data			
			Yes	Student Directory Information Release			
			Yes	Student Health Information Sheet			
			Yes	Student Media Release			
			Yes	Student Residency Questionnaire			

You can also run the report for a specific form.

Date Run: 2/8/2021 8:42 AM		Stu	dent Missing Forms	Program II	D: SRG0700	
Cnty-Dist: 031-775		STUDENT R	RESIDENCY QUESTIONNAIRE	Page: 1 of 14		
Campus: 001		-	Required Form			
			001 School			
			Sch Year: 2021			
Cntrl Nbr:	No Name found		Grade Lvl : 09			
Student		Student				
Name		ID				
Wright,Candy		123456				
Cntrl Nbr:	No Name found		Grade Lvl : 10			
Student Name		Student ID				
REESE, PEYTON	w	101190				
Cntrl Nbr:	No Name found		Grade Lvl : 11			
Student Name		Student ID				
AYALA, ERIC C		101192				
CORTEZ,NEELE		101189				
MENDOZA, THALA	TCHANAN	101191				
Cntrl Nbr:	No Name found		Grade Lvl : 12			
Student Name		Student ID				
ARGUIJO, JAVIER		503795				
Cntrl Nbr: 000	PARGETER, MELISSA		Grade Lvl: 09			
Student Name		Student ID				
HERNANDEZ,NIC		301063				

Registration > Reports > Registration Reports > Student > SRG0710 - Standard Forms (Home Language Survey)

This report prints the following forms for the selected students. The hard copies must be retained in the student's folder.

- Home Language Survey
- Home Language Survey -19 TAC (if available)
- Student Health Information Sheet

Only forms that were submitted by the parent via ParentPortal are printed; this report does not include forms that were manually recorded as submitted on **Registration** > **Maintenance** > **Student Enrollment** > **Forms**.

NOTE: The report was updated in summer 2019 according to revised TEA guidelines; if a parent submitted the old version of the Home Language Survey form, the old form is printed in this report. If the parent has submitted the new form, the new form is printed.

STUDENT ID: 444450	NAME OF STUDENT: Wright, Sharon A	CAMPUS: 001 School			
	TXEIS ISD				
	HOME LANGUAGE SURVEY-19 TAC Chapter 89, Su	ubchapter BB, §89.1215			
(Home	Language Survey applicable ONLY if administered for students enrolling	ng in pre-kindergarten through grade 12)			
TO BE COMPLETED BY PAREN	T OR GUARDIAN FOR STUDENTS ENROLLING IN PREKINDERGAP	RTEN THROUGH GRADE 8 (OR BY STUDENT IN GRADES 9-12):			
The state of Texas requires that the following information be information requested by the questions below.	completed for each student who enrolls in a Texas public school for the first time	a. It is the responsibility of the parent or guardian, not the school, to provide the lang			
indicates the use of a language other than English, t determine if Bilingual and/or English as a Second La and use of the Home Language Survey, or you woul	hen the school district must conduct an assessment to determine how inguage program services are appropriate and to inform instructional ar	pram services, please answer the two questions below. If either of your revel your child communicates in English. This assessment information wil nd program placement recommendations. If you have questions about the trict personnel. For more information on the process that must be follower f%202018.pdf			
This survey shall be kept in each student's perm	anent record folder.				
1. What language is spoken in the child's home most	t of the time? Spanish				
2. What language does the child speak most of the ti	me? Vietnamese				
3. What is the student's country of birth?	Vietnam				
f country not listed in dropdown list, enter country of	birth:				
NOTE: If you believe you made an error when completing this Home Language Survey, you may request a correction, in writing, only if: 1) your child has not yet been assessed for Englis proficiency: and 2) your writes correction request is made within two calendar weeks of your child's enrollment date.					

