

## **Document Attachments**

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### **Document Attachments**

The Document Attachments feature allows you to upload and view documents by application, school year, folder, and document type. **This feature is not available in all districts.** 

If you are logged on as a user assigned to a Document Attachments-enabled role, the **Documents** button is displayed on various pages in the TxEIS Student system. If a document is attached, the **Documents** button displays a note icon.

If you have full access, you can upload and download files. If you have read-only access, you can download existing files, but you cannot upload files.

If you are logged on with a role that does *not* have security access to Document Attachments, the **Documents** button is *not* displayed on any pages.

#### List of permissible file types

Maximum file size: 10MB

File Extention	Folder
.doc	application/msword
.docx	application/vnd.openxmlformats-officedocument.wordprocessingml.document
.gif	image/gif
.jpeg	image/jpeg
.jpg	image/jpeg
.pdf	application/pdf
.png	image/png
.pps	application/vnd.ms-powerpoint
.ppt	application/vnd.ms-powerpoint
.pptx	application/vnd.openxmlformats-officedocument.presentationalml.presentation
.tif	image/tiff
.tiff	image/tiff
.txt	text/plain
.xls	application/vnd.ms-excel
.xlsx	application/vnd.openxmlformats-officedocument.spreadsheetml.sheet

#### Document types by folder and application

File Extention	Folder	Document Type	
Attendance	Attendance	Notes	
Attendance	Attendance	Other	
Discipline	Incidents	Other	
Grade Reporting	Grade Reporting	IPR	
Grade Reporting	Grade Reporting	Report Card	
Grade Reporting	Grade Reporting	Transcript	
Health	Student Health	Acanthosis	
Health	Student Health	Food and Allergy	

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File Extention	Folder	Document Type
Health	Student Health	Hearing
Health	Student Health	Immunization
Health	Student Health	Other
Health	Student Health	Physical Exam
Health	Student Health	Spinal
Health	Student Health	ТВ
Health	Student Health	Vision
Registration	Demographic	Birth Certificate
Registration	Demographic	Chemical Abuse Participation
Registration	Demographic	Directory Form
Registration	Demographic	Employment Survey
Registration	Demographic	Entry/Withdrawal
Registration	Demographic	McKinney-Vento
Registration	Demographic	Other
Registration	Demographic	Proof of Residence
Registration	Demographic	SSN Card
Registration	Bilingual/ESL	Other
Registration	Local Programs	Other
Registration	PRS	Other
Registration	Special Education	Other
Test Scores	Test Scores	College Assessments
Test Scores	Test Scores	Other
Test Scores	Test Scores	State Assessments

### Document Attachment-enabled pages

Application	Menu
Attendance	Maintenance > Student > Student Inquiry (read-only access) Maintenance > Student > Student Posting > By Individual
Discipline	Maintenance > Student > Inquiry (read-only access) Maintenance > Student > Maintenance > Maintenance
Grade Reporting	Maintenance > Student > Individual Maint
Health	Maintenance > Student Health
Registration	Maintenance > Student Enrollment
Test Scores	Maintenance > Individual Maintenance

## Upload or view documents:

#### Under **Document List:**

Field	Description
Application	The application you are currently logged on to is displayed (e.g., Test Scores).

Field	Description
	In some applications, you must select the folder for which you want to view or attach a document:
	Different types of documents must be uploaded to specific folders.
	Changing the folder will change the document type options in the <b>Select</b> Type field.
	Some applications only have one folder, so no selection is necessary.
	Select the school year for which you want to view documents. Student documents are stored by year.

Existing documents are displayed according to specified criteria.

### Under **Document Upload:**

Field		Description
Select File t	to Upload	Click <b>Choose File</b> . Locate and select the document on your computer or network. The file name is displayed next to <b>Choose File</b> . <b>Note</b> : Files cannot be larger than 10MB or empty.
School Year	•	Select the school year for which you want to view documents. Student documents are stored by year.
Select Type		Select the type of document you are uploading. The list varies according to your selection in the <b>Folder</b> field.
Description		Type an optional description of the document. <b>Note</b> : The description cannot be longer than 255 characters.
<b>Upload File</b>	Click to up	load the file for the student.
	The docun	nent is listed in the <b>Document List</b> section.
		ime stamp and user ID display the date and time the document was and the user ID of the user who uploaded the document.

### Other Functions and Features:

Туре	Click the link in the <b>Type</b> column to download the file to your PC to view it.
<b>Choose File</b>	Click again to add another document, and repeat the steps for uploading a document.
⑪	Click to delete the document from the student's record. You are prompted to confirm
_	that you want to delete the document.

#### **NOTES:**

- Any changes made in the Document Options window are saved when you close the window.
- Deleted documents are not actually deleted from the Document Attachments server. You can retrieve deleted files using the Document Attachments File Recovery utility in District Administration.



## **Back Cover**