Campus Name: 041 School Name of Student: Wright,Thomas J Grade: 06 Date of Birth: 10/20/2008 Student's Age: 12 All information obtained for this purpose will remain confidential. One form per student enrolled is required. TEXAS ISD STUDENT HEALTH INFORMATION SHEET HEALTH HISTORY: Select Yes for any conditions that apply to your child and have been diagnosed by a physician. COMMENTS ADHD: Yes:[] No:[X] ADPD: Yes:[] No:[X]					
Date of Birth: 10/20/2008 Student's Age: 12 All information obtained for this purpose will remain confidential. One form per student enrolled is required. TEXAS ISD STUDENT HEALTH INFORMATION SHEET HEALTH HISTORY: Select Yes for any conditions that apply to your child and have been diagnosed by a physician. CONDITION RESPONSE DATE ADHD: Yes:[] No:[x]	Campus Name:	041 School			
All information obtained for this purpose will remain confidential. One form per student enrolled is required. TEXAS ISD STUDENT HEALTH INFORMATION SHEET HEALTH HISTORY: Select Yes for any conditions that apply to your child and have been diagnosed by a physician. CONDITION RESPONSE DATE COMMENTS ADHD: Yes:[] No:[x]	Name of Student:	Wright, Thomas J		Grade:	06
TEXAS ISD STUDENT HEALTH INFORMATION SHEET HEALTH HISTORY: Select Yes for any conditions that apply to your child and have been diagnosed by a physician. CONDITION RESPONSE DATE COMMENTS ADHD: Yes:[] No:[x]	Date of Birth:	10/20/2008		Student's Age:	12
CONDITION RESPONSE DATE COMMENTS ADHD: Yes:[] No:[x] Ko:[x] Ko:[x]	TEXAS ISD		al. One form per student enrolled	I is required.	
ADHD: Yes:[] No:[x]	HEALTH HISTORY: Select	Yes for any conditions that apply to	o your child and have been diag	nosed by a physician.	
	CONDITION	RESPONSE	DATE	COMMENTS	
ADD: Vest1 Natu	ADHD:	Yes:[] No:[x]			
ADD: Tes.[] NO.[X]	ADD:	Yes:[] No:[x]			
Allergies: Yes:[x] No:[] 10/10/2018 ALLERGIC TO BEE STINGS	Allergies:	Yes:[x] No:[]	10/10/2018	ALLERGIC TO BEE STI	NGS
Asthma: Yes:[] No:[x]	Asthma:	Yes:[] No:[x]			

Registration > Reports > Registration Reports > Student > SRG0720 - Online Registration Forms Related Reports

This report displays student form data submitted via the standard forms which are provided to parents in ParentPortal. Various reports can be printed depending on the **Report Name** selected.

The report heading changes according to the selected report.

• If you select one of the *Data Differences* reports, the report lists students who have different information in ParentPortal than in ASCENDER. The differing information is highlighted.

Date Run: Cnty-Dist: Campus:									Program ID: SRG0720 Page: 1 of 1		
Grade Lev Student ID	el: 09 Student Name	Parent Phone		Hispanic	American Indian/Alaskan Native	Asian	Black	Hawaiian/Pacific Islander	White		
080875	ALCORTA, LOGAN A	(581) 336-1789	Parent Portal:	N	Y	N	Y	N	Y		
			TxEIS:	N	N	N	N	N	Y		
102403	HAMILTON, IKE S	(549) 498-7619	Parent Portal:	Y	N	N	N	N	Y		
			TxEIS:	N	N	N	N	Y	Y		
102601	Johanson, Skyler	(549) 498-7619	Parent Portal:	N	N	N	N	Y	N		
			TxEIS:	N	N	N	N	Y	Y		
Grade Lev	rel: 11										
Student ID	Student Name	Parent Phone		Hispanic	American Indian/Alaskan Native	Asian	Black	Hawaiian/Pacific Islander	White		
010095	THOMPSON, KATELYN P	(581) 399-0331	Parent Portal:	N	N	N	N	N	N		

• If you select one of the *Release Denials* reports, the report lists students who denied release of directory information to one or more publications or requestors.

Date Run: Cnty-Dist: Campus:			ectory Information Release Denials an Grove High School Sch Year:	Program ID: SRG0720 Page: 1 of 1
Grade Le	evel: 09			
ID	Student Name	Parent/Guardian Email	Do Not Release To	
080875	ALCORTA, LOGAN A		Educational Requestor / District Publication	
102403	HAMILTON, IKE S	,	District Publication / Military Requestor / Educational Request	tor
Grade Le	evel: 12			
Student ID	Student Name	Parent/Guardian Email	Do Not Release To	
100811	SANDOVAL, ABIGAIL P		Private Requestor	

• If you select the *Food Allergy Disclosure* report, the report lists only modified data columns.

• The other reports list the students who have submitted the associated form and the data submitted.

Date Run: Cnty-Dist: Campus:					t With Specia can Grove Hi Sch Ye	gh Scho		i	Program ID: SR Page: 1 of	G0720 1
Grade Level: Student ID Student	09 udent Name	Rcvd Svc	Speech	Self Contained	Auditory Impaired	смс	Visually Impaired	Previous School	Service Dismissed	Dismissed Year
102403 HA	AMILTON, IKE S	Y	N	Y	N	Y	N	previous school	N	2015
Other Services:	dyslexia									
Disabling Cond:	ED									
Comments:	This is a comment from the Statement of	of Special E	Education Ser	vices form						

Registration > Reports > Registration Reports > Student > SRG0730 -Percentage of Forms Submitted per Campus

This report displays the counts and percentages of students who have submitted enrollment, registration, and student data forms per campus, including:

- Students who have submitted all forms.
- Students who have submitted some forms.
- Students who have submitted no forms.

The count of students at the campus is displayed, and a district total is provided for each column.

Date Run: 3/10/2022 8:11 AM Cnty-Dist: 964-964		TEXAS I	Percentage of Forms Submitted per Campus TEXAS ISD Sch Yr: 2022				
Campus ID	Total Students	All Forms Submitted	 Nbr (Percent) of Students Some Forms Submitted 	No Forms Submitted			
001	339	0 (0.0%)	5 (1.475%)	334 (98.525%)			
002	2	0 (0.0%)	1 (50.0%)	1 (50.0%)			
042	229	0 (0.0%)	0 (0.0%)	229 (100.0%)			
101	237	0 (0.0%)	1 (0.422%)	236 (99.578%)			
District Total:	807	0 (0.0%)	7 (0.867%)	800 (99.133%)			

Registration > Reports > Registration Reports > Withdrawal > SRG2300 - Student Information Request

The report lists special program requests for students who enrolled online via ParentPortal.

Date Run: Cnty-Dist: 020020 Campus: 001		Student Information Agarita High		Report	Program ID: Page:	SRG2 1 of	
Date Accepted	Student Name	Stu ID	Grade	DOB			
09-13-2017	Smith, Jason	045162	10	03-25-2002			
Was Student previously	in the following programs?						
G/T	Y						
Special Education							
Special Education	Notes						
Bilingual/ESL							
504 Program							
Dyslexia							
Migrant Program							
Immigrant Program							
Social Services							
DAEP/JJAEP							
Alternative Program							
Foster Care	N						
Homeless							
Prior Retention							
Last Yr Grade							
Other Programs							
Family members servin	g our country						
L							

ParentPortal Admin: Enrollment, Registration, and Data Updates

Parent: Maintain Student Data

If the district has enabled online student data maintenance, you can submit a request to update your student's current year records at any time, such as an address or phone number change.

1. Update current year data as needed.

ASCENDER ParentPortal > My Account

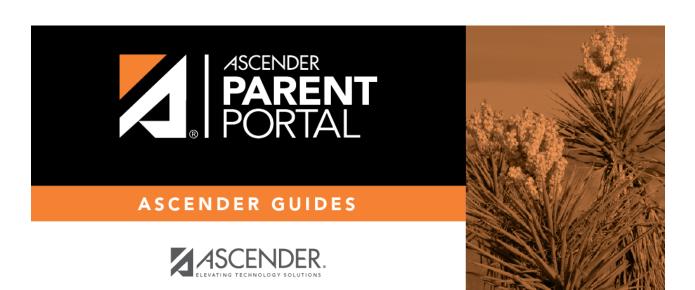
My A	ccount		
🐮 S	itudents		
		Enroll a New Student Link an Enrolled Student	D'Koven Dominic Abrams Associated Users Maintain Student Data X Delete

□ From the My Account page, click **Maintain Student Data**.

The Student Data Maintenance page opens.

 \Box In the left-side navigation bar, click **Student Data Editing** to expand and view the forms that can be updated.

- $\hfill\square$ Click the form name, and the form opens on the right.
- \Box Type over existing text with new information.



Back Cover

